

PIKBS Presentation Book

4th Quarter 2023

Bali, 6 December 2023

Bali's economy is recovering after experiencing contractions during the pandemic, mainly supported by the recovery of tourism activities which are the backbone of Bali's economy.

Learning from experience during the pandemic, to create sustainable economic growth, Bali must rely on more than just the tourism sector. Therefore, the Government of Bali has drawn up a roadmap, "Nangun Sat Kerthi Loka Bali" towards a new era of green, resilient, and prosperous Bali. Bali's future economic growth will be supported by six leading sectors, namely agriculture, marine, and fisheries; the Bali branding industry; Micro, Small, and Medium Enterprises (MSMEs); the creative and digital economy; and tourism.

To encourage higher growth, Bali needs investment that does not only come from the government but also from the private sector. With the characteristics of Bali, which has the strength of tradition and culture based on Tri Hita Karana, namely the harmony between humans and nature, humans and creators, as well as humans and each other, investment development in Bali leads to green investment and creates a balance between regions and the balance of local community life.

Departing from the roadmap for the development of Bali going forward to support increased quality investment, trade and tourism, the Provincial Government of Bali built the Pusat Investasi Kerthi Bali Sadhana (PIKBS) on June 6, 2023. PIKBS regularly publishes presentation books on investment, trade and quality tourism promotion programs. This edition, September 2023, focuses on efforts to "Accelerate Economic Recovery through Synergy and Collaboration". Through synergy and collaboration, Bali is ready to step into the New Era of Bali.

Denpasar, December 2023

Chairman of Pusat Investasi Kerthi Bali Sadhana (PIKBS)

Head of Regional Development Planning Agency



OUTLINE

1

**INDONESIA ECONOMIC
PERFORMANCE**

2

BALI ECONOMIC PROFILE

3

**BALI FUTURE DEVELOPMENT
PLAN**

4

**INVESTMENT SERVICE
GUIDELINES**

5

**BALI POTENTIAL
PROJECTS AND ASSETS**

6

**BALI TOWARDS
QUALITY TOURISM**

7

**POTENTIAL SME
EXPORT PRODUCT**



1

INDONESIA ECONOMIC PERFORMANCE

Bali, December ————— •
•————— **2023**



GDP GROWTH (%YOY)



2023 GROWTH PROJECTIONS

Institutions	GDP Growth
Bank Indonesia	4.5 - 5.3
PWC (2 nd quarter)	4.8
World Bank (GEP, Jun 2023)	4.9
IMF (WEO, October 2023)	5.0
OECD (September, 2023)	4.9
Asian Development Bank (ADO, September 2023)	5.0

GDP GROWTH COMPARED TO PEERS

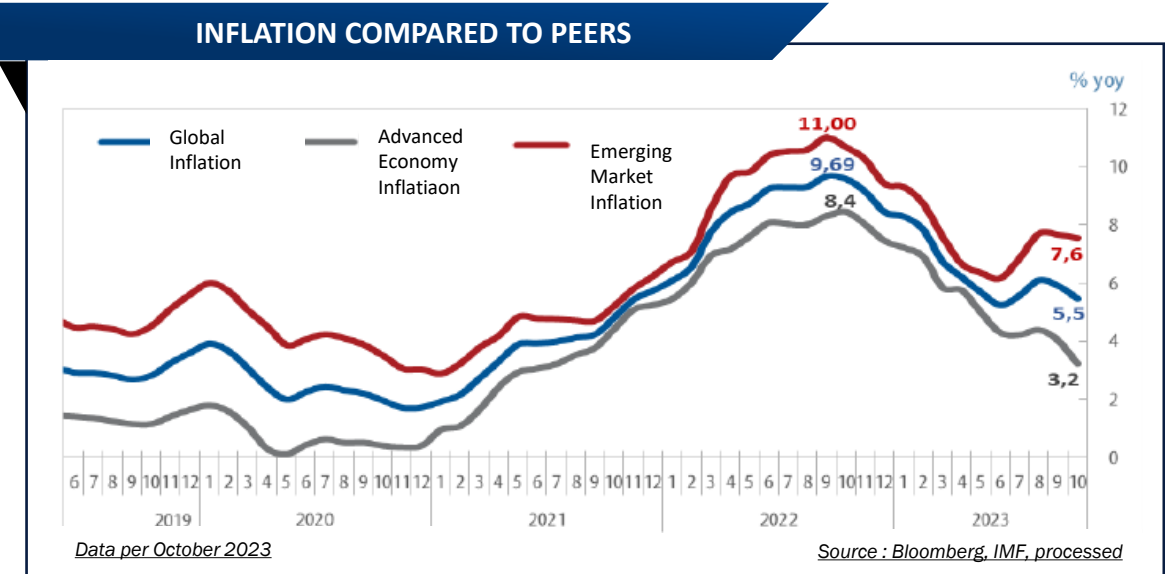
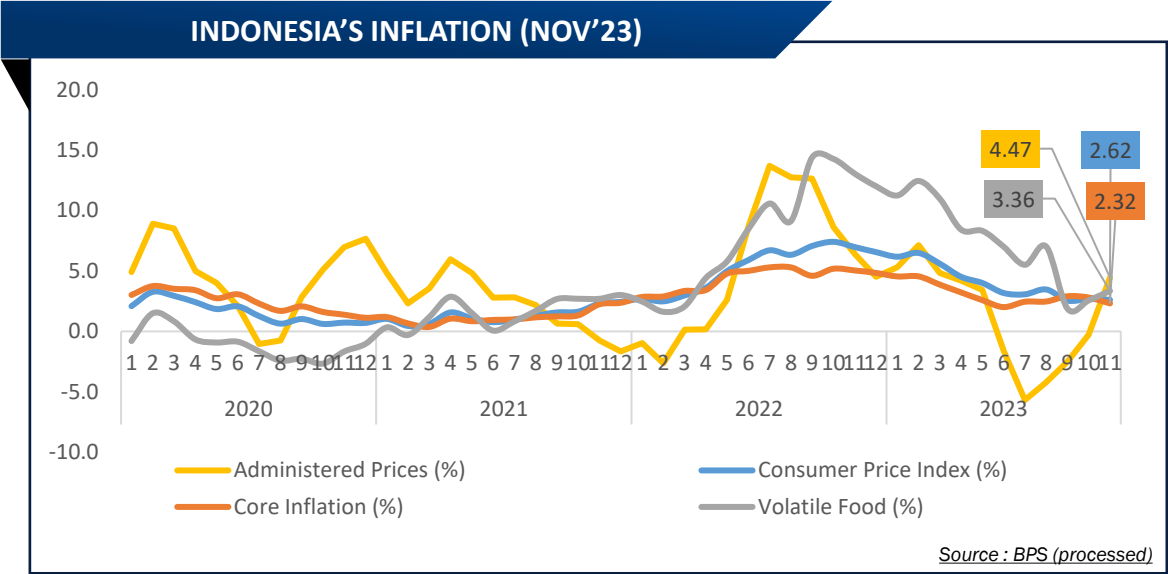
Country	2019	2020	2021	2022	2023*
World	2.8	-2.8	6.3	3.5	2.9
Advanced Economies	1.7	-4.2	5.4	2.7	1.6
United States	2.3	-2.8	5.9	2.1	2.1
Europe	1.6	-6.1	5.3	3.5	0.6
Japan	-0.4	-4.3	2.2	1.1	1.5
Emerging Economies	3.6	-1.8	6.8	4.0	3.9
China	6.0	2.2	8.4	3.0	5.1
India	4.8	-6.6	8.3	6.8	6.3
ASEAN-5	4.3	-4.4	4.0	5.5	4.4
Latin America	0.2	-6.8	7.0	3.9	2.0
Emerging Euro	2.5	-1.6	7.3	0.8	2.1
Middle East & Central Asia	1.6	-2.7	4.4	5.4	2.5

Source : IMF, WEO, *)Bank Indonesia's Projection

Economic performance in the third quarter of 2023 grew by 4.94% (yoy).

The source of growth mainly comes from household consumption and increasing investment amidst declining government consumption and export performance. Growth was also supported by the positive performance of most business fields, especially the processing industry, wholesale and retail trade, and construction.

Moving forward, Bank Indonesia projects solid economic growth in 2023 with a bias towards the upper bound of the 4.5 – 5.3% range, on the back of improving domestic demand and persistently strong export performance.



Consumer Price Index (CPI) inflation in November 2023 stood at 2.86% (yoy), within the 3.0% ± 1% target corridor.

Lower headline inflation within the target range is the positive outcome of monetary policy consistency and close synergy to control inflation between Bank Indonesia and the (central and regional) Government through the Central and Regional Inflation Control Teams (TPIP and TPID) as well as the National Movement for Food Inflation Control (GNPIP) in various regions.

2023 INFLATION PROJECTIONS

INSTITUTIONS	INFLATION
Bank Indonesia	3.0% ± 1.0%
IMF	3.2%
Asian Development Bank	3.6%
Trading Economics	2.9%
Statista	3.55%

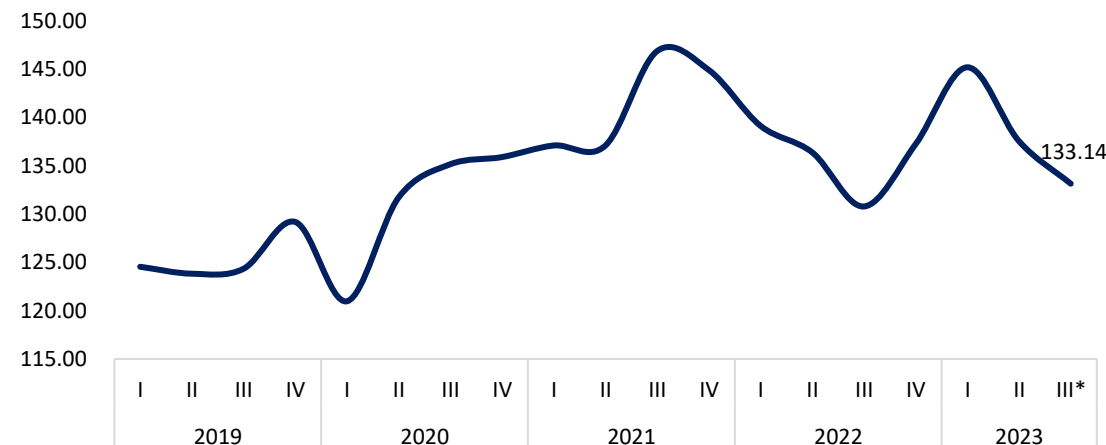
External Sector remains resilient supported by adequate reserves and sound balance of payment.

The position of reserve assets at the end of October 2023 remained high at USD133.14 billion, equivalent to 6.1 months of imports or 5.9 months of imports and servicing government external debt.

BOP performance in 2023 is forecasted to remain sound, supported by a manageable current account maintained in the range of a 0.4% surplus to a 0.4% deficit of GDP. In addition, the capital and financial account will be maintained on the back of foreign capital inflows in the form of foreign direct investment (FDI) and portfolio investment in line with positive investor perception concerning the national economic outlook.

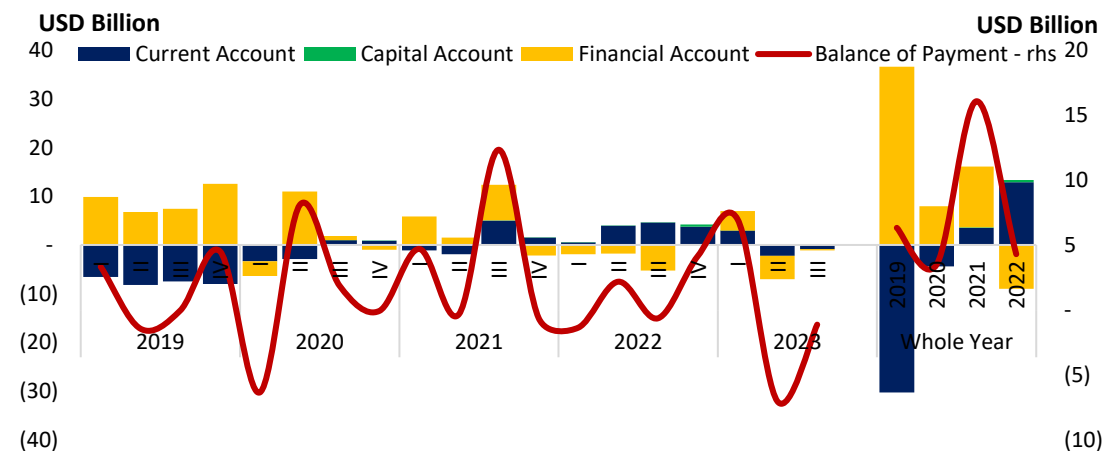
Bank Indonesia continues to strengthen its policy of stabilizing the rupiah exchange rate to make it in line with its fundamentals.

OFFICIAL RESERVE ASSETS POSITION



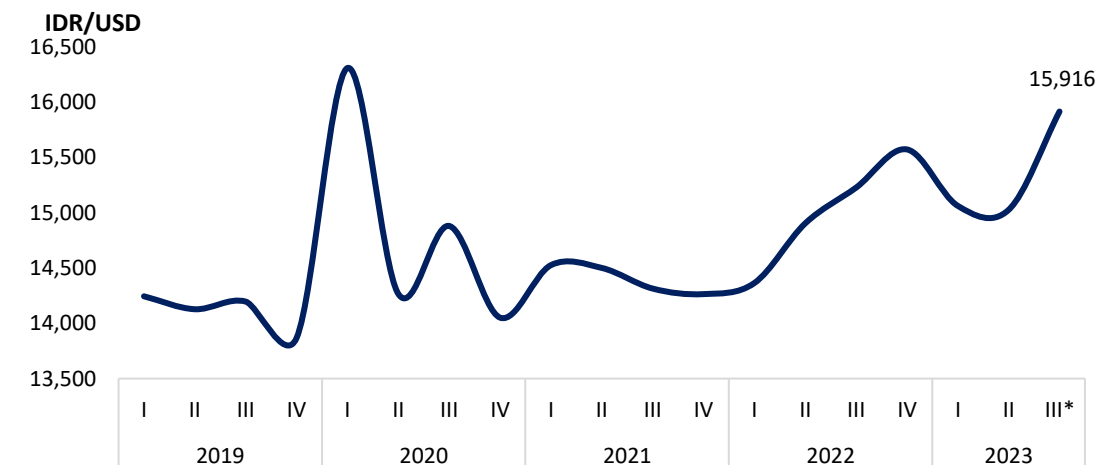
Source : Bank Indonesia | *Position in October 2023

CURRENT ACCOUNTS (Millions of USD)



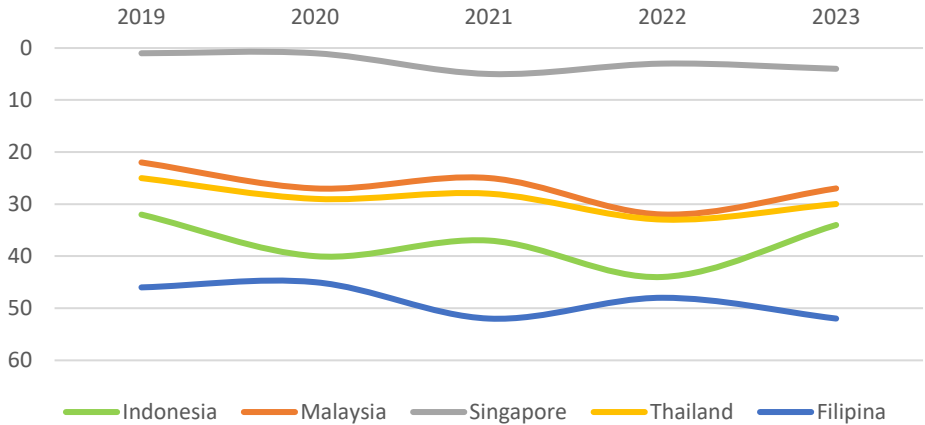
Source : Bank Indonesia

EXCHANGE RATE



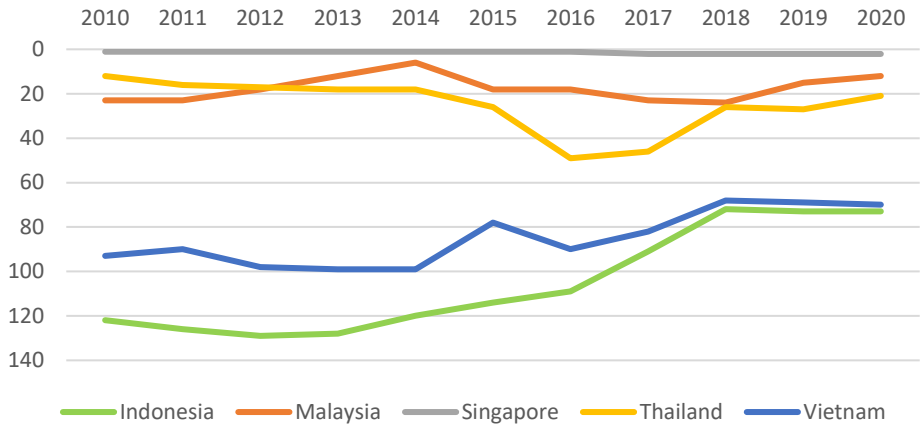
Source : Bank Indonesia | *Position in October 2023

WORLD COMPETITIVENESS RANK



Source : IMD

EASE OF DOING BUSINESS RANK



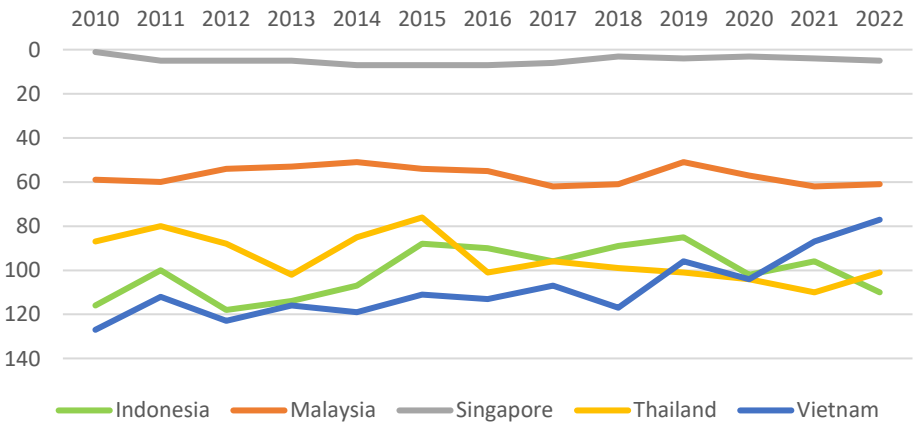
Source : World Bank

In the past ten years, the ease of doing business in Indonesia has improved steadily. This is supported by various policies implemented by the government to facilitate investment in Indonesia.

The development of the tourism sector has also grown significantly, making Indonesia one of the main tourist destinations, particularly in the ASEAN region.

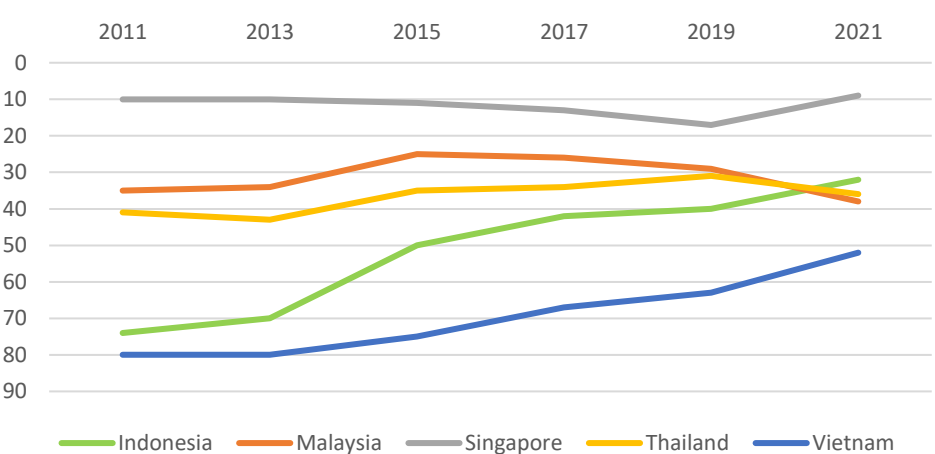
Furthermore, compared to other developing countries, Indonesia has a moderate value for the global competitiveness index and transparency, enabling it to compete with other emerging markets.

CORRUPTION PERCEPTION INDEX RANK



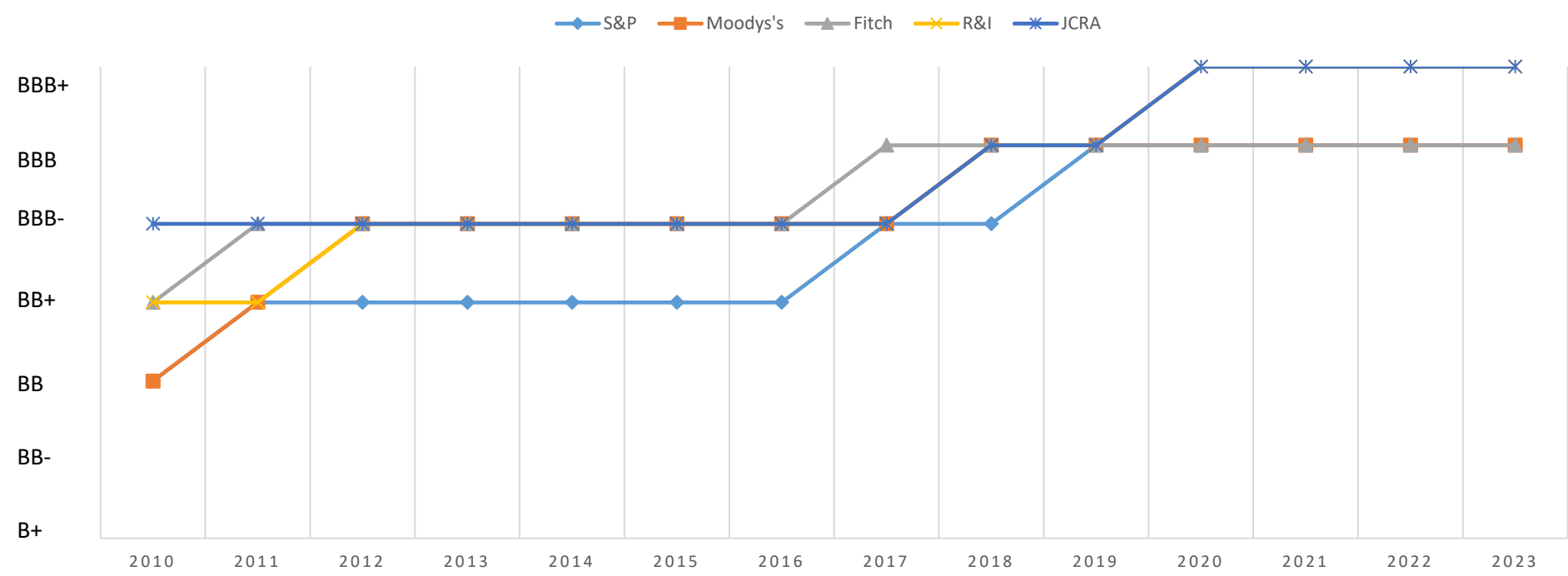
Source : Transparency International

TRAVEL AND TOURISM DEVELOPMENT RANK



Source : WEF

INDONESIA'S SOVEREIGN CREDIT RATING



Source : Presentation Book IRU November 2023

In the midst of high global economic uncertainty, Indonesia sovereign credit rating remains at investment grade, which recorded around BBB and BBB+ with stable outlook. Stable outlook shows strong international confidence on Indonesia's maintained macroeconomic stability and medium-term economic prospects. This is supported by the credibility and the effectiveness of Central Bank policy mix as well as policy synergy between The Government and Bank Indonesia. Furthermore, Bank Indonesia will continue to closely monitor global and domestic economic and financial developments, formulate and execute the necessary policy measures to ensure macroeconomic and financial stability, including adjusting policy stances, and strengthen the synergy with the Government to accelerate the national economic recovery.



JULY 2022,
RATING AFFIRMED AT
BBB+/STABLE



MARCH 2023
RATING AFFIRMED AT BAA2/STABLE



JULY 2023, RATING AFFIRMED AT
BBB/STABLE



JULY 2023,
OUTLOOK REVISED TO POSITIVE;
BBB+



SEPTEMBER 2023,
RATING AFFIRMED AT BBB/STABLE



The BI Board of Governors agreed on 22nd and 23rd November 2023 to hold the BI 7-Day Reverse Repo Rate at 6.00%, while also maintaining the Deposit Facility (DF) rate at 5.25% and Lending Facility (LF) rate at 6.75%.

Strengthening the monetary, macroprudential and payment system policy mix is also still directed towards maintaining stability and supporting sustainable economic growth.

**Hold the
BI 7-Day
Reverse
Repo
Rate at
6.00%**

Stabilization of the Rupiah exchange rate through interventions in the foreign exchange market in spot transactions, Domestic Non-Deliverable Forward (DNDF), and the purchase of State Securities (SBN) in the secondary market

Strengthening a "pro-market" monetary policy operational strategy for effectiveness, including the optimization of Bank Indonesia Rupiah Securities (SRBI) and Bank Indonesia Foreign Exchange Securities (SVBI), as well as the issuance of Bank Indonesia Foreign Exchange Sukuk (SUVBI).

Enhancement of the effectiveness of liquidity incentives for Commercial Banks (KLM) through strengthened socialization, communication, and coordination with the Government, financial authorities, Ministries/Agencies, banks, and business actors.

Deepening transparency policies for the Basic Credit Interest Rates (SBDK) with a focus on sector-specific credit interest rates.

Acceleration of the digitization of payment systems for transaction efficiency and the expansion of the Digital Financial Economy (EKD) ecosystem through policies such as QRIS TUNTAS, Merchant Discount Rate (MDR) QRIS, cross-border expansion of QRIS, extension of credit card policies, SKNBI tariff, and strengthening of Indonesian Credit Card (KKI) literacy.



INDONESIA'S COMMITMENT TO SUSTAINABILITY & PRESERVING ENVIRONMENT

Bali, 6 December

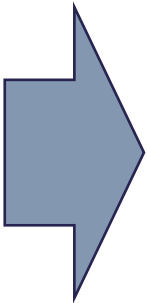
2023



- The energy transition is inevitable, and we have to face it. As a country that still relies on fossil energy, Indonesia views the energy transition to reduce the share of fossil energy in the energy mix. This decline in share shortly will not necessarily reduce the amount of fossil energy used.
- For doing so, Indonesia has several policies on compensation and incentives, i.e., clean energy acquisition, energy transition mechanism (coalfired PP early retirement), conversion of dirty energy sources, carbon trading, carbon tax.
- The Carbon Tax will be enforced from April 1, 2022, based on Law Number 7 of 2021 concerning the Harmonization of Tax Regulations.



- Fossil fuel share will be decrease, but the magnitude not necessarily reduced
- Renewable energy share will increase and dominate the energy mix.



- Corporate that still use non-renewable energy
 - a) Upgrading technology to clean technology
 - b) Use of CCS (Carbon Capture Storage);
 - c) Early retirement Coal power plant;
 - d) Carbon trading; and
 - e) Clean energy R&D investment
- New corporation
 - a) Clean energi utilization
 - b) Carbon trading
 - c) Clean Energy R&D Investment

Policy – Compensation & Incentives

Clean Energy Acquisition

Incentives to companies that conduct R&D and invest in clean/renewable energy (hydrogen, hydro, PLTS, etc.)

Energy Transition Mechanism (Coal-fired PP Early Retirement)

Compensation for early retirement of dirty/nonrenewable energy plants (PLTU)

Conversion of Dirty Energy Sources

Incentives to convert dirty energy sources into clean energy sources (Coal to DME)

Carbon Trading

The mechanism for buying and selling carbon, and emission certificates as securities that can be traded on the carbon exchange

Carbon tax

Dis-incentive on the use of dirty/non-renewable energy, and the use of funds from carbon tax to encourage the development and utilization of clean/renewable energy

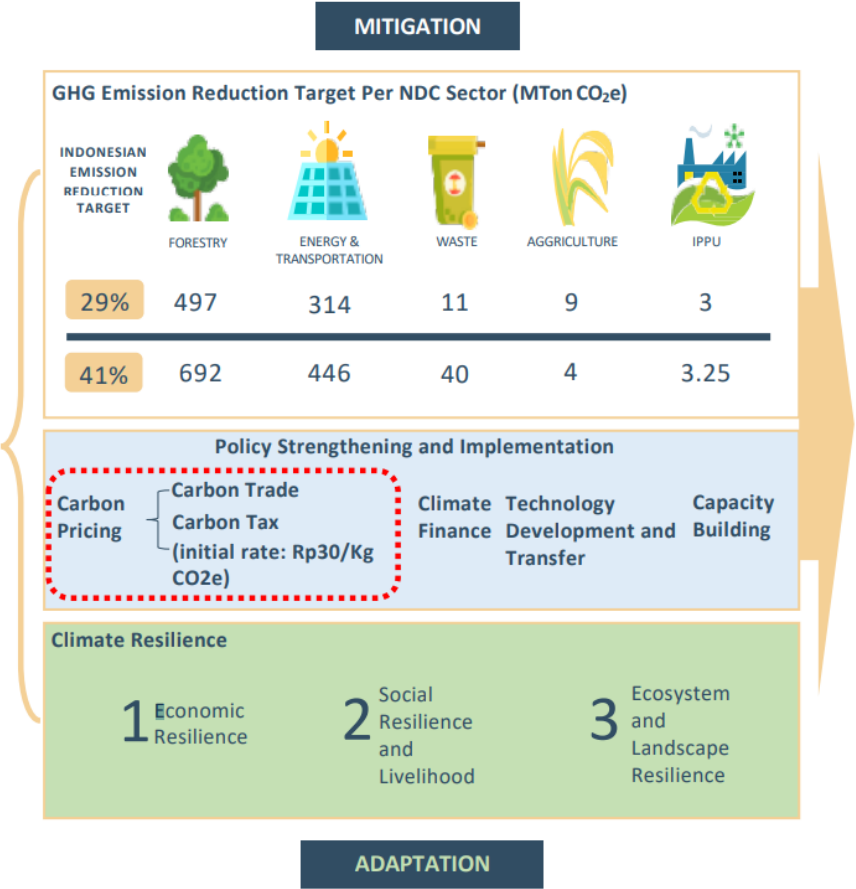
INDONESIA’S CLIMATE CHANGE AGENDA

Paris Agreement and Nationally Determined Contribution (NDC) 2030

Target:
31.89% national effort
43.2% with international support

Stated in:

- First NDC (2016)
- Updated NDC (2021)



Long-Term Strategy for Low Carbon and Climate Resilience 2060

Mandate from:

- Paris Agreement Article. 4.19
- Dec.1/CP.21 Para 35

LCCP Scenario:

- Peak emission 5 sector in 2030 = **540 Mton CO₂e**
- Net-Sink FOLU in 2030
- Net Zero Emission in 2060 or sooner

Toward Net Zero Emission 2060

Background of Commitment

Commitment to Sustainability

Combining public and private funds to support Sustainable Development Goals (SDGs)

The President’s NawacitaProgramme

Successfully implemented the Sustainable Development Goals by achieving the 2030 development agenda introduced by the United Nations (UN). The Indonesia’s Presidential Regulation no. 59/2017 concerning the implementation of SDGs in Indonesia mandated the Ministry of National Development Planning to provide the Roadmap of SDGs in Indonesia

The Government of Indonesia through the Ministry of Finance and PT Sarana Multi Infrastruktur (SMI) seeks to achieve the SDGs through the establishment of an integrated platform called “SDG Indonesia One”¹ which combines public and private funds through blended finance schemes to be channeled into infrastructure projects related to the achievement of SDGs

The Nine Agenda Priorities of the President’s priority actions. Shifting to a low-carbon and climate-resilient development path is an integral part of this mission and is integrated in development policies, strategies and programs



Environment Commitment and Objectives

Mitigation

Adaptation

Biodiversity

- Based on the Paris Agreement and Indonesia’s Enhanced NDC, gov has committed to **reduce greenhouse gas emission** by 31.89% in 2030 on unconditional mitigation scenario using self-financing, and by 43.2% in 2030 on conditional mitigation scenario using international financing support
- Based on National Energy Policy, **increase New Renewable Energy to 23%** of national energy mix by 2025
- Strengthen the Core Actions** through strengthening the policy framework, human and institutional capacity, socializing, and researching
- With regards to forestry, the actions should include deforestation prevention, forest degradation prevention, conservation, and others

- Climate Change:** Significant risks for Indonesia’s natural resources that will impact the production and distribution of food, water, and energy
- National Action Plan on Climate Change Adaptation:** National framework for adaptation initiatives mainstreamed into the National Development Plan
- Medium-term Goal of Indonesia’s climate change adaptation strategy:** Reduce risks on all development sectors by 2030 through local capacity strengthening, improved knowledge management, convergent policy on climate change adaptation and disaster risks reduction

- Indonesia is the world’s largest archipelago comprising over 16,056 islands with unique ecosystems containing a large number of diverse species.
- Contains the world 3rd largest area ofrainforests
- Biodiversity Strategy and Action Plan 2015-2020 was launched to provide an outline on how biodiversity could be utilized sustainably to improve economic and development opportunities.



2

BALI ECONOMIC PROFILE

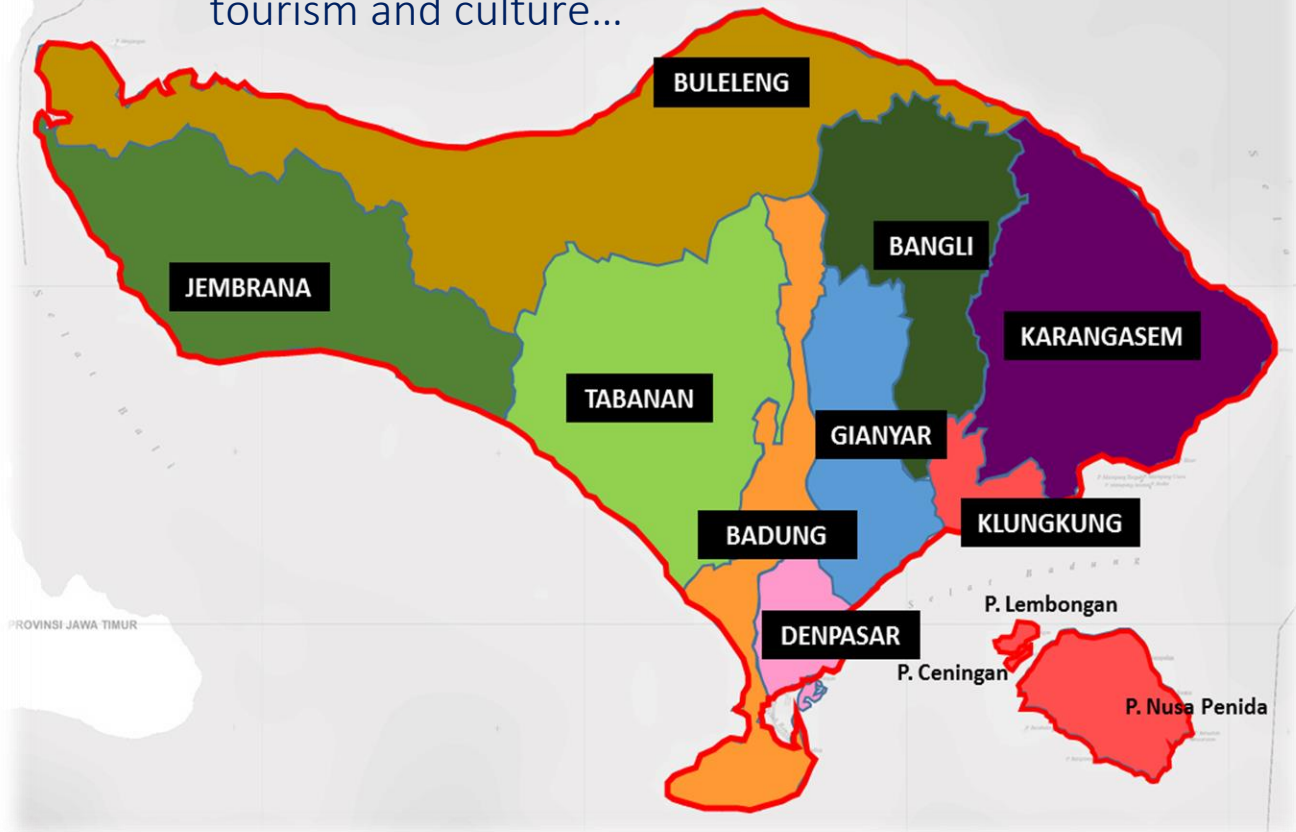
Bali, 6 December


2023



BALI PROVINCE MAP

With an area of 5,636.66 km²,
Bali Province is famous for its
tourism and culture...



	Acting Governor of Bali: Made Mahendra Jaya
	Capital City : Denpasar
	Number of Citizens: 4.3 Mio People
	Has 4 Islands (Bali, Nusa Penida, Lembongan & Ceningan)
	8 Disctricts and 1 City
	57 Sub-Districts
	636 Villages
	4,408 Banjar
	1,493 Traditional villages
	3,625 Traditional Banjar

With good transport accessibility and infrastructure, Bali is becoming a super hub for cargo and passenger transportation, as well as tourism hub...



LAND ROAD

- Road : 7.350,44 km
- Toll Road : 12,7 km



AIRPORTS

I Gusti Ngurah Rai Airport



SEAPORTS

4 (Benoa, Padangbai, Celukan Bawang, Gilimanuk)



- 
- Travelers' Choice Best in the World 2022 (by TripAdvisor)**

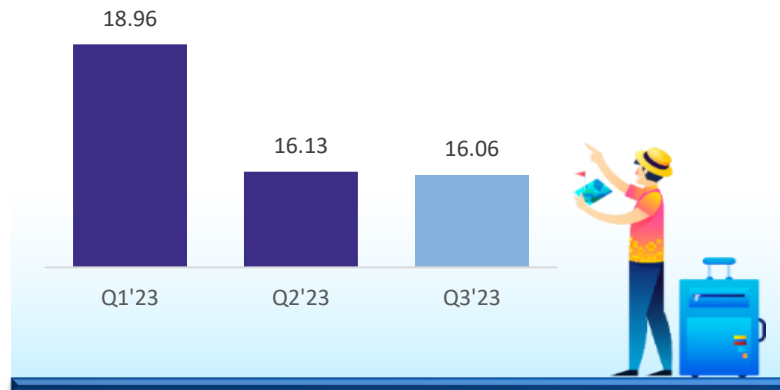


THE ECONOMIC GROWTH WAS BOLSTERED BY A SURGE IN TOURISM ACTIVITY

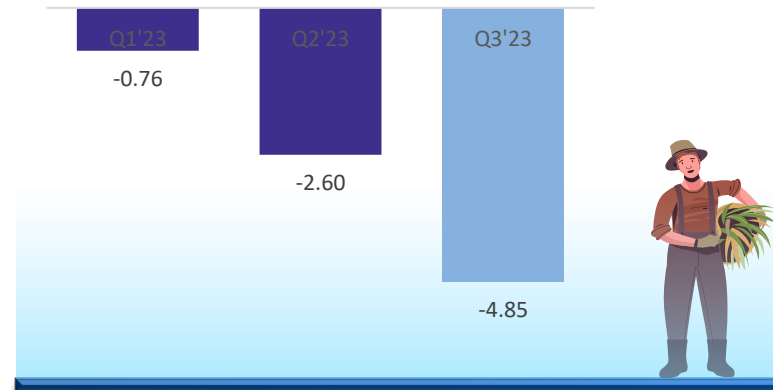
The decline in the growth of Gross Domestic Product (GDP) related to tourism is attributed to the influence of the high base effect from the significant growth in the same quarter of the previous year, coinciding with the increase in tourist visits. This has an impact on the growth for the reporting period. The slowdown is mitigated by increased trade and transportation, in line with the growing demand for supporting the tourism industry and the addition of flight frequencies.

BUSINESS FIELD (% YoY)

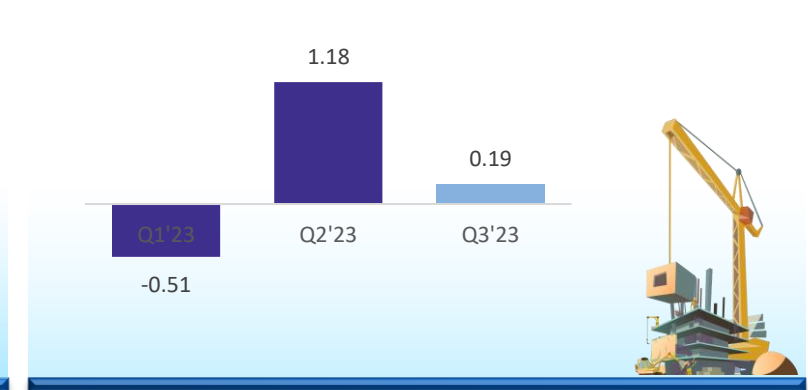
Accommodation, Foods, and Beverages (Share 20,37 %)



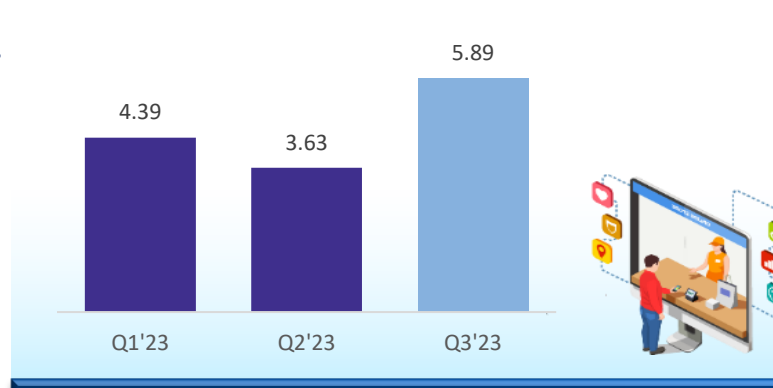
Agriculture (Share 13.47 %)



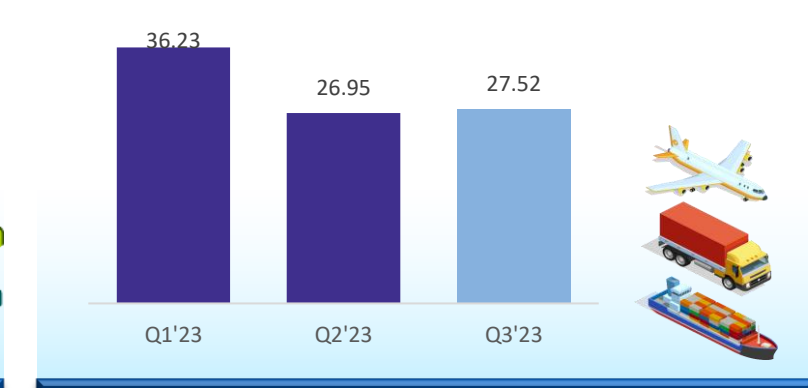
Construction (Share 9.89 %)



Trading (Share 9,01 %)



Transportation (Share 10.65 %)

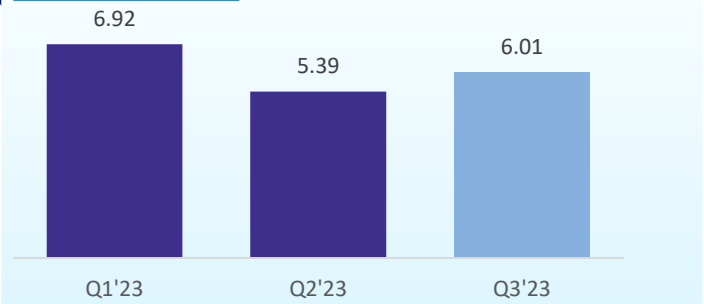


On the expenditure side, the continued economic growth is sourced from the sustained household consumption, in line with income growth and the momentum of the Galungan and Kuningan holidays. The improvement in Gross Fixed Capital Formation (GCFC/PMTB) performance is also driven by increased investment in construction and motor vehicles for tourism support facilities. Foreign trade performance remains high, although it has slowed down in line with the high base effect of growth in the same period the previous year.

EXPENDITURE SIDE(% YoY)

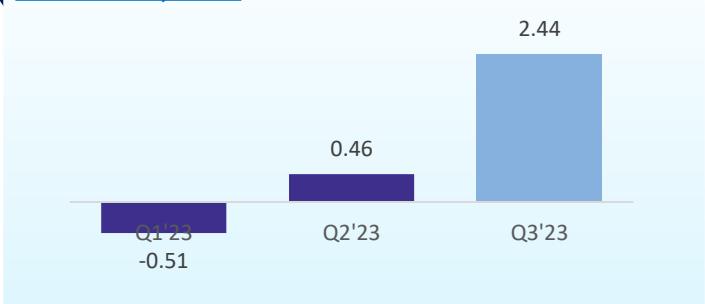
HOUSEHOLD CONSUMPTION

Share: 52.26 %



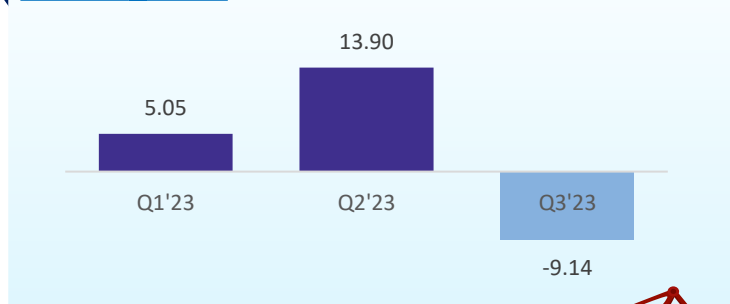
INVESTMENT

Share: 29.06 %



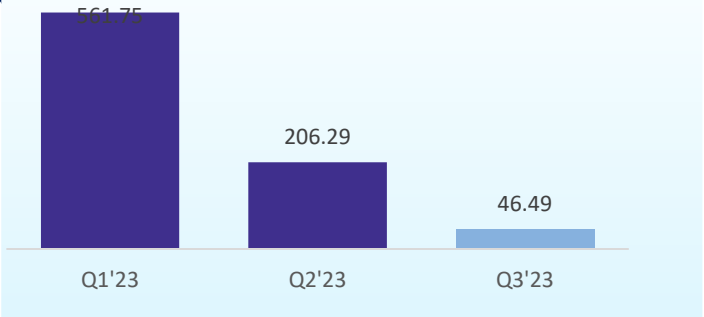
GOVERNMENT CONSUMPTION

Share: 9.74 %



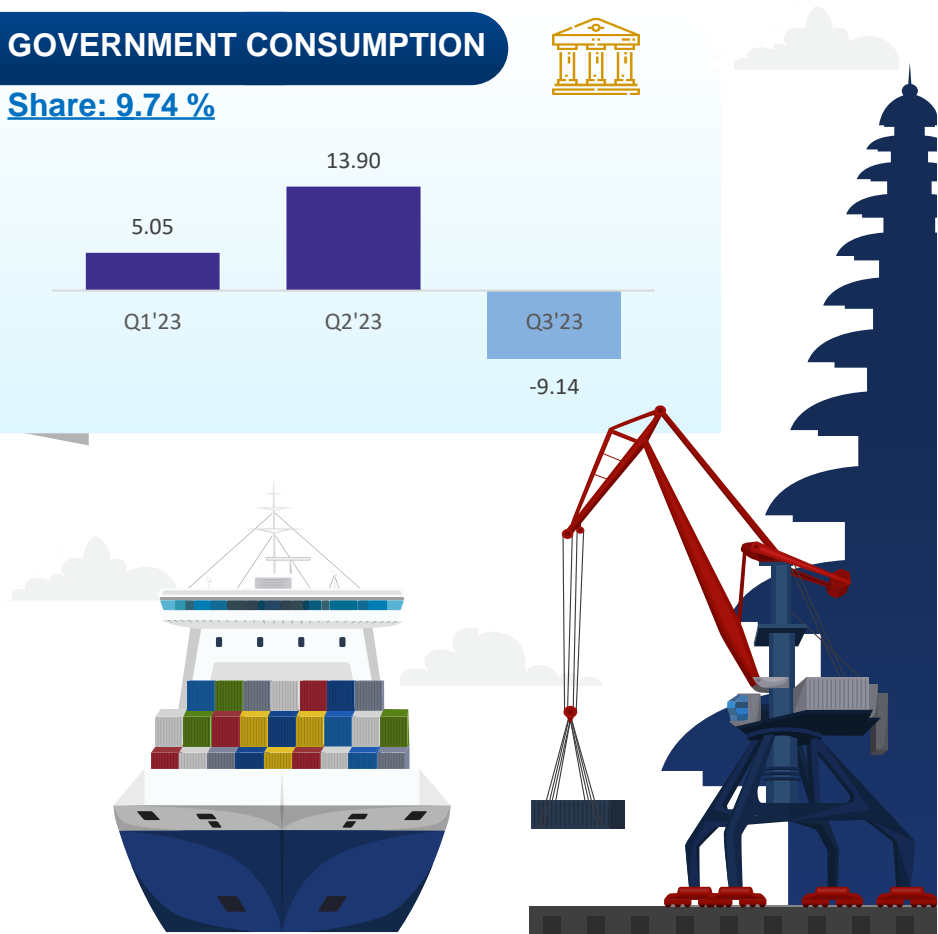
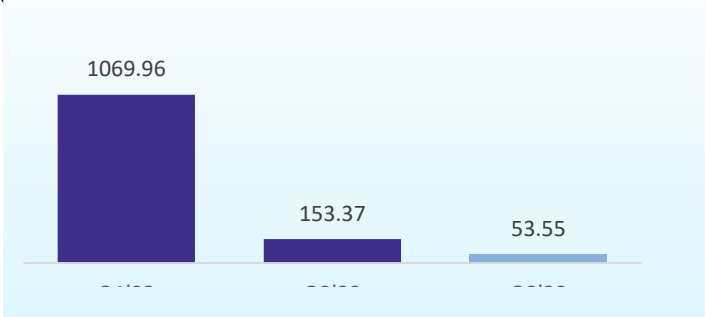
EXPORT

Share: 37.32 %

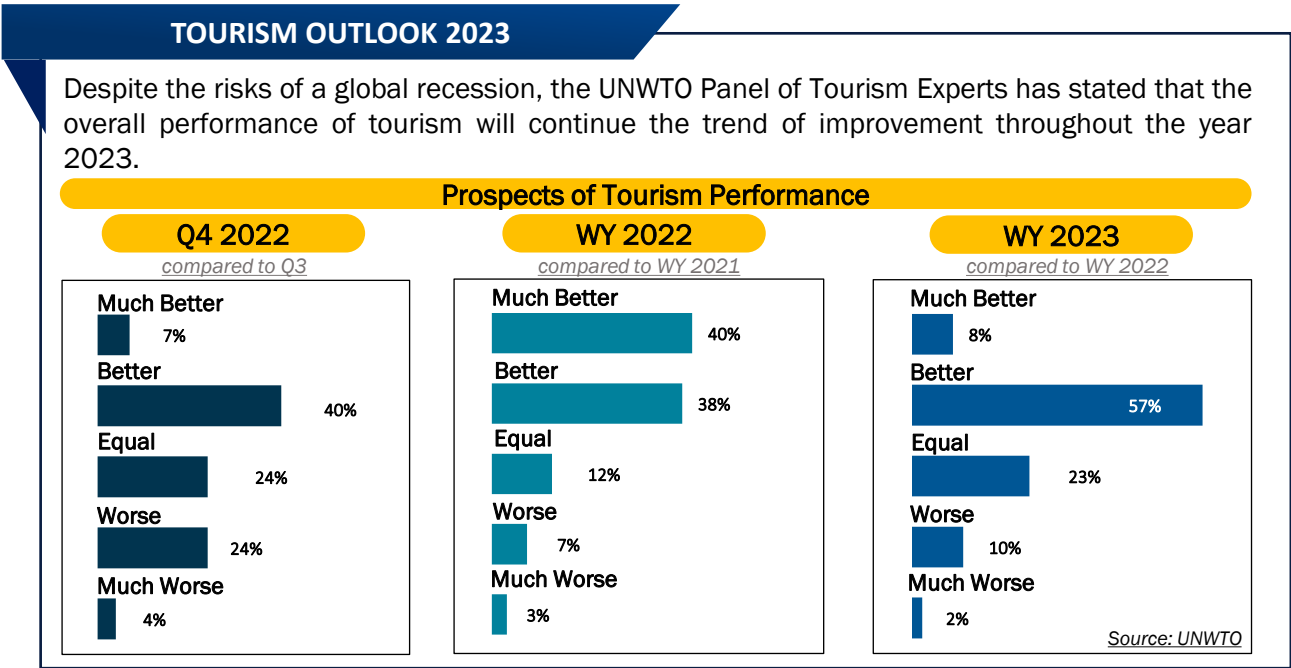
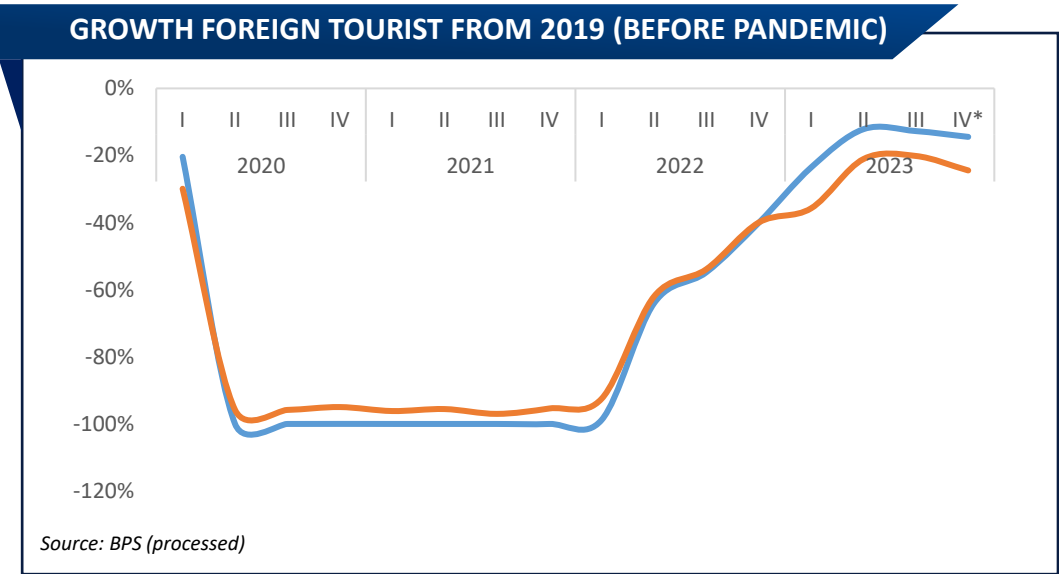
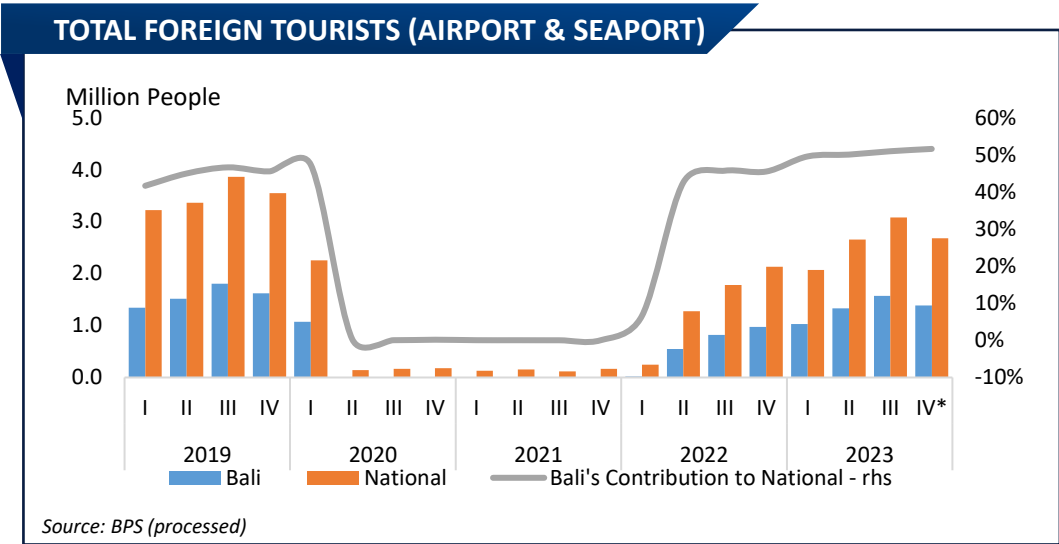


IMPORT

Share: 4.82 %

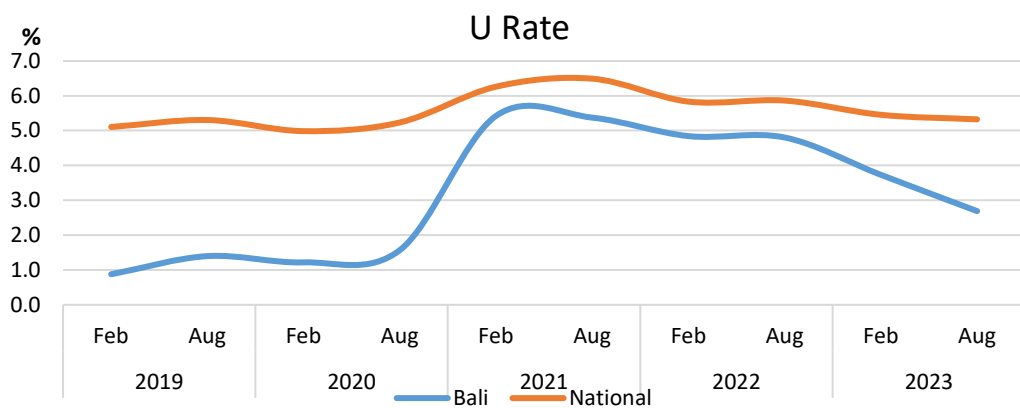


Tourist visits continued to increase in 2023 supported by reactivation and addition of international and domestic direct transportation to Bali..



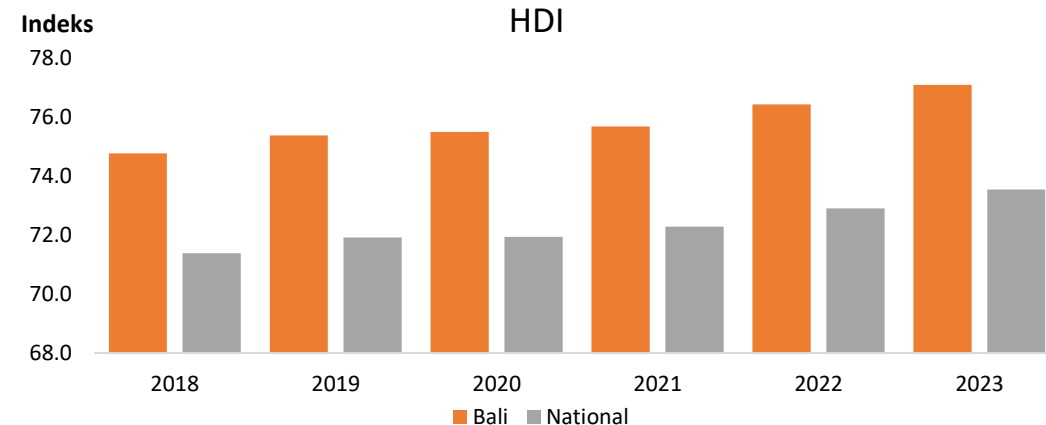
Bali's welfare relatively better than National which is reflected by better Unemployment Rate, HDI, Poverty Rate, and Gini Ratio...

UNEMPLOYMENT RATE



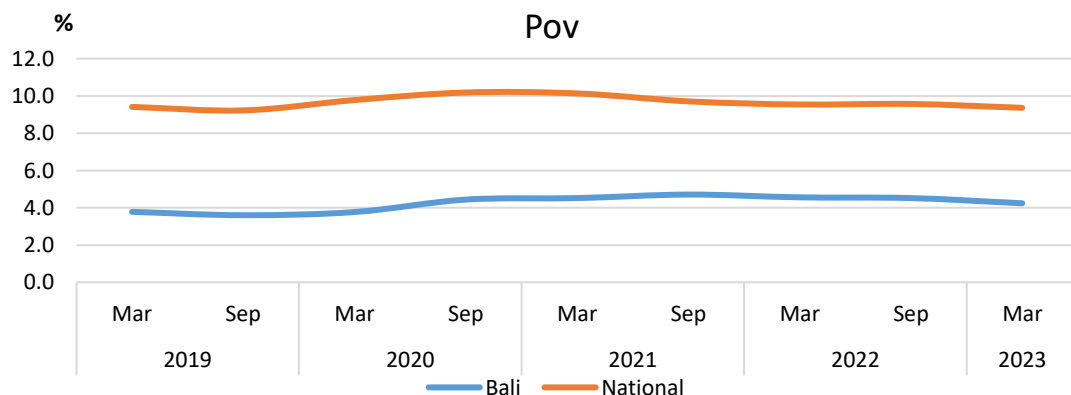
Source: BPS and Bali Provincial Government (processed)

HUMAN DEVELOPMENT INDEX



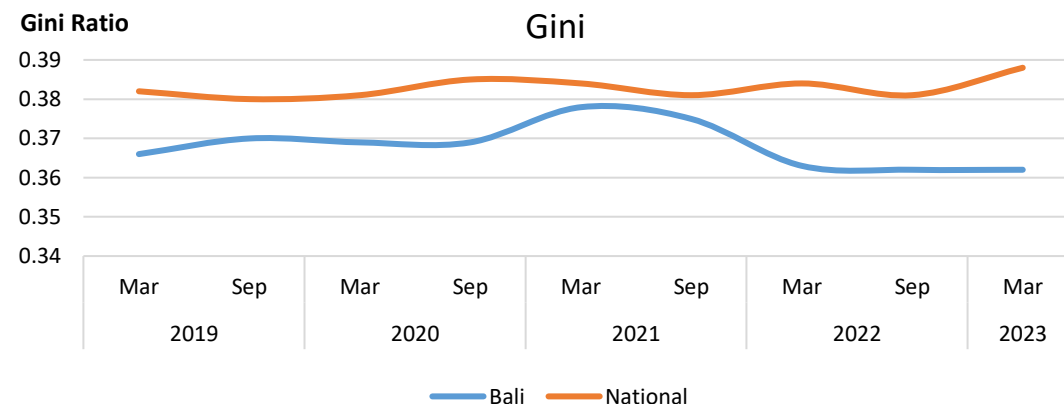
Source: BPS and Bali Provincial Government (processed)

POVERTY RATE



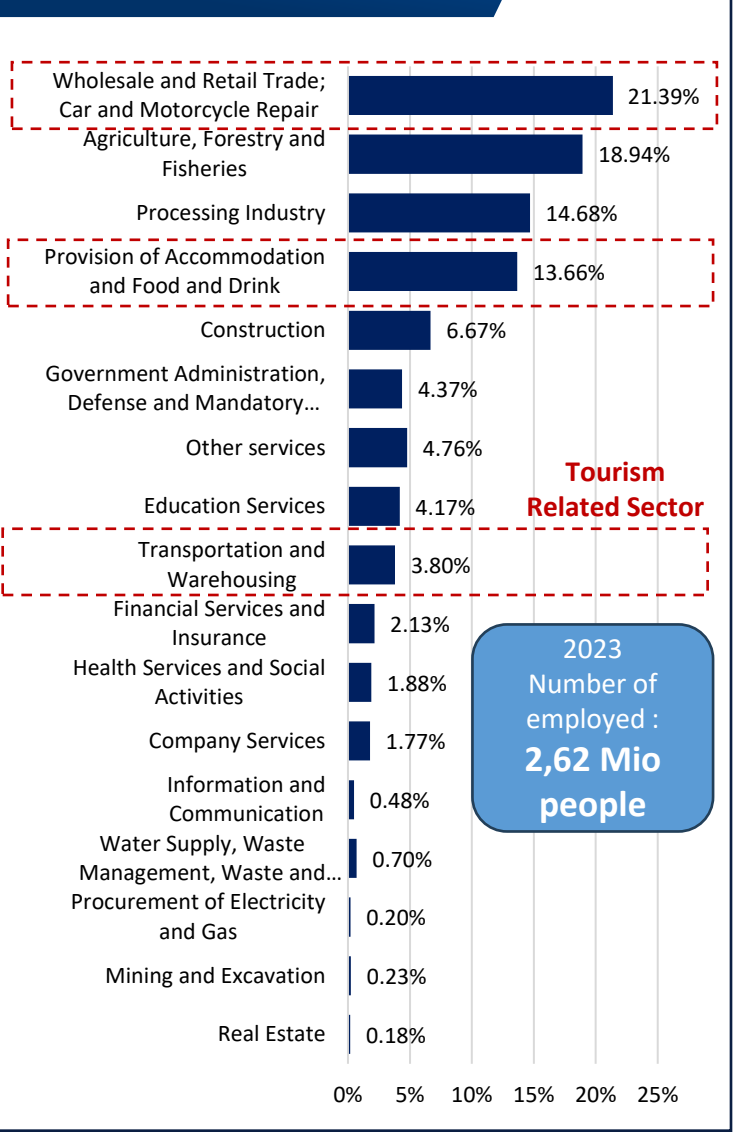
Source: BPS (processed)

GINI RATIO



Source: BPS (processed)

Labor Sectoral Share

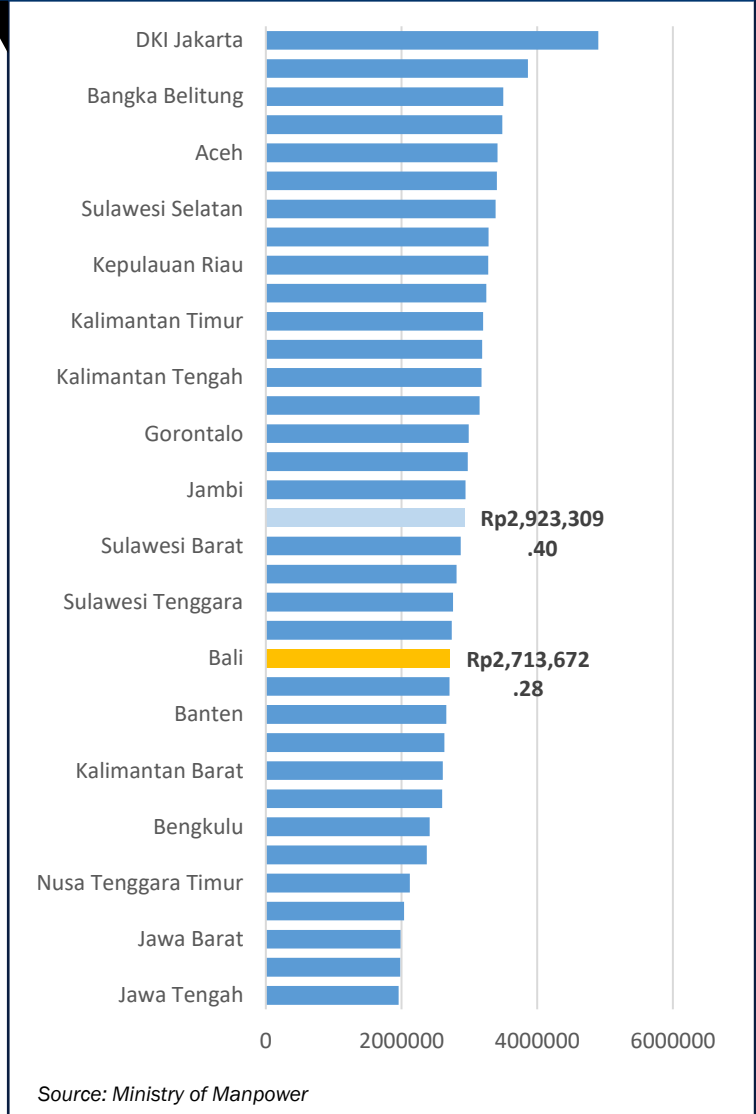


Minimum Wage per Region

Region	Minimum Wage 2023 (IDR)
Badung	3,163,837.32
Denpasar	2,994,646.14
Gianyar	2,837,680.02
Tabanan	2,824,613.12
Jembrana	2,738,698.00
Karangasem	2,730,264.15
Buleleng	2,716,206.49
Klungkung	2,714,642.00
Bangli	2,713,672.28
Bali	2,713,672.28

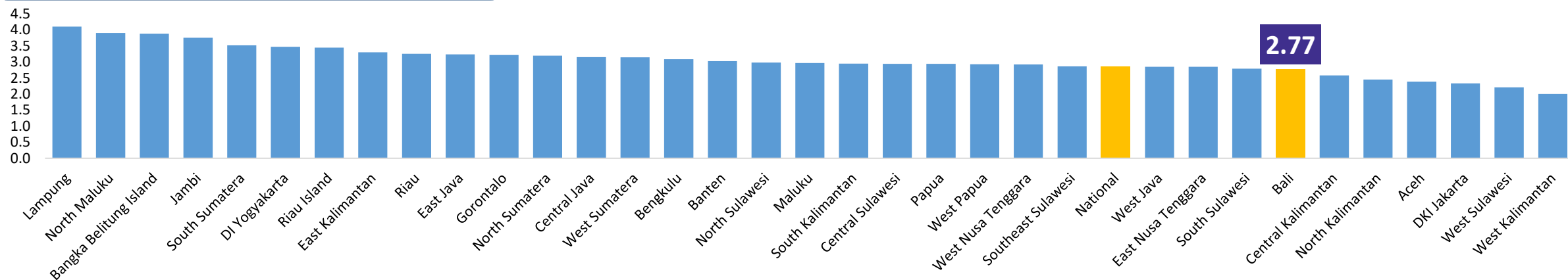
*) Source : BPS Bali
**) KepGub No. 869/03-M/HK/2022 (24 Nov 2022)

Minimum Wage per Province 2023

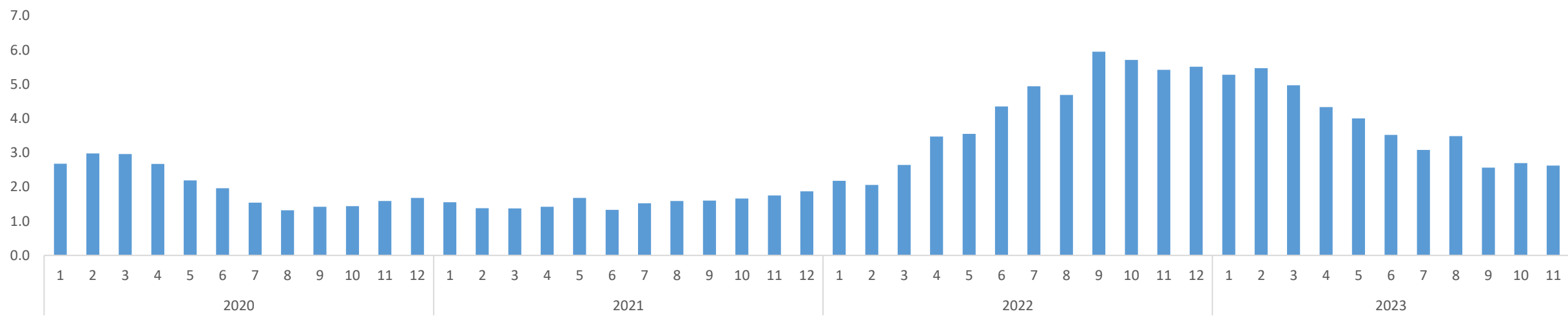


The inflation in November 2023 stood at 2.77% (yoy) within the target range of 3% ± 1%. By the end of 2023, Bali inflation is predicted to stay within the target range of 3%± 1%.

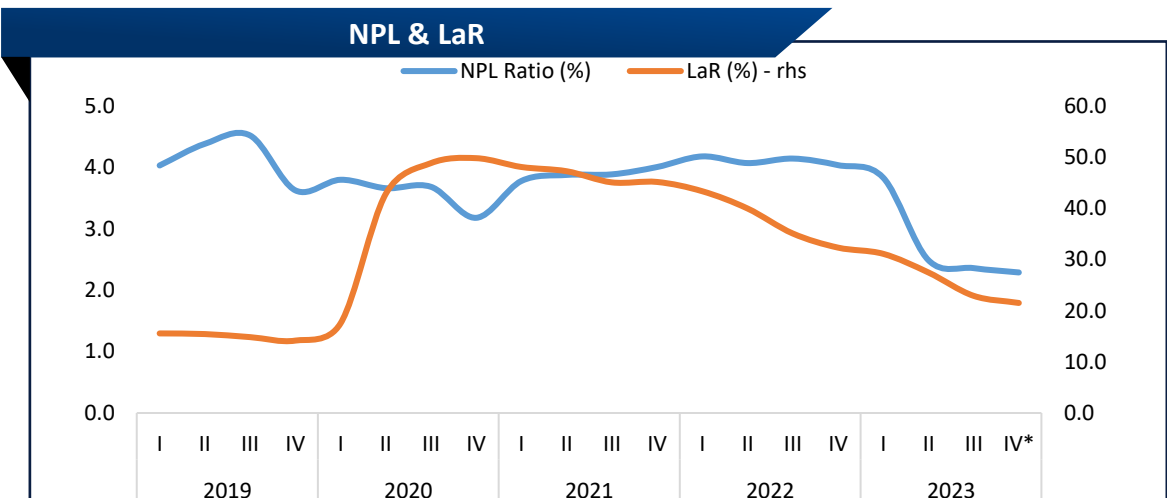
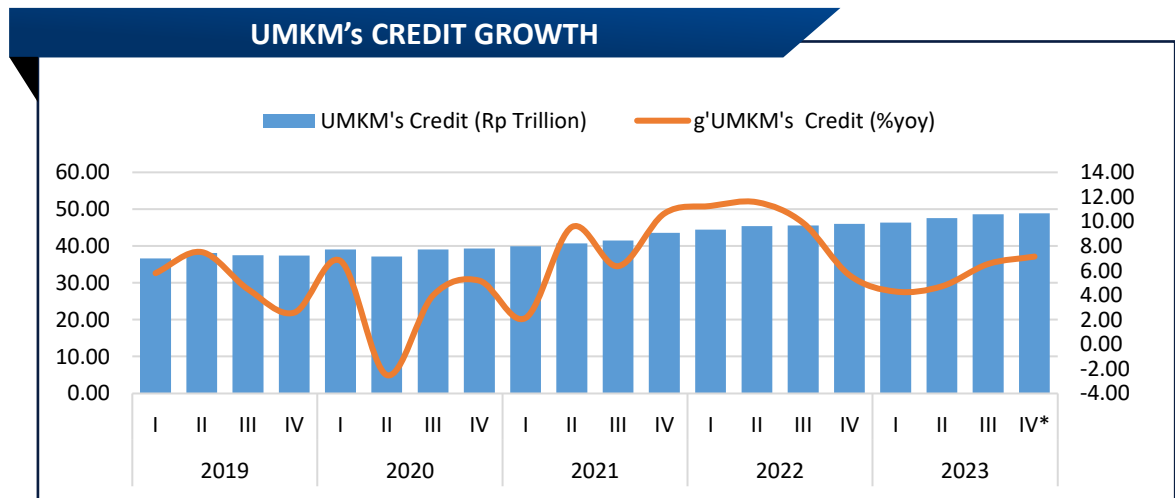
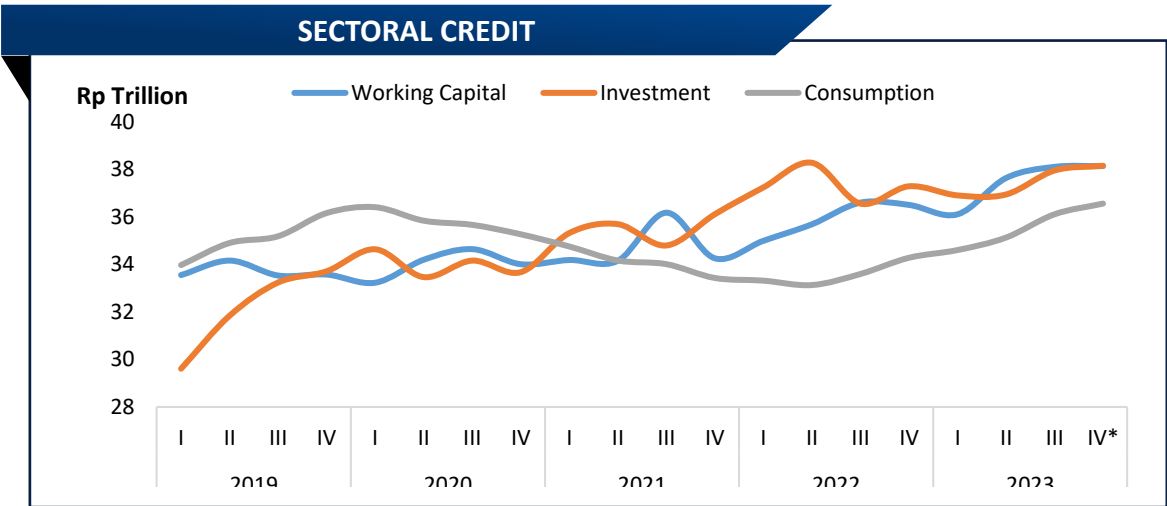
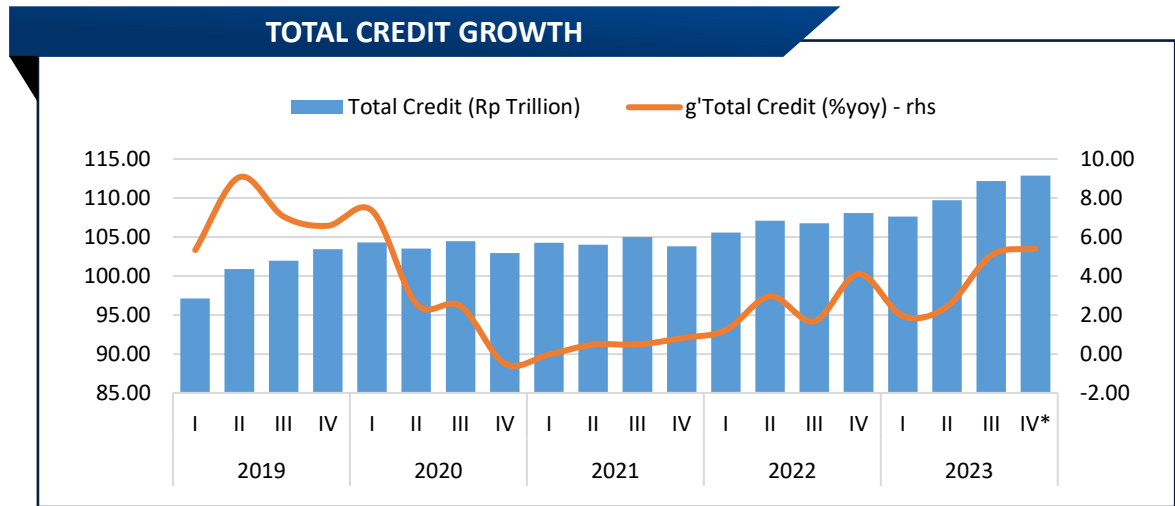
YOY



NATIONAL INFLATION HISTORY (YOY)

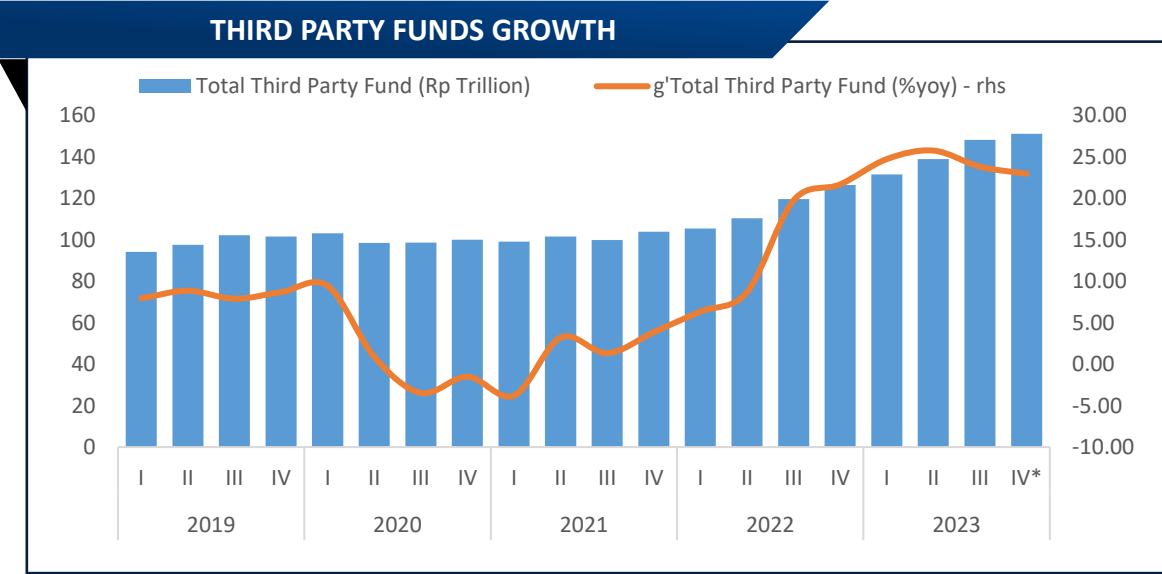


Bali's economic recovery has contributed to the increase in credit growth, along with well-maintained credit risk. MSME financing remained strong in line with the rise of domestic and foreign tourist arrivals, which encouraged the recovery of business activity.

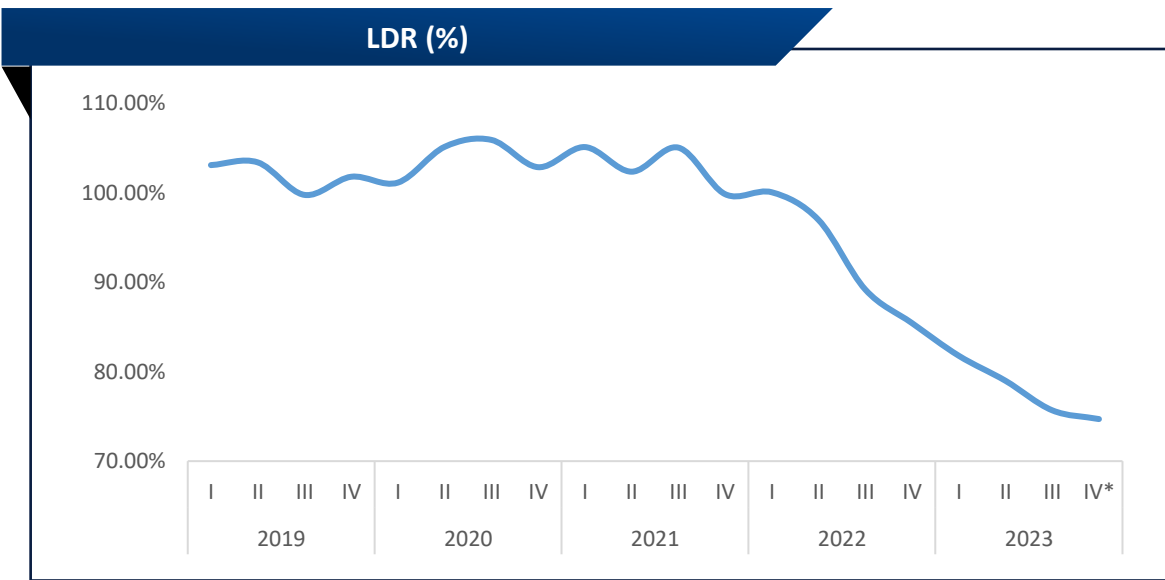


Source: Commercial Bank Report (processed) | *Position in October 2023

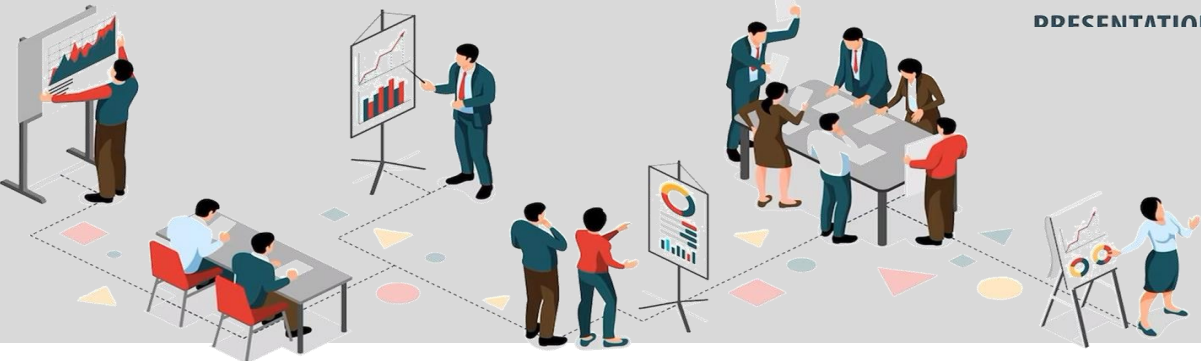
Third-party funds grew significantly however credit disbursement still limited. Bank Indonesia encourages credit growth through various macroprudential policy incentives.



Source: Commercial Bank Report (processed)



*Position in October 2023





3

BALI FUTURE DEVELOPMENT PLAN

Bali, 6 December

2023



“Nangun Sat Kerthi Loka Bali.” is Bali Government's policy guideline for economic transformation towards a new era of green, resilient, and prosperous Bali. Bali's future economic growth will be supported by six leading sectors, namely 1) agriculture, 2) marine, and fisheries; 3) the Bali branding industry; 4) Micro, Small, and Medium Enterprises (MSMEs); 5) the creative and digital economy; and 6) tourism

BACKGROUND

A Structure and fundamentals of Bali's economy are still dominated by tourism sector.

B Bali's economy is highly dependent and very vulnerable to changes in external factors

C Bali has natural and cultural-based industrial potential that has not been utilized optimally.

D Bali has excellent of human resources based on the values of cultural traditions and local wisdom.

E Bali's economic structure needs to be strengthened with science and technology.

SIX PRIORITIES SECTORS



1

AGRICULTURE



2

MARINE & FISHERIES



3

BALINESE CULTURE INDUSTRY



4

MICRO, SMALL, MEDIUM
SIZED ENTERPRISE



5

CREATIVE & DIGITAL
INDUSTRY

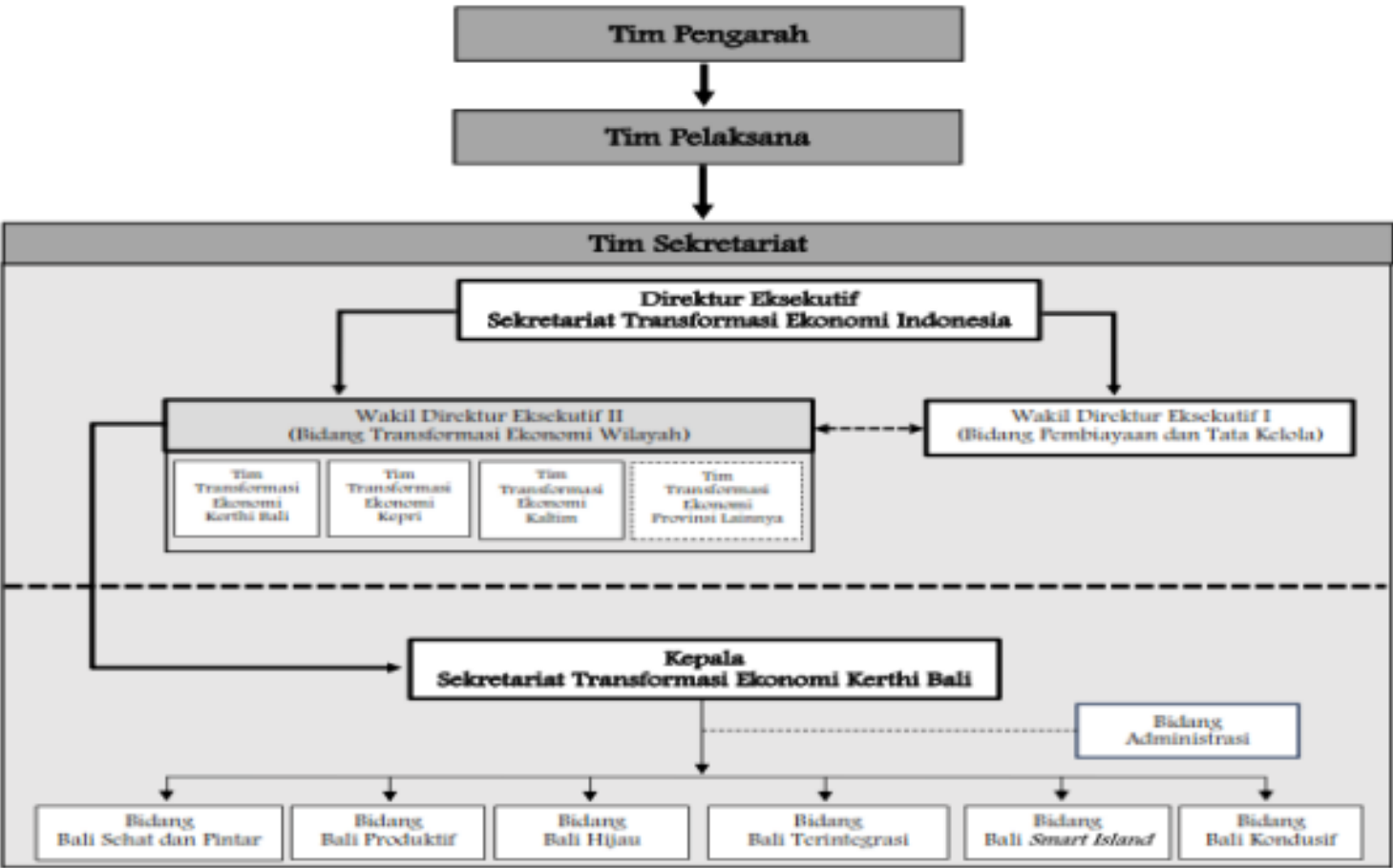


6

TOURISM

- The Kerthi Bali Economic Transformation PMO is an integral part of the Indonesian Economic Transformation Team

Organizational Structure

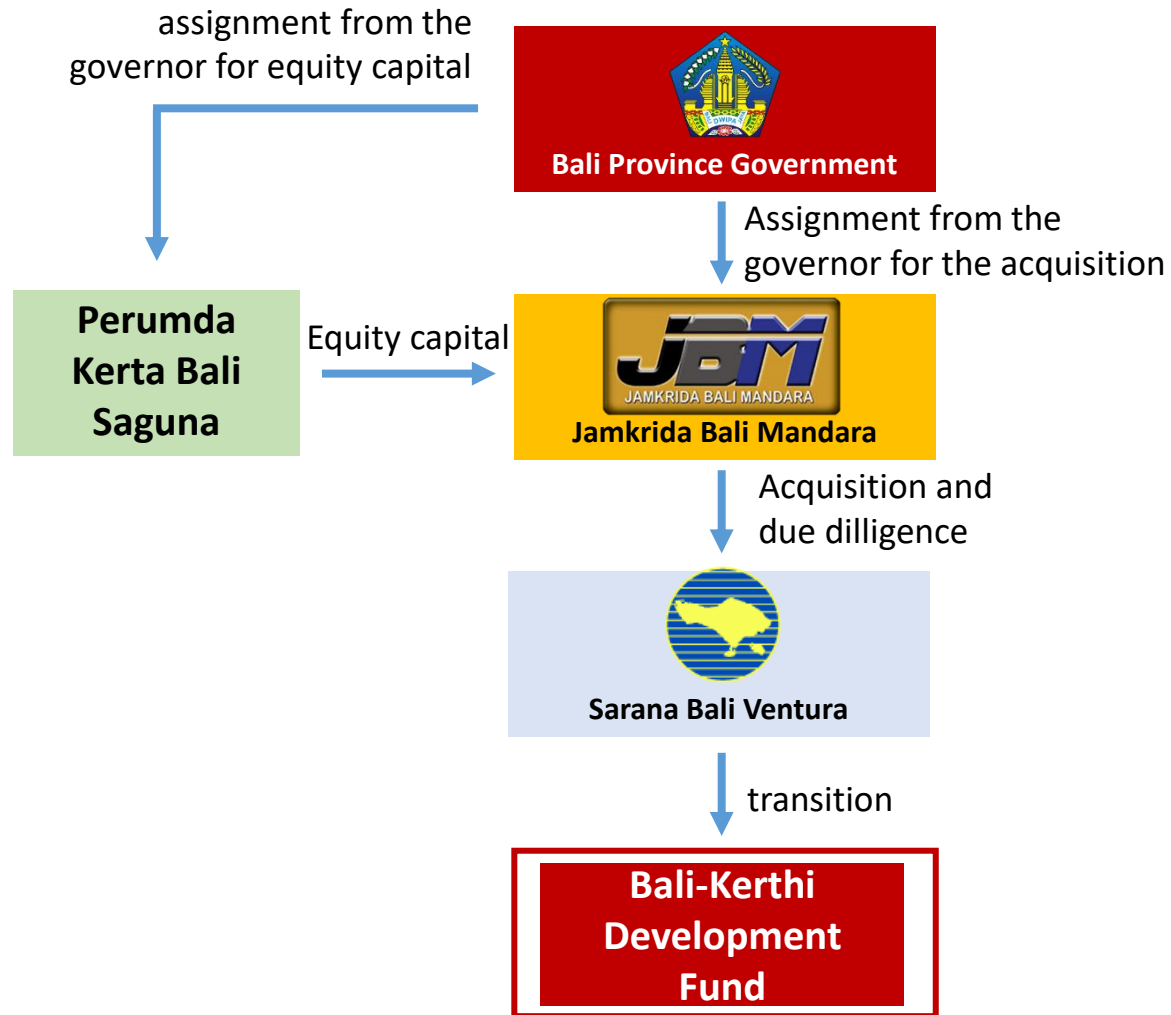


Vision:

- Accelerate the implementation of Bali's Kerthi economic transformation
- Policy input and recommendations
 - Resource gap analysis
 - Feasibility studies
- Activity monitoring and implementation evaluation

Legal Basis

Decree of the Minister of National Development Planning/Head of Bappenas No. 109/M.PPN/HK/08/2023 about Formation of the Kerthi Bali Economic Transformation Management Team, Minister of National Development Planning



BDF roles:

1. Special purpose vehicle (SPV) to channel and manage financing for non-government projects and specifically used for development activities related to the Kerthi Bali Economic Transformation
2. Forum for synergizing and producing innovative financing for the implementation of Kerthi Bali's Economic Transformation programs
3. Financial hub in Bali which analyzes investment needs and the economic impact of investment in Bali to increase investment in line with Bali's development directions

2024

Accelerating the transformation of the Green, Resilient and Prosperous Kerthi Bali Economy, as well as increasing regional competitiveness.

2025

Consolidating the Green, Resilient and Prosperous Kerthi Bali Economy as well as strengthening regional competitiveness

2026

Balancing the structure and fundamentals of the Balinese economy towards Bali New Era

1. Smart & Healthy

- Healthy and Nutritious Human Resources
- Intelligent and Strong Character Human Resources
- Innovative and Creative Human Resources

2. Productive

- Labor Productivity Towards Middle-Class Workers
- Agricultural Modernization Towards Organic Bali
- High-Value Added and Export-Oriented Green Industry
- Quality and Sustainable Tourism
- Competitive Creative Economy with a Wide Market
- Resilient and Export-Oriented MSME Ecosystem

3. Green

- Development of Clean Energy (Renewable Energy Mix)
- Transformation of Waste Management
- Environmentally Friendly Transportation
- Climate Change Mitigation
- Development of the Blue Economy

4. Integrated

- Improvement of Connectivity Infrastructure
- Development of Bali as an Air Logistics Hub
- Economic Integration of Bali-Nusa Tenggara-Jawa Timur (East Java)

5. Bali Smart Island

- Enhancement of Digital Literacy and Human Resources Competence
- Improvement of Digital Infrastructure Quality
- Strengthening Digital Practices in Business and Public Services
- Global Start-up Destination

6. Conducive

- Strengthening Regional Finance
- Strengthening Financial Institution Support
- Improving Ease of Doing Business
- Bureaucracy and Institutional Reform

<div> <div>Provincial Regulation of Bali Number 8 of 2019 Regarding Organic Agriculture System</div> <ul style="list-style-type: none"> The development of the Organic Agriculture System in accordance with the stages of regional development plans The areas designated for the development of the Organic Agriculture System The specific production of the Organic Agriculture System based on regional interests. </div>	<div> <div>Provincial Regulation of Bali Number 9 of 2020 About the General Plan for Energy in Bali Province 2020-2050</div> <ul style="list-style-type: none"> The General Plan for Energy in Bali is a policy of the Bali Provincial Government regarding the management plan for energy, which is a detailed description and implementation plan of the central government's policy. The purpose of this development is to regulate the management and development of an independent, affordable, equitable, sustainable energy system, prioritizing clean, environmentally friendly energy and the harmony of Bali's nature in accordance with the vision of Regional Development, "Nangun Sat Kerthi Loka Bali." </div>	<div> <div>Provincial Regulation of Bali Number 1 of 2023 Plant Protection And Wild Animal</div> <ul style="list-style-type: none"> This regional regulation regulates guidelines in efforts to protect wild plants and animals. The aim is to preserve the noble values of culture and customs as well as local wisdom of the Balinese people in accordance with "Nangun Sat Kerti Loka Bali", especially those related to the implementation of the tumpek uye and tumpek wariga ceremonies to glorify plant and animal life. </div>
<div> <div>Governor Regulation of Bali Number 97 of 2018 Regarding the restriction on single-use plastic waste</div> <ul style="list-style-type: none"> Restriction on single-use plastics, including plastic bags, styrofoam, and plastic straws. Restriction on the generation of single-use plastic waste, including volume/weight, distribution, and usage. </div>	<div> <div>Governor Regulation of Bali Number 45 of 2019 Regarding clean energy in Bali</div> <ul style="list-style-type: none"> Provide guidance in ensuring the fulfillment of all energy needs in a self-reliant, environmentally friendly, sustainable, and equitable manner by utilizing Clean Energy. </div>	<div> <div>Governor Regulation of Bali Number 47 of 2019 Source-based Waste Management</div> <p>This regulation covers rules for the management of household waste and similar household waste as an effort to protect and improve the natural environment of Bali.</p> </div>

Governor Regulation of Bali Number 48 of 2019 Use of Battery-Based Electric Vehicles

- The obligation to use Battery Electric Vehicles based on batteries in industries and government institutions, area management authorities, state-owned enterprises/regional-owned enterprises, as well as companies engaged in public transportation gradually.
- Providing incentives for owners and/or users of Battery Electric Vehicles based on batteries.

Governor Regulation of Bali Number 24 of 2020 Protection Of Lakes, Springs, River And Sea

- Regulates the protection of lakes, springs, rivers and seas. The purpose of this regulation is to maintain the continuity, carrying capacity, and function of lakes, springs, rivers and seas. It also regulates to protect, maintain cleanliness, purity, sanctity, and implement local wisdom of lakes, springs, rivers and seas.

Governor Regulation of Bali Number 15 of 2021 Implementing Regulation Of Local Regulation No. 8 Of 2019 Regarding Organic Agriculture System

- Support the achievement of the Regional Development Vision "Nangun Sat Kerthi Loka Bali" through the Comprehensive Planned Development approach towards the New Era of Bali, particularly in the provision of safe and healthy food, as well as the preservation of the environment and its functions.

- In 2022 – 2025, investment fund of Rp338.80 trillion is necessary, while a cumulative investment of Rp8,939.04 trillion is required from 2022 to 2045. The projection results indicate that the burden of development costs cannot be solely shouldered by government funds, financing support is needed from the private sector, the public and international sources.

INVESTMENT FUND NEED


To achieve the long-term target of economic growth in 2022 – 2045, an accumulation of investment funds of:




Rp 8.939,04

Triliun

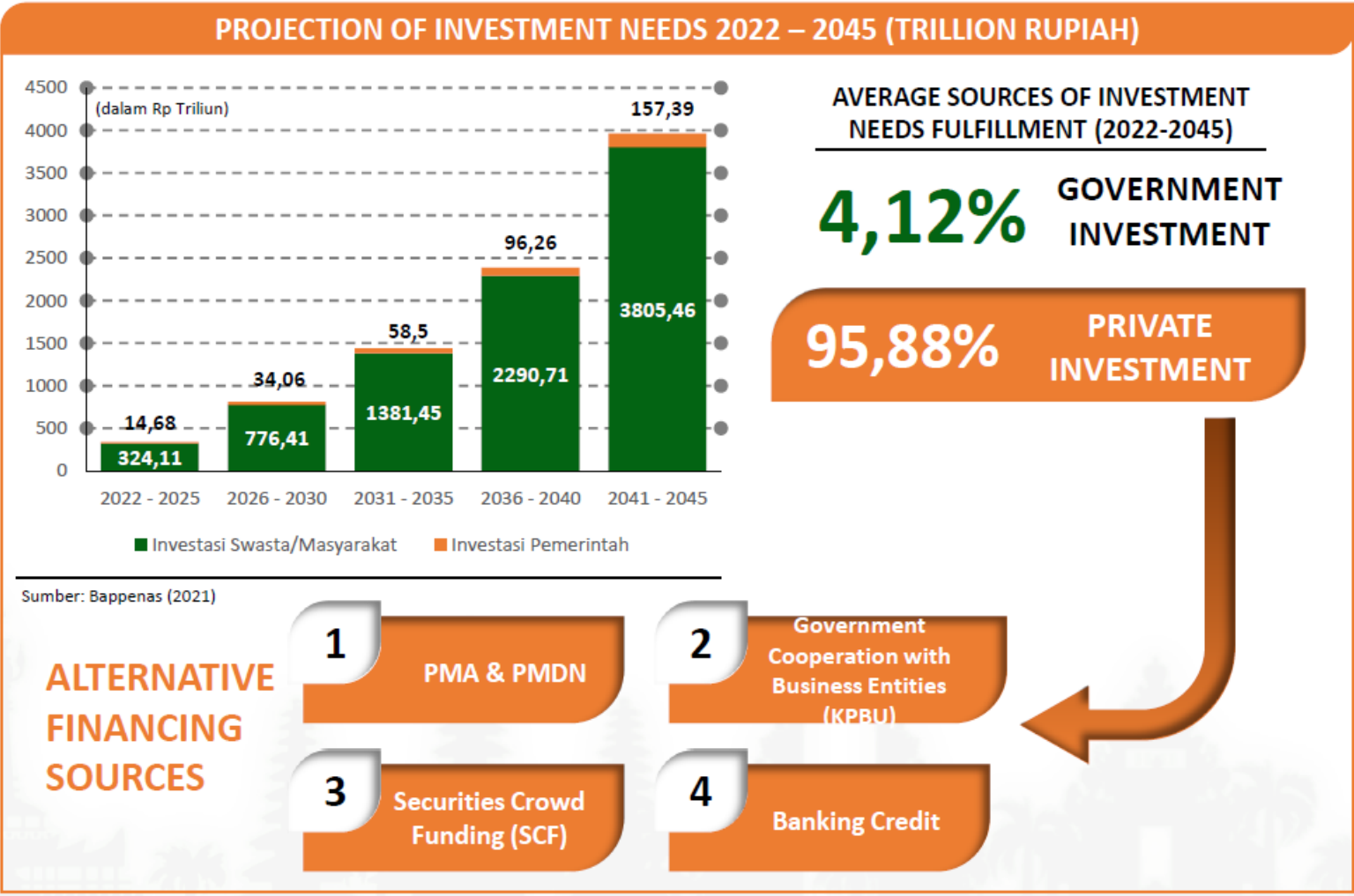
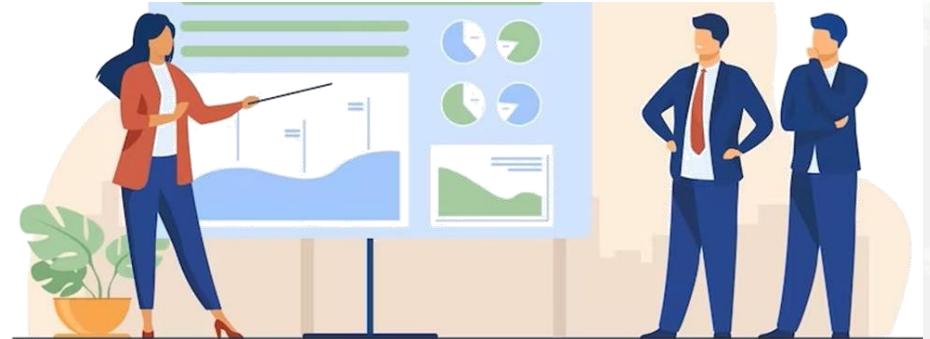
Source of funds



Government



Private





4

INVESTMENT SERVICE GUIDELINES

Bali, 6 December

2023





A. INVESTMENT REGULATION

Bali, 6 December ————— •
• ————— **2023**



Provincial Regulation of Bali Number 1 of 2016

Concerning about Provision of Incentives and/or Facilities to the Community and/or Investors.

Provincial Regulation of Bali Number 2 of 2023

Concerning the Spatial Planning Plan of Bali Province for the Years 2023-2043.

Government Regulation Number 5 of 2021

Concerning Risk-Based Licensing Implementation. The launch of the Electronically Integrated Business Licensing System, also known as the Online Single Submission Risk Based Approach (OSS RBA) is expected to be a breakthrough in the licensing issuing procedure.

Government Regulation Number 25 of 2021

Concerning the procedures for the utilization of regional property and the occupancy of state-owned houses owned by the Bali Provincial Government

Government Regulation Number 6 of 2019

Concerning the procedures for land use application and the amount of land use rent for regional government land

Government Regulation Number 6 of 2021

Concerning Business Licensing Implementation in the Region. Governors and mayors/regents delegate regional government's authority in Business Licensing through their respective regional head of (provincial/municipal) Single-Window Integrated Service.

Governor Regulation Number 14 of 2023

Concerning the Regional Development Plan of Bali Province for 2024-2026.

Governor Regulation of Bali Number 15 of 2023

Regarding Amendments to Governor Regulation Number 68 of 2022 concerning Honorarium and Unit Cost of Office Services in Regional Apparatus within the Government of Bali Province.

Law of the Republic of Indonesia Number 25 of 2007

Concerning Investment as amended several times, most recently with Law Number 6 of 2023 regarding the Enactment of Government Regulation in Lieu of Law Number 2 of 2022 concerning Job Creation into Law.



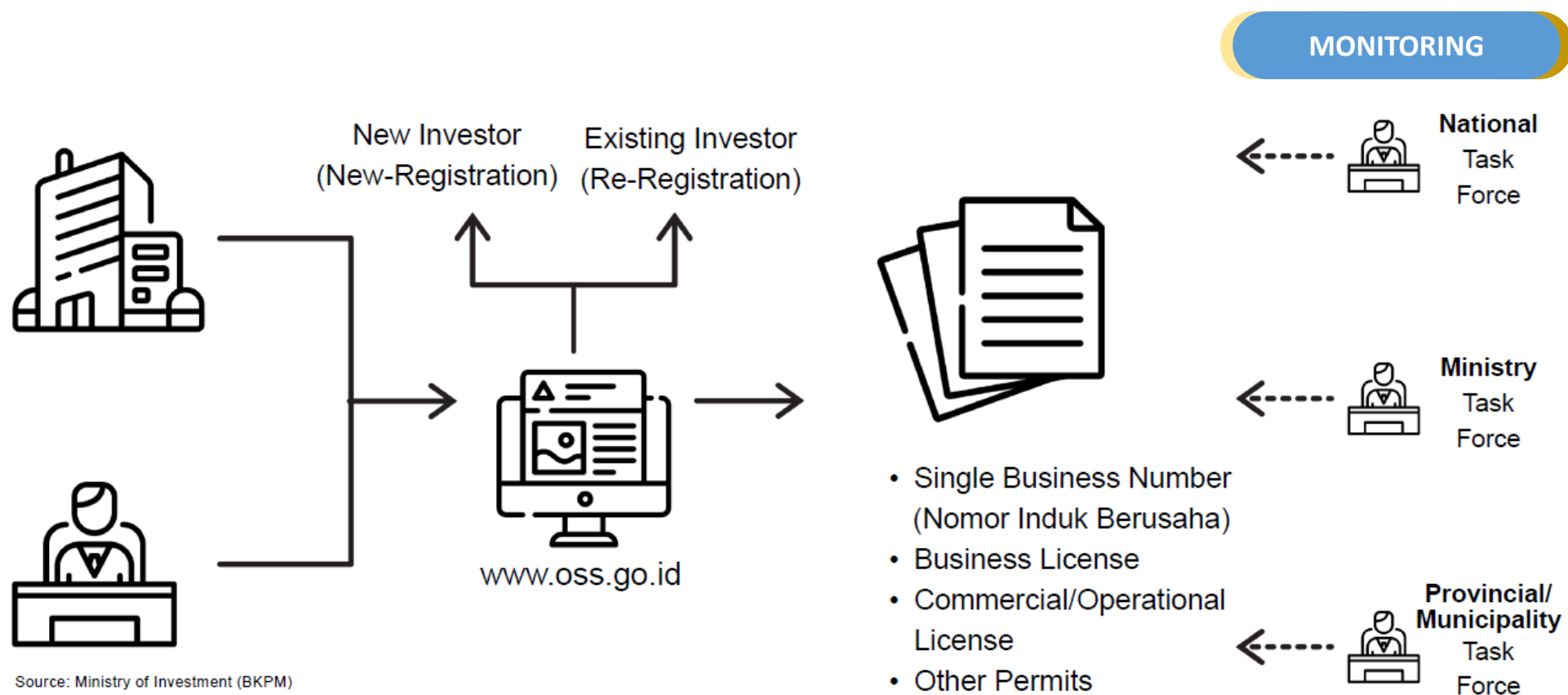
B. INVESTMENT PROCEDURE

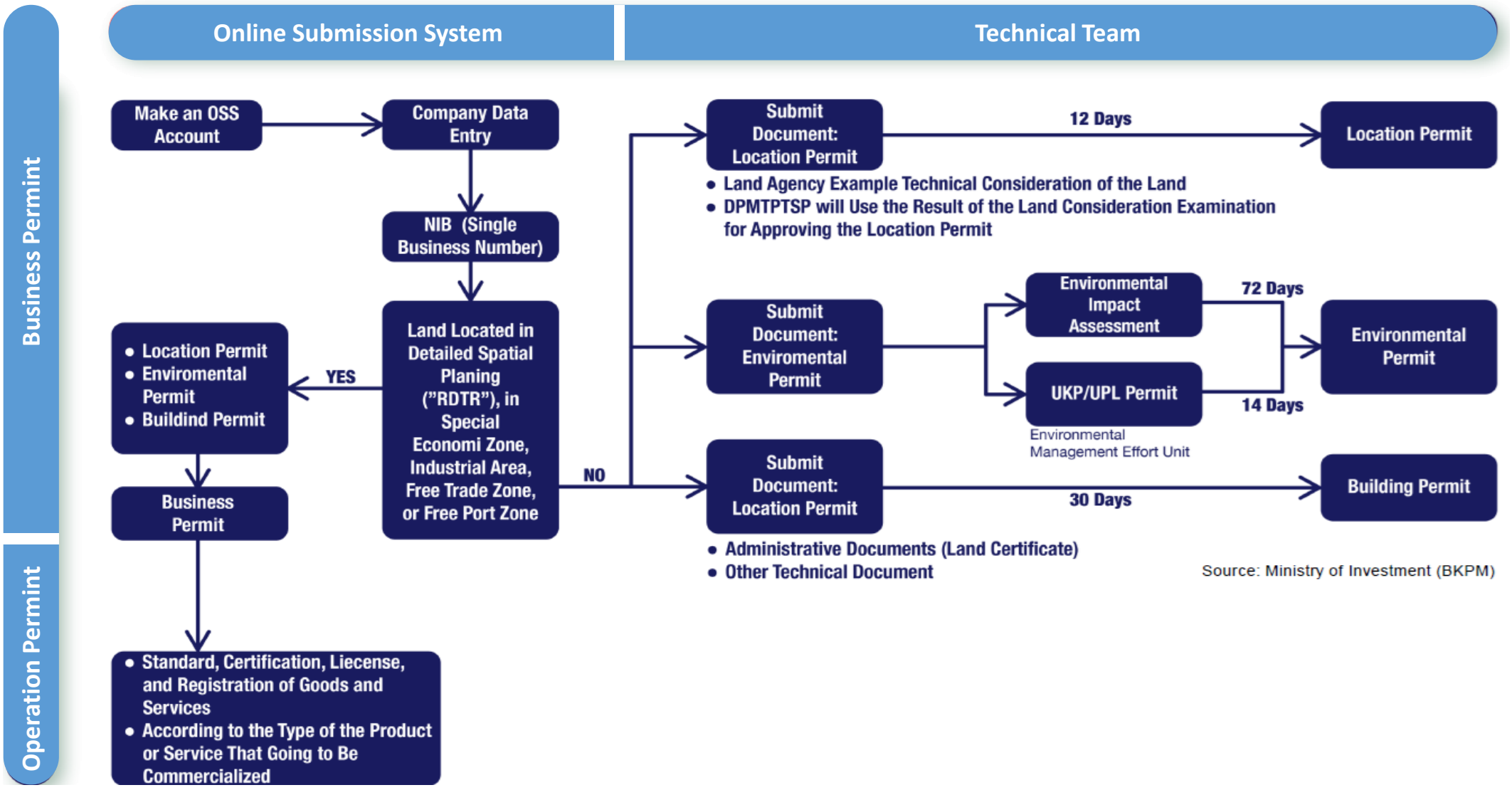
Bali, 6 December

2023



The implementation of Risk-Based Business Licensing through the Online Single Submission (OSS) System is the implementation of Law Number 11 of 2020 concerning Job Creation. Risk-Based OSS must be used by Business Actors, Ministries/Institutions, Local Governments, Special Economic Zone Administrators (KEK), and Free Port Free Trade Zones (KPBPB). Based on Government Regulation Number 5 of 2021, there are 1,702 business activities consisting of 1,349 Indonesian Standard Classifications of Business (KBLI) which have been implemented in the Risk-Based OSS System.





- Licensing services include: a. Business Licensing; b. licensing; and c. Non-licensing.
- Business Licensing as organized through the OSS RBA system managed by the Central Government in accordance with the provisions of the Laws and Regulations.
- Licensing and Non-Licensing are licensing services outside of Business Licensing organized by Department of Investment and One-Stop Integrated Services (DPMPTSP) through the PRETISE system.
- DPMPTSP serves the process of requesting new permits and non-licensing, extensions, changes and revocations.
- Business Actors and Communities submitting requests for licensing and non-licensing services to DPMPTSP in accordance with the NSPK through the www.dpmptsp.baliprov.go.id page or other electronic media.
- The implementation of licensing and non-licensing services is free of charge
- Consulting services, including: a. technical consultancy for Business Licensing, permits, and Non-licensing; b. consultation on the legal aspects of business licensing, licensing and non-licensing; and c. technical assistance.



Account Registration/Account Login at <https://dpmptsp.baliprov.go.id/>



Submit a permit application



Download the issuance permit status/submitting complaint messages

*) Source : <https://dpmptsp.baliprov.go.id>

Source: Bali Gubernatorial Regulation No.46/2022 concerning Implementation of Licensing and PTSP (licensing and non-licensing processes through the PRETISE system).



C. INVESTMENT INCENTIVES

Bali, 6 December

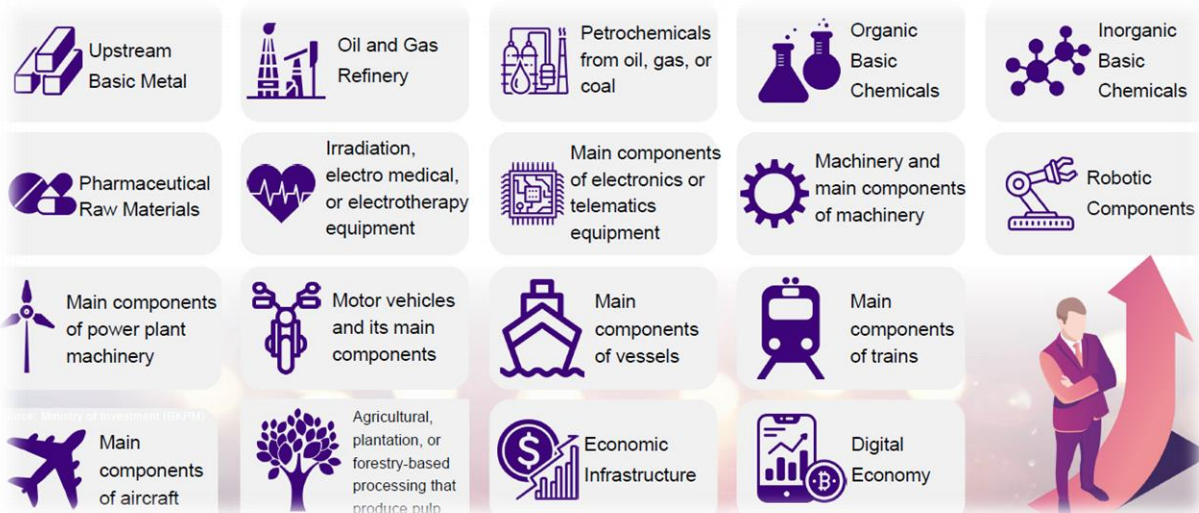
2023



INVESTMENT INCENTIVE

New Tax Holiday Policy (Minister of Finance Regulation No. 130/PMK.010/2020)

- The Corporate Income Tax reduction can be given for 5 - 20 fiscal years, based on investment value and eligible for projects that considered strategic for the Indonesian economy. This new tax holiday policy is applied for 18 eligible pioneer industries.
- Tax Holiday and Mini Tax Holiday are facilities for reducing corporate income tax (CIT) from the income obtained from Main Business Activities.
- Awarded for new investment and expansion.
- Minimum investment value of IDR 100 billion.
- Awarded to business sectors that are included in the group of 18 Pioneer Industries.
- If they are not included in the group of 18 Pioneer Industries, Taxpayers can apply for tax holiday or mini tax holiday by fulfilling the quantitative criteria for the pioneer industry with a weight of > 80.



NEW TAX HOLIDAY POLICY

TAX HOLIDAY

MoF Regulation No. 150 of 2018

Minimum investment of
500^{bn} Rupiah

Applied to **18** industry groups

100% Reduction Rate
(single rate)

No.	Time Period	Investment Value
1.	5 years	IDR 500 billion up to less than IDR 1 trillion
2.	7 years	IDR 1 trillion up to less than IDR 5 trillion
3.	10 years	IDR 5 trillion up to less than IDR 15 trillion
4.	15 years	IDR 15 trillion up to less than IDR 30 trillion
5.	Up to 20 years	Minimum IDR 30 trillion

50% CIT Reduction for the next 2 years

Income Tax
Reduction Rate

Concession
Period

MINI TAX HOLIDAY

MoF Regulation No. 150 of 2018

Minimum investment of
100 to < 500^{bn} Rupiah

50% Reduction Rate
(single rate)

5 Year
Concession Period

25% CIT Reduction for the next 2 years

GENERAL CRITERIA

- The taxpayer (company) is incorporated in Indonesia
- Fulfill Debt Equity Ratio for income tax purposes as stipulated on MoF Regulation No. 150/2018
- Has never had its tax holiday application granted or rejected by the MoF
- Obtain a tax clearance certificate (SKF) issued by DGT

HOW TO APPLY

- Through OSS
- Along with taxpayer's application for New Business License (NIB) to BKPM
- Applying within 1 year after the NIB is issued by BKPM

www.investindonesia.go.id



InvestIDN



Indonesia Investment Coordinating Board (BKPM)



Invest Indonesia

- Government of Bali is providing the incentive and/or convenience for public and/or investor to invest in Bali, which is adjusted to the authority, condition, and capacity, stated by the provisions of laws and regulations. Government of Bali guarantees business and legal certainty for public and investor who invest in Bali.



PROVIDING INCENTIVES TO THE COMMUNITY MAY TAKE THE FORM OF:

- Local tax reduction, relief, or exemption;
- Reduction, relief, or exemption from regional levies;
- Provision of stimulant funds;
- Subsidies

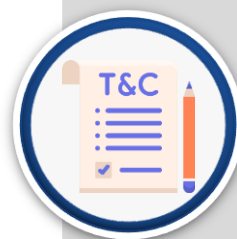
can be provided in the form of

- Provision of data and information on investment opportunities;
- Provision of facilities and infrastructure;
- Provision of land or location;
- Provision of technical assistance;
- Simplifying and accelerating the granting of permits;
- Training to increase knowledge and skills of human resources;
- Promotion facility.



PROVIDING INCENTIVES TO INVESTORS IN THE FORM OF:

- Local tax reduction, relief, or exemption;
- Reduction, relief, or exemption from regional levies;



OTHER REGULATIONS :

- Governor Regulation of Bali Number 63/2014 concerning the General Investment Plan of Bali Province (to be replaced/facilitated by the Ministry of Home Affairs).
- Governor Regulation of Bali Number 46/2022 about Implementation of Licensing and One-Stop Integrated Services

Suitable for foreigners* who come to Indonesia as:

Investors

Travelers

Elderly/retirement tourists

*Holders of A Second-Home Visa can also apply for the same visa for their children, husband/wife, or parents as followers

www.imigrasi.go.id / Online Visa
Approval application



Related Inquiry Documents

1. A valid and still valid national passport with a minimum of 36 months remaining.
2. Proof of funds in the form of an account owned by a Foreigner or a Guarantor
3. Recent color passport photos with dimensions of 4 cm x 6 cm and a white background.
4. Curriculum vitae (CV) or resume.



ADAT Regulation

LEGAL BASIS

1. Minister of Law and Human Rights Regulation (Permenkumham) Number 22 of 2023 regarding Visas and Residence Permits
2. Minister of Finance Regulation Number 9/PMK.02/2022 on Non-Tax State Revenue on Type and Tariff of Immigration Services in the Ministry of Law and Human Rights
3. Letter from the Acting Director General of Immigration Number IMI-0740.GR.01.01 of 2022 concerning the Granting of Visa and Limited Stay Permit for Second Homes.



D. INVESTMENT REALIZATION

Bali, 6 December

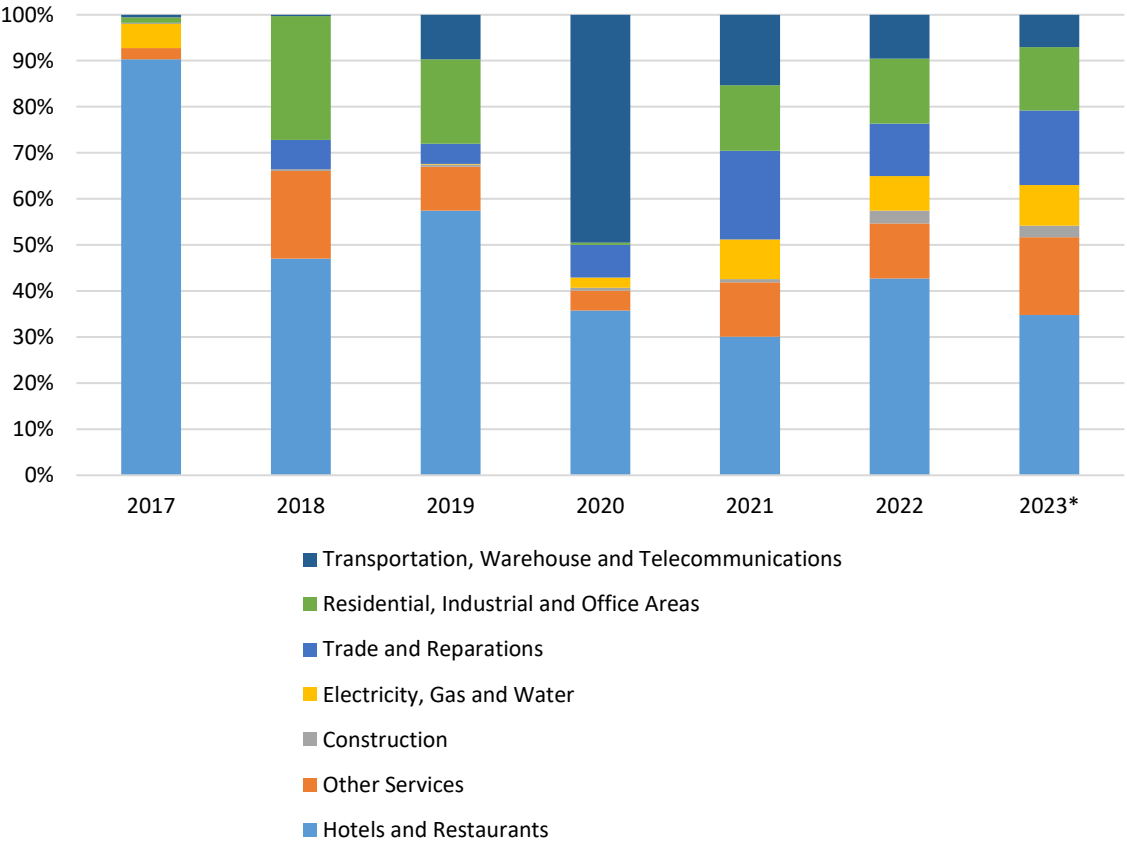
2023



Most of the investment (foreign and domestic investment) is concentrated in Tertiary Sector, specifically at the hotels, restaurants and real estate business fields

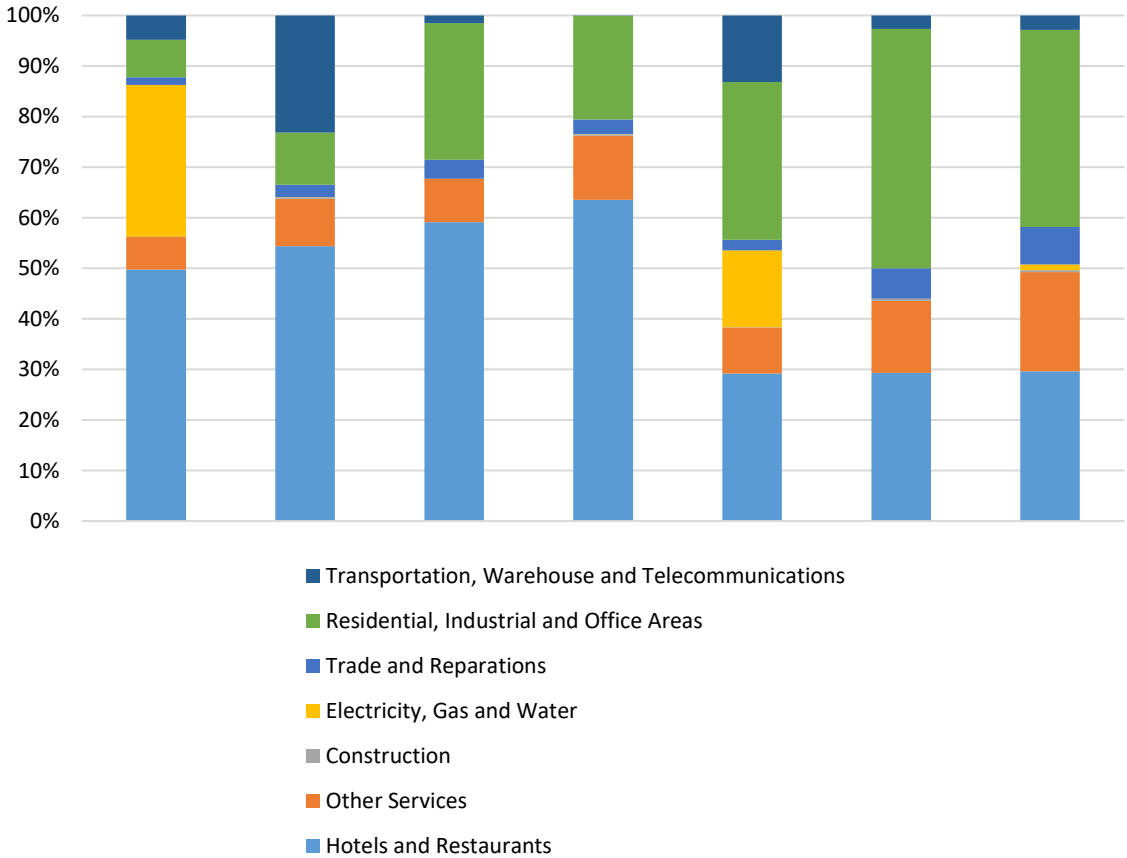
Foreign Investment in Tertiary Sector

Domestic Investment in Tertiary Sector



Domestic Investment in Tertiary Sector

Foreign Investment in Tertiary Sector



*) Data until 3rd Quarter 2023
Source: BKPM, processed



5

BALI POTENTIAL PROJECTS & ASSETS

Bali, 6 December ————— •
• ————— **2023**



Based on data from the ASEN Briefing, every year at least Indonesian citizens spend more than IDR 29 trillion for health services in foreign hospitals. The availability of health services and open access to health facilities are still not optimal in Indonesia so that many people choose to seek treatment abroad. Tourism and hospitality are leading sectors that contribute to the country's foreign exchange earnings and absorb labor, but have been heavily impacted by the COVID-19 pandemic. Seeing the conditions above, the Government has a program to build and develop international scale health services as a center for Health and Wellness Tourism in the form of Health Special Economic Zones ("SEZ") in Bali, covers medical tourism and wellness tourism.

Masterplan KEK Kesehatan dan Pariwisata Sanur



Project Highlight	Location	Sanur, Bali
	Estimated Investment Value	IDR 5,5 T
	Total Area/Land Status	Total Area: 41,3 Ha
	Business Scheme	Long least agreement : 30 years
	Project Owner	PT Hotel Internasional Sanur Indonesia
	Source of Revenue	Hospital, Hotel, Convention Centre, others
	Current Status	<div> <div>Construction of Bali International Hospital</div> <div>Revitalizing hotel to support healthcare for medical tourism</div> </div>
	Contact Person	Mr. Dody A Matondang – 081314047700, Investor Relation Unit

Project Description

SEZ Health Sanur is a special economic zone (SEZ) project located in the Sanur area, Bali, Indonesia. The project aims to develop a comprehensive health and wellness ecosystem that promotes medical tourism and healthcare services in the region. The SEZ Health Sanur project encompasses the development of state-of-the-art medical facilities, specialized clinics, wellness centers, research institutions, and supporting infrastructure. It aims to attract local and international patients seeking high-quality healthcare services in a serene and rejuvenating environment. Key Features and Objectives:

- (1) Medical Facilities:

The project will establish modern hospitals equipped with advanced medical technology, including specialized departments such as cardiology, orthopedics, dermatology, and more. These facilities will provide comprehensive healthcare services to cater to various medical needs.
- (2) Wellness and Rehabilitation Centers:

SEZ Health Sanur will offer wellness and rehabilitation centers focused on preventive healthcare, holistic treatments, and wellness programs. These centers will provide services such as spa therapies, yoga, meditation, and other wellness practices.
- (3) Research and Development:

The project will establish research institutions and collaborations with local and international medical research organizations. This will promote scientific advancements, innovation, and the exchange of knowledge in the healthcare field.
- (4) Infrastructure Development:

The SEZ Health Sanur project will include the development of modern infrastructure, including roads, utilities, and transportation systems, to ensure smooth connectivity within the SEZ and with the surrounding areas.
- (5) Medical Tourism Promotion:

The project aims to attract medical tourists by promoting the unique selling points of the SEZ Health Sanur, such as the availability of world-class medical facilities, skilled healthcare professionals, and the natural beauty and tranquility of the Sanur area.

Bali Turtle Island Special Economic Zone is designed as an integrated economic environment to support many businesses and communities. Additionally, the project has the Special Economic Zone (SEZ) status. The status offers various incentives to investors in tourism and creative industry. Aligned with the New Era Bali’s Kerthi Economy Roadmap, Kura Kura Bali is an excellent vehicle for international direct investment to drive economic development.



Project Highlight	Location	Serangan Island, Bali
	Estimated Investment Value	IDR 7,9 T
	Total Area/Land Status	Total Area: 498 Ha
	Business Scheme	Long least agreement : 60 years
	Project Owner	PT Bali Turtle Island Development
	Source of Revenue	Marina, Commercial Area, Accomodation, Creative Industry
	Current Status	<ul style="list-style-type: none"> ROW Landscape Work Continuation Construction of Marina Sea Wall Construction of Road ROW Extension to Premium Outler Locations Sewage Treatment Plant (STP)
	Contact Person	Zakki Hakim
		Telp: 0811888269 Email: zakki.hakim@kurakurabali.com

Project Description

Bali Turtle Island Special Economic Zone (SEZ) set against the dramatic backdrop of Bali’s sacred Mount Agung on the horizon, located under the realm of Denpasar city, The Capital of Bali. This unique island is within a minute’s reach of the buzz of Kuta, the vibrancy of Seminyak, the resort of Nusa Dua, the mystic of Sanur, and the beauty of Jimbaran Bay. Bali Turtle Island SEZ would be developed into a world class tourism integrated development project and destinations with:

1. Main Attraction: Marina Mixed-use Integrated Resort
2. Supporting Activities / Attractions:
 - Accomodation: Hotels / Condotels / Apartments & Resorts; Villa; Senior Independent Living
 - Commercial: Holistic Wellness Centre; mixed-use Development
 - Creative Industry: Tech Park; Education Hub (School and Vocation

In addition to the above, there are a number of supporting activities for the tourism industry and other creative industries



Contact Person

Name	:	I Gusti Ngurah Made Suardika, ST., MT
Position	:	Head of Bina Marga Division
Contact	:	08156510295

Project Highlight

Location	Badung- Bali
Estimated Investment Value	IDR 1.055,3 Billion
Total Area/Land Status	18.146 km
Business Scheme	Government Partnership With The Private Sector
Project Owner	Badung Regency Government
Source of Revenue	APBD BADUNG
Current Status	<ul style="list-style-type: none">First project Banjar Basang Kasa Road in 2018Second project Siligita – kempinski road in 2022
Expected Start Date	2026 – 2031
Financial Feasibility	<ul style="list-style-type: none">Concession Period: 50 yearsProjected Revenue: -Project IRR: 11,57%Project NPV: IDR 42.462.747.575,00Payback Period: 9 years

Project Description

The increase in population and tourist visits in Badung Regency has resulted in increased development in the Badung Regency area so that it has increased the demand for utility facilities such as electricity networks, clean water networks and telecommunications networks. The problem is, so far efforts to meet the needs of utility facilities have been carried out by sectoral work units without prior coordination. In order to realize maximum service to the community and tourists, the Government of Badung Regency intends to provide an Integrated Utilities Network infrastructure, which is expected to be able to:

- Reducing the disruption of traffic activities and community activities
- Supports urban aesthetics
- Facilitate the maintenance and development of utility networks
- Support services in the tourism sector

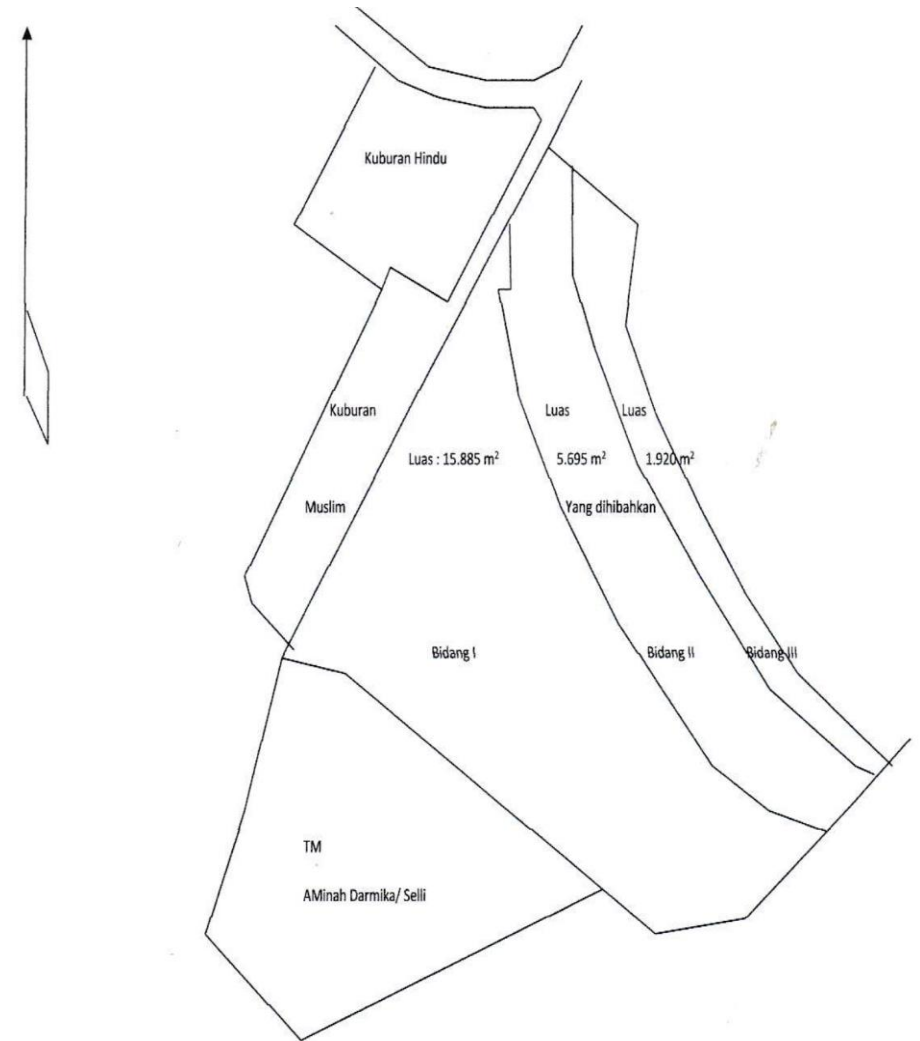
Article 10 of Badung Regency Regional Regulation Number 19 of 2016 stipulates that the placement of Utility Networks in Urban Areas must be placed on Integrated Utility Network facilities. The urban area covers five districts, including: Abiansemal, Mengwi, North Kuta, Kuta and South Kuta. Furthermore, in the context of accelerating the development of an integrated utility network in an effort to ease the burden on the Badung Regency Government in financing the construction of the integrated utility network, it is planned to use the Government cooperation scheme with the private sector, including in the form of Keja Sama Penyediaan Infrastruktur (KSPI).

Here is a list of land owned by the local government that can be leased. However, the utilization of the land is only allowed for **domestic investors**.

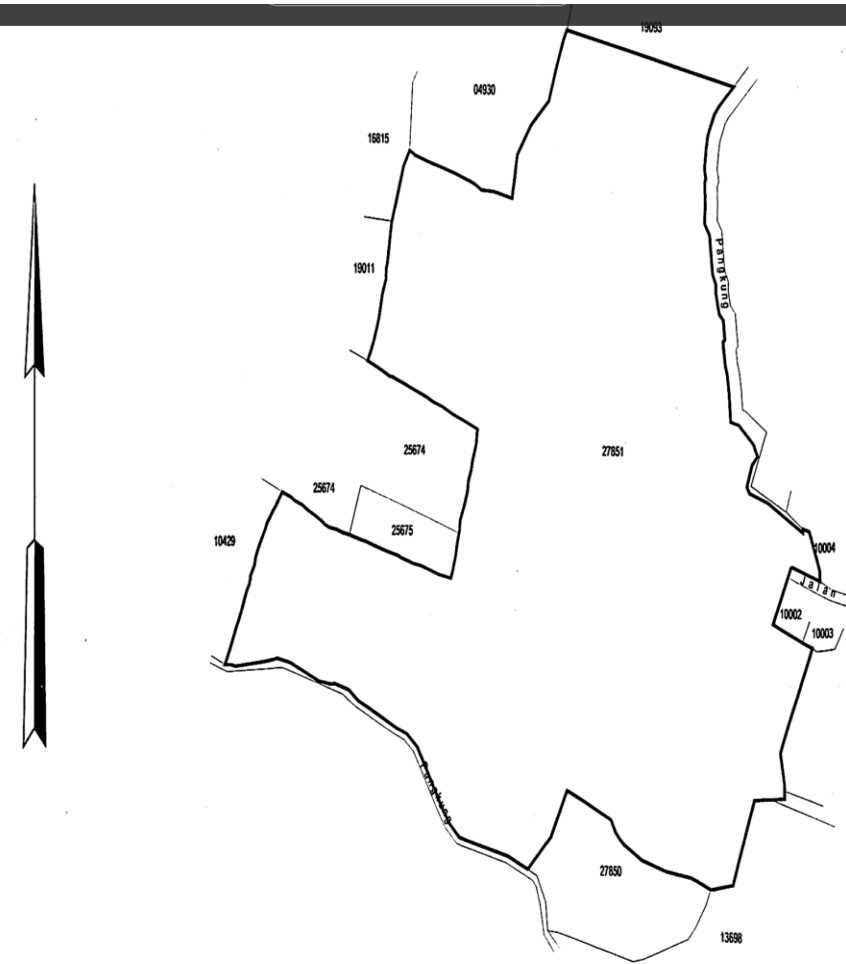
No.	Location			Certificate	Area (m ²)	Spatial Planning/Zoning
	Village	District	Regency			
1	Dangin Puri Klod	Denpasar Timur	Denpasar	HPL 1	-Total area: 10,023 m ² -Already leased: 1,000 m ² -Available: 9,023 m ²	Trading Zone
2	Dangin Puri Klod	Denpasar Timur	Denpasar	HPL 2	12.923 m ²	Trading Zone
3	Dangin Puri Klod	Denpasar Timur	Denpasar	HPL 3	20.794 m ²	Trading Zone
4	Benoa	Kuta Selatan	Badung	SHP 45	8.065 m ²	Subzone for medium-density residential areas
5	Benoa	Kuta Selatan	Badung	SHP 44	-Total area: 8,750 m ² -Already donated to the traditional village of Bualu: 1,000 m ² -Availability: 7,750 m ²	Subzone for medium-density residential areas
6	Candi Kuning (Ashram Hotel)	Baturiti	Tabanan	HPL 4	15.885 m ²	Tourism Zone
7	Takmung	Banjarangkan	Klungkung	SHP 28	3.220 m ²	Tourism Zone
8	Takmung	Banjarangkan	Klungkung	SHP 59	1.280 m ²	Tourism Zone
9	Takmung	Banjarangkan	Klungkung	SHP 58	2.825 m ²	Tourism Zone
10	Takmung	Banjarangkan	Klungkung	SHP 60	809 m ²	Tourism Zone
11	Takmung	Banjarangkan	Klungkung	SHP 61	1.310 m ²	Tourism Zone

Here is a list of land owned by the local government that can be leased. However, the utilization of the land is only allowed for domestic investors.

No.	Location			Certificate	Area (m ²)	Spatial Planning/Zoning
	Village	District	Regency			
12	Takmung	Banjarangkan	Klungkung	SHP 42	2.103 m ²	Tourism Zone
13	Takmung	Banjarangkan	Klungkung	SHP 43	1.907 m ²	Tourism Zone
14	Takmung	Banjarangkan	Klungkung	SHP 44	1.783 m ²	Tourism Zone
15	Takmung	Banjarangkan	Klungkung	SHP 45	1.035 m ²	Tourism Zone
16	Takmung	Banjarangkan	Klungkung	SHP 54	2.100 m ²	Tourism Zone
17	Takmung	Banjarangkan	Klungkung	SHP 55	1.650 m ²	Tourism Zone
18	Takmung	Banjarangkan	Klungkung	SHP 56	3.715 m ²	Tourism Zone
19	Takmung	Banjarangkan	Klungkung	SHP 57	2.740 m ²	Tourism Zone
20	Takmung	Banjarangkan	Klungkung	SHP 38	1.555 m ²	Tourism Zone
21	Takmung	Banjarangkan	Klungkung	SHP 39	1.645 m ²	Tourism Zone
22	Takmung	Banjarangkan	Klungkung	SHP 40	2.084 m ²	Tourism Zone
23	Jimbaran	Kuta Selatan	Badung	SHP 914	37.625 m ²	Public Service Facility, Sports Subzone









6

BALI TOWARDS QUALITY TOURISM

Bali, 6 December

2023

To preserve the purity and harmony of Bali's natural environment and its contents, in order to achieve a prosperous and happy life for the Balinese community, both in the tangible and intangible realms, towards a self-governing political life, self-reliant economic development, and a culturally distinctive identity, through Comprehensive Planned Development.

Preservation of the Purity, Harmony of Nature & Prioritizing Balinese Culture.

Thematic Economic & Industrial Development, Strengthening the Supporting Tourism Sector, Optimization of Micro, Small, and Medium Enterprises (MSMEs), and Balinese Local Wisdom

Building Excellent Human Resources, Developing Community Livelihoods, and Meeting the Needs of the Balinese Community.

Considering Life Risk Management, Governing the Authority of Provincial and District/City Governments, Considering Supporting Document Guidelines, Personnel, and Electronic-Based Funding with Community Contribution and Participation.

The Decision of the Central Indonesian Hindu Dharma Parisada No. 11/Kep/I/PHDIP/1994 regarding the Sacredness of Temples (Pura)

1. There is a sacred place (pura) where within a certain distance, it becomes the radius of sanctity.
2. The development process needs to involve the Hindu community in the surrounding area starting from the planning, implementation, and supervision stages to ensure the smooth progress of the activities.

Governor Regulation of Bali No. 25 Tahun 2020 Regarding facilitating the protection of temples (pura), sacred items (pratima), and religious symbols.

1. Realizing the protection of temples (pura), sacred items (pratima), and religious symbols based on integrated legal regulations, both in the physical and metaphysical realms;
2. Preventing and addressing damages, theft, desecration, and misuse of temples (pura), sacred items (pratima), and religious symbols of Hindu community, both in the physical and metaphysical realms

Tradition Community Activities

1. **Nyepi:** Melasti ceremony about 1 week prior, ogoh-ogoh parade on the day before Nyepi, and restrictions during Nyepi (lighting fire/lamps, working, leaving the house, having fun/entertainment).
2. **Purnama and Tilem:** Prayer tradition performed during the full moon and dark moon to purify oneself

To support the protection of Bali customs, traditions, arts and culture, and local wisdom, the government of Bali Province will impose levy for the international tourist.

Legal Basis:

- The law number 5 in 2017 on cultural advancement
- Article 8 section (3) and (4), the law number 15 in 2023 on Province of Bali

This policy effective starting:
14th February 2024

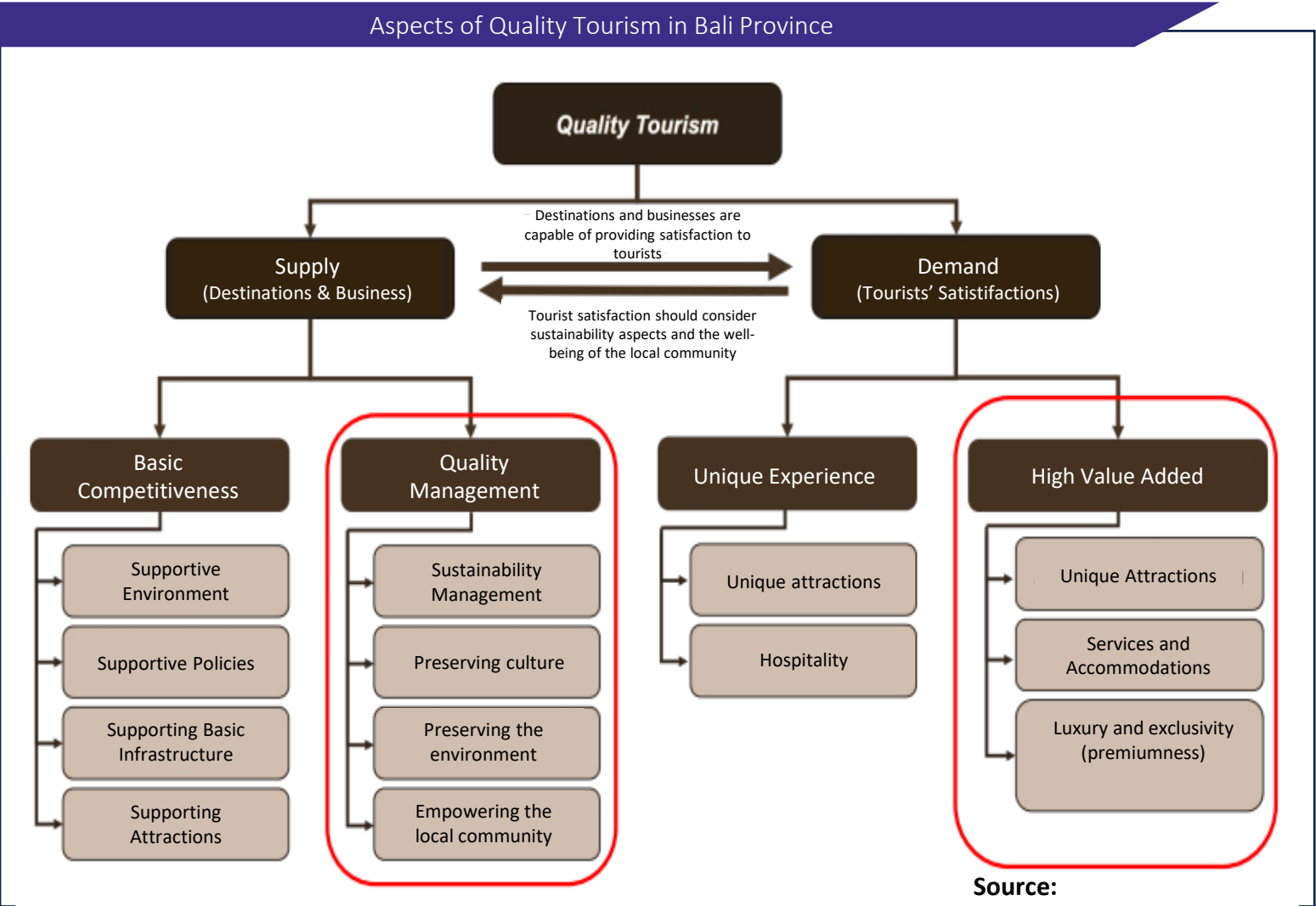
Amount of International
Tourist Levy
Rp150.000,00 per person

The Levy is Paid 1 (one)
Time During Travelling
in Bali

Payment can be done
through Love Bali website:
www.lovebali.baliprov.go.id



The transition from mass tourism to quality tourism requires a gradual implementation strategy, which necessitates input and support from various stakeholders, including businesses and tourists alike.



- Focus of Bali's Development as Quality Tourism
- 1 Focus on high-quality segmentation of foreign tourists:** adjusting tour packages, targeted promotions
 - 2 Diversification of high-quality tourism destinations:** health, cultural, education, digital tourism
 - 3 Strengthening high-quality tourism human resources:** competent and productive
 - 4 Implementation of green and sustainable tourism: travel with a purpose:** travel with a purpose
 - 5 Strengthening law enforcement and providing incentives for businesses and communities**
 - The development of Bali needs to implement Quality Tourism to attract higher-quality foreign tourists.
 - One of the efforts that can be made is by increasing the target total expenditure of tourists per day to a minimum of USD 200 - 300 by 2026, compared to the average of USD 129.2 in 2019.

Do's and Don'ts

To maintain safety and comfort while traveling in Bali, tourists must comply with applicable regulations conveyed through Tourism Do's and Don'ts.



We welcome all foreign tourists to Bali and remind you to **DO:**

- A. Respect local religion and their sacred places
- B. Respect Balinese wisdoms including traditional ceremonies
- C. Wear the proper clothes
- D. Behave especially in sacred places
- E. Travel with licensed tour guide if needed
- F. Exchange in legal money changer
- G. Transaction with Indonesian QR standard
- H. Cash transaction with Indonesian Rupiah
- I. Obey the traffic law
- J. Rent vehicles from legal company
- K. Stay in legal accommodation
- L. Obey any rules in tourist spots



We welcome all foreign tourists to Bali and remind you to **Don't :**

- A. Enter main area of sacred places unless for praying by wearing Balinese traditional clothes and not having period
- B. Climb sacred trees
- C. Take pictures with unproper clothes around sacred places
- D. Do littering
- E. Use Non-recyclable plastics
- F. Misbehave in public areas
- G. Work or do business illegally
- H. Do illegal trading

All offenses subject to law or deportation

International Tourist Levy

To support the protection of Bali customs, traditions, arts and culture, and local wisdom, the government of Bali Province will impose levy for the international tourist.

Legal Basis:

- a. The law number 5 in 2017 on cultural advancement
- b. Article 8 section (3) and (4), the law number 15 in 2023 on Province of Bali

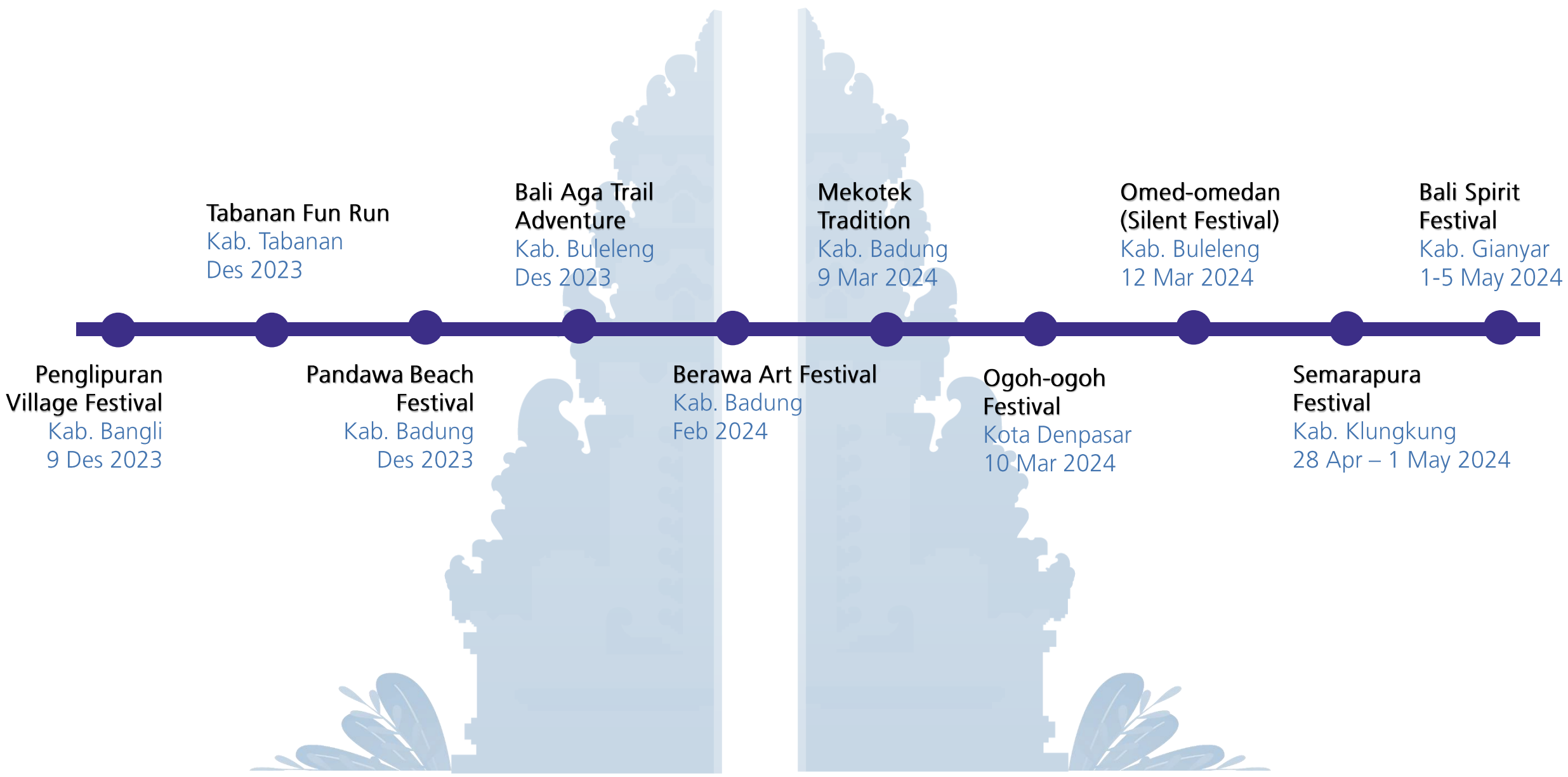
This policy effective starting:
14th February 2024

Amount of International Tourist Levy
Rp150.000,00 per person

The Levy is Pain 1 (one) Time During Travelling in Bali

Payment can be done through Love Bali website:
www.lovebali.baliprov.go.id





01. PENGLIPURAN VILLAGE

To realize sustainable tourism, Bali has a choice of tourist destinations including Tourist Villages...

Address:
Jalan Penglipuran, Kubu, Bangli Regency, Bali, Indonesia

- Contact Person : 0822 6600 7575
- Email : info@desapenglipuran.com
- Instagram, Facebook : @desapenglipuranbali

Penglipuran is one of the traditional villages of Bangli Regency, Bali Province. This village is famous as one of the tourist destinations in Bali because of its people who still carry out and preserve traditional Balinese culture in their daily lives. The architecture of the building and land management still follows the concept of Tri Hita Karana, the Balinese philosophy of the balance of the relationship between God, humans, and the environment.

Penglipuran Bali Village is one of 3 villages that has been named the cleanest village in the world. Thanks to its cleanliness and neatness, this tourism village has also won several awards including Best Tourism Village by UNWTO, Kalpataru, ISTA (Indonesia Sustainable Tourism Award) in 2017, and most recently, this destination was included in the Sustainable Destinations Top 100 version of the Green Destinations Foundation.



To realize sustainable tourism, Bali has a choice of tourist destinations including Tourist Villages...

Address:

Jalan Raya Mas No. 110 Desa Mas, Kecamatan Ubud, Kabupaten Gianyar- Bali

- Contact Person : +62 81237 250266
- Email : info@desawisatamas.com
- Instagram, Facebook : @mastourismvillage_

Mas Village, one of the villages in Ubud sub-district, Gianyar Regency, Bali Province, has been known by foreign and domestic tourists since the 1930s as the village is the center of wood carvers on the island of Bali. Most of the residents of Mas Village make their living as wood carvers (Wood Carvers) besides farming paddy fields and fields. Desa Wisata Mas is based on handicrafts, art, culture and nature, very beautiful rice fields which are actualization of the concept of Balinese human life "TRI HITA KARANA" Harmonious life between humans and God, humans and humans and humans and the natural environment.



To realize sustainable tourism, Bali has a choice of tourist destinations including Tourist Villages...

Address:

Desa Pemuteran, Kec. Gerokgak, Kab. Buleleng - BALI

- Contact Person : 085935001112
- Email : info@wisatapemuteran.com
- Instagram, Facebook : @pokdarwis_pemuteran

Pemuteran is a great place to visit with its tropical natural conditions. During the rainy season, you will be greeted with lush green mountainous scenery, while in the dry season, the landscape may appear more barren. Moreover, Pemuteran Village is strategically located, offering breathtaking views for trekkers. Heading south, you'll be treated to mountain views, while to the north, you'll see a beautiful stretch of beach with various coral reefs and marine habitats protected by the local community. Pemuteran Beach is a favorite destination due to its unique and captivating coral reef structures, which have received numerous national and international awards.

To reach Pemuteran Village, you can use ground transportation such as local taxis or public buses. The distance from Ngurah Rai International Airport to Pemuteran is 134.0 km via Jl. Singaraja-Gilimanuk, with a travel time of approximately 4 hours. Don't hesitate to visit Pemuteran because accommodation options are plentiful, including homestays, hotels, and villas.

Pemuteran Village also has several souvenir shops that you can find along the village streets, as well as restaurants, minimarkets, money changers, bike or motorbike rental shops, and ATMs.



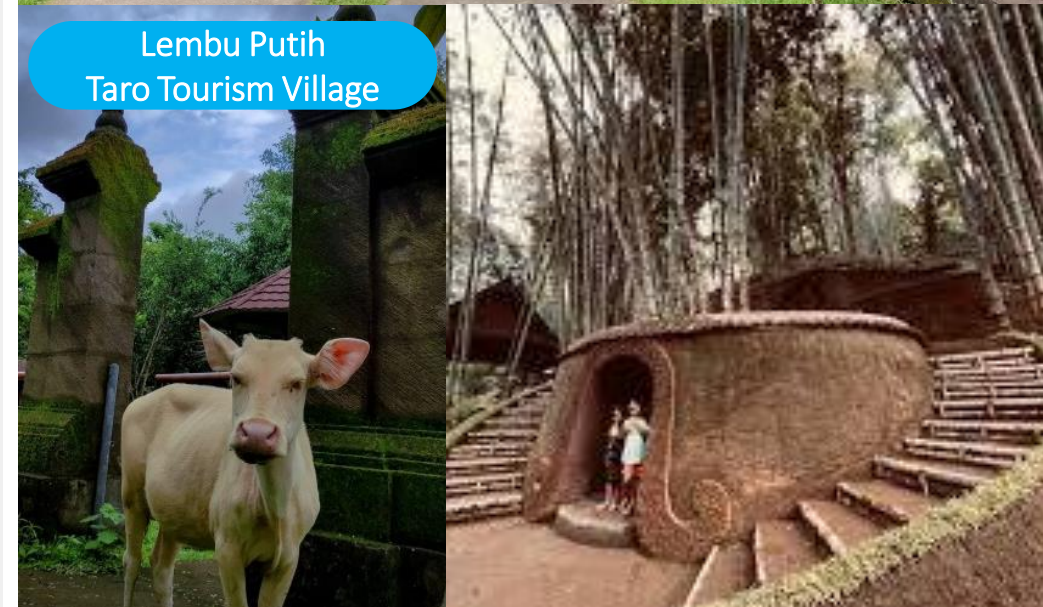
To realize sustainable tourism, Bali has a choice of tourist destinations including Tourist Villages...

Address:
Taro, Kec. Tegallalang, Kabupaten Gianyar, Bali 80561

- Contact Person : I WAYAN GEDE ARDIKA (087790656650)
- Email : desawisatataro@gmail.com
- Instagram, Facebook : @desawisatataro, Desa Wisata Taro

The Taro Tourism Village is located in the village of Taro, which is one of the ancient villages in Bali. Taro Village boasts a captivating natural beauty and an admirable cultural heritage. Formerly known as Bhumi Sarwaada, Taro Village is the birthplace of the Traditional Village and the Subak irrigation system. The Taro Tourism Village is managed by the Taro Tourism Village Community Organization (Pokdarwis) through the Village Tourism Business Unit under the Village-Owned Enterprises (Bumdes). Its management involves full collaboration between the Taro Village community and all tourism stakeholders, including homestays, restaurants, destinations, cafes, and other tourist attractions.

Based on the foundation of Tri Hita Karana, the Taro Tourism Village promotes the theme of an Eco-Spiritual Destination. This theme emphasizes the harmonious balance between humans, nature, and the Creator that must always be preserved. That's why our primary duty is to protect and preserve all available resources, including nature, culture, and human resources. Sustaining these assets leads to economic benefits known as tourism. Tourism development is a bonus resulting from farming activities, cultural preservation, and environmental conservation.



Lembu Putih
Taro Tourism Village

05. UNDISAN VILLAGE

To realize sustainable tourism, Bali has a choice of tourist destinations including Tourist Villages...

Address: Undisan Village, Tembuku, Bangli, Bali

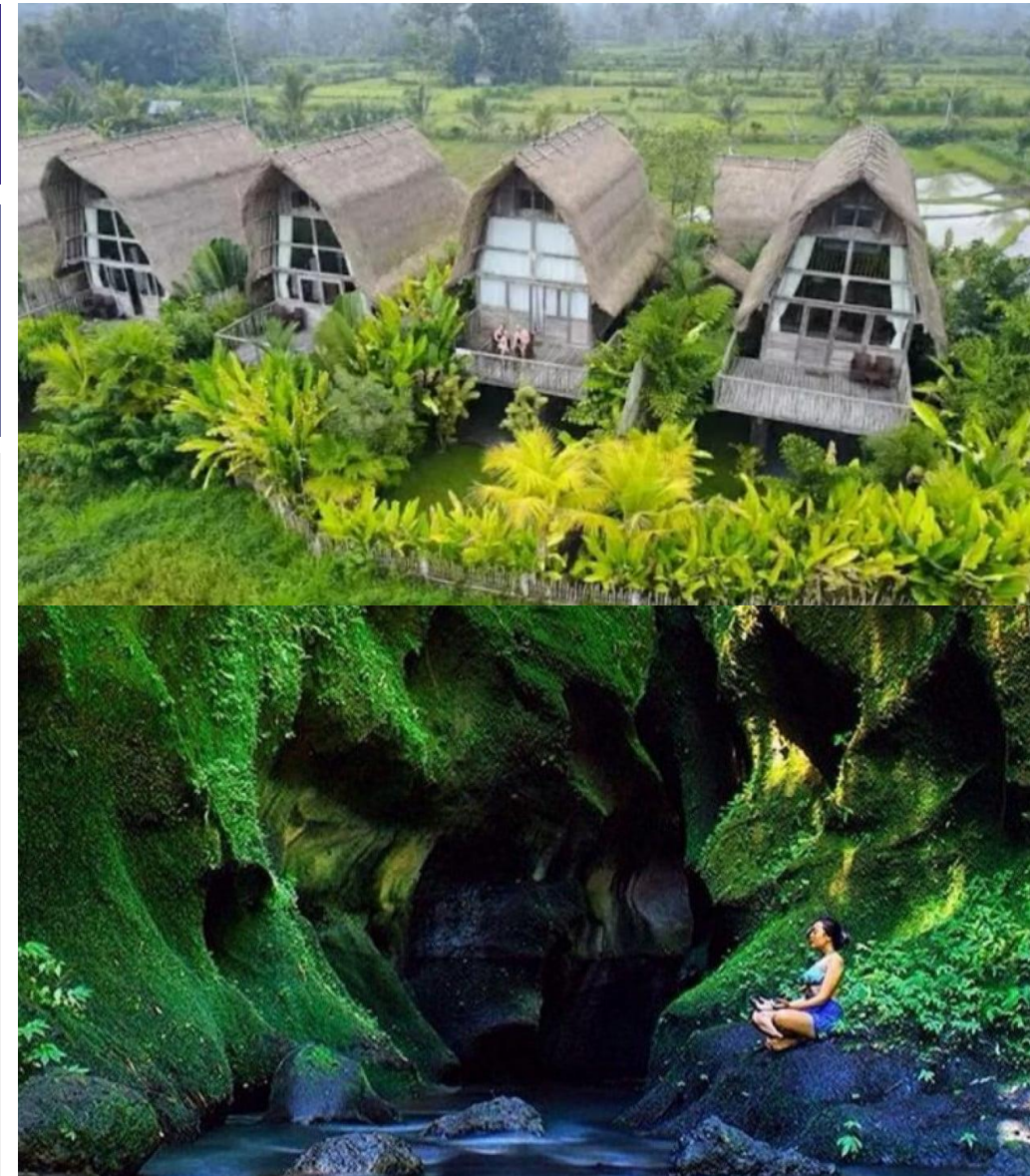
- Contact Person : 08124610261
- Email : bbmtours1@gmail.com
- Instagram, Facebook : [@desawisata.undisan](https://www.instagram.com/desawisata.undisan)

Undisan Tourism Village is located in the Tembuku District, Bangli Regency. The majority of the people in Undisan Village work as farmers, livestock breeders, and craftsmen specializing in gold and silver flower crafts. This aspect of the village is well-packaged and managed by the Undisan Tourism Village administration.

Supported by its pristine and cool natural surroundings, Undisan Tourism Village offers high-appeal, quality, and sustainable tourism. It operates under the auspices of the Undisan Kelod Customary Village, which is dedicated to preserving art and culture, enforced by customary village regulations (awig-awig).

Several cultural activities that continue to be practiced include traditional ceremonies (peparuman adat), temple preservation, subak (traditional irrigation system), Ngaben Ceremony preparations, and the preservation of sacred dances.

In Undisan Tourism Village, there are various homestays that offer facilities and interesting activities for tourists. Among them, you can learn traditional dances and watch performances by dancers dressed in regional attire, savor local cuisine, and even participate in the crafting process.





7

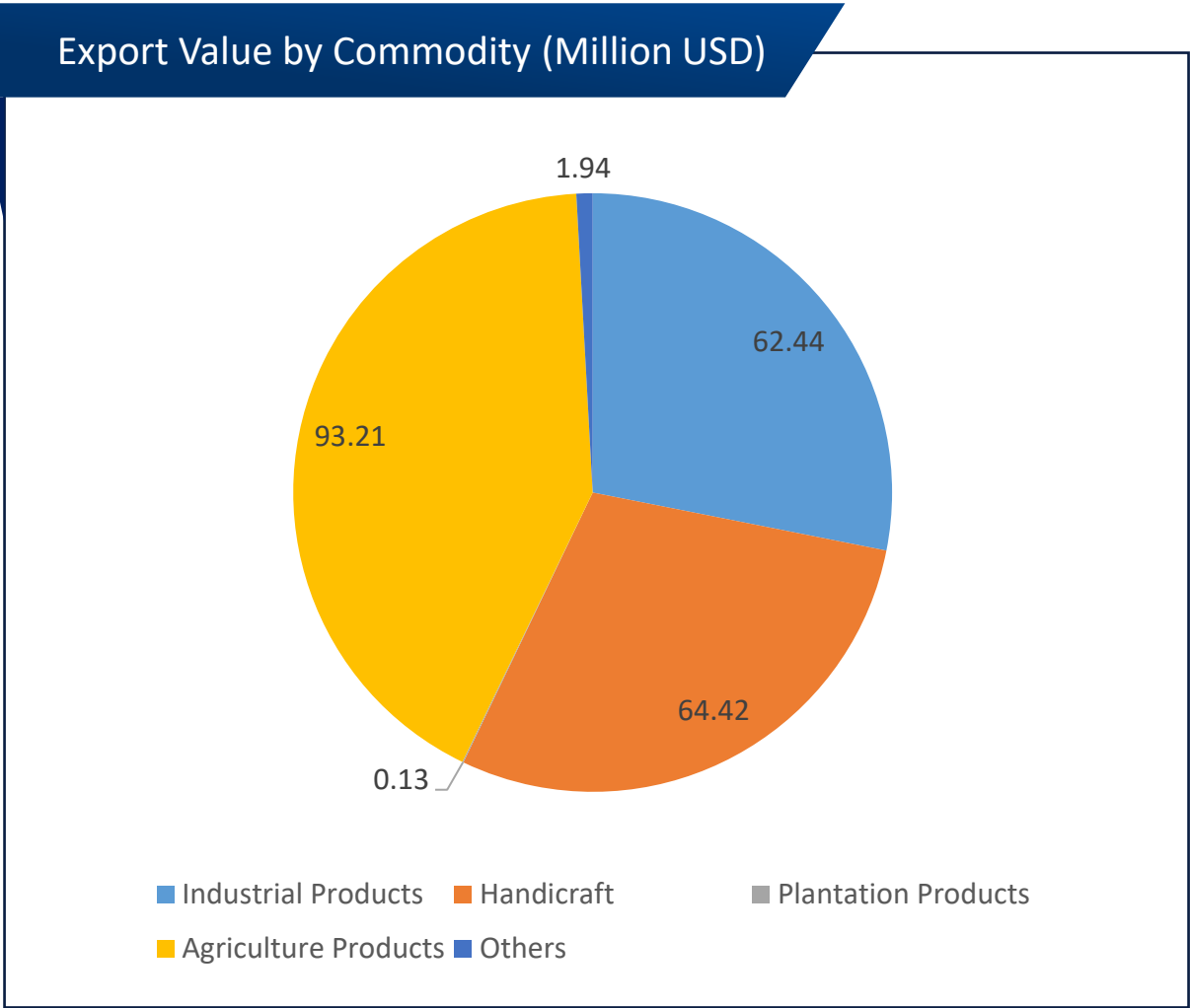
POTENTIAL SME EXPORT PRODUCTS

Bali, 6 December

2023



The export realization of Bali Province from January to September 2023 amounted to 222.15 million USD. The commodity with the highest export value is agriculture products, especially tuna, contributing a share of 22.96% to the total exports of Bali Province. Meanwhile, the most common export destination is the USA.




Source: Disperindag, September 2023


01. WOVEN FABRIC AND FASHION

Balinese woven and fashion fabrics have uniqueness and beauty that are different from other Indonesian woven fabrics. This cloth is made of cotton, silk or other materials with various motifs that have stories and culture typical of the region. The colors of this woven fabric are made from natural dyes (wood, leaves, flowers and others), as well as environmentally friendly synthetic dyes.






Agung_bali-collection



+62 818-0489-8966



agungbalicollection@gmail.com

AGUNG BALI COLLECTION

Woven with Balinese and contemporary motifs that can be used as clothing, homedecor, as well as craft materials. This fabric is made of cotton and silk using natural and synthetic dyes

HALUAN BALI

Contemporary fashion with patterns of Indonesian, cultural and historical nuances. The concept of sustainable fashion by prioritizing the concept of long-lasting fashion and minimal waste in production. Interestingly, some of the characters in this fashion can tell stories through AI media





haluan.bali




+62 818-0881-2501




haluan.id@gmail.com






Putrimas_com



+62 819-9785-4765



luhwayansriadi@gmail.com


PUTRIMAS

Jembrana's songket with patra, flower and philosophy motifs made from cotton and silk combined with natural dyes from plants. This songket can be used as clothing material, crafts and home decor


PAGI MOTLEY

Contemporary fabrics with a variety of classic and modern designs. This fabric is made using full natural colors prioritizing the sustainability of products and environmental sustainability






pagimotley




+62 813-3758-6061




pagimotley19@gmail.com

Food/beverage products produced by MSME assisted/partnered by Bank Indonesia Bali uses local materials from Bali by promoting workforce empowerment, environmental sustainability and business sustainability.


SESE HERBAL DRINK



@sehat_segar_herbal_drink



08123958606/08563714590



sehat.segar.herbal.drink@gmail.com

Sese herbal drink is herbal extract with various variants such as ginger, turmeric, curcuma, etc. The raw materials for this product come from local Balinese farmers who are cultivated in various areas of Bali.


This product already has P-IRT and halal certification to guarantee product quality.




BALI ARABICA KINTAMANI



kopi kintamani



081916143022




kopikintamani@yahoo.com


It is an arabica variety coffee bean from MPGI Kintamani which carries the local values of coffee in Bali. "Good, Quality and Nature" as a business development principle with the synergy of coffee plantation businesses with tourism through the "Journey of Bali Coffee" is an activity created specifically for tourists to introduce Balinese coffee farming methods, get to know the local traditions, culture and life of the farmers in the region Kintamani. Activities from gardens to cups.




GRADE AA FERMENTED COCOA MERTA ABADI GROUP



Girialamcoffee



081337038182




iketutputrawijaya@gmail.com

Cocoa beans with "grade AA" became the prima donna of the Merta Abadi Group located in Ekasari Village, Kab. Jembrana.


The farmers in this farmer group consistently cultivate cocoa plants using organic treatment. The cocoa beans are fermented consistently to get the best quality beans.




COFFEE WINE FROM GIRI ALAM COFFEE



kakao ekasari



08123601062






suantarakd76@gmail.com

Coffee wine is coffee-flavored wine developed by Giri Alam Kopi as one of the "best sellers" of processed coffee derivative products. This product synergizes with companies for licensing and marketing. This wine contains 20% alcohol content



Local company in the field of food commodities at an export scale

PT SES Tropical Fruits

 www.sestropicalfruits.com
 081397700823
 info@sestropicalfruits.com

PT. SES Tropical Fruits is a company engaged in exporting fruits to foreign countries, this company was established in 2015. PT. SES Tropical Fruits has penetrated the export market to several continents, namely the Continent of Europe, the Americas, the Continent of Asia and the Continent of Australia. Our office is located at Jalan Cargo Taman II No 234 Denpasar, Bali.



PT Mandailing Coffee Prima

 www.mandailingestatecoffee.com
 0361 861 9419
 sale@mandailingestatecoffee.com

We have a coffee plantation in the highlands of Mandailing, Sumatra. We regularly transport coffee beans to Bali for production. From processing to production, everything is handled by skilled staff, resulting in high-quality products. Our Roast Master always ensures the quality of the raw materials before and after roasting through cupping tests. Not only is the quality excellent, but the packaging is also attractive, making it a perfect gift for your loved ones. We constantly innovate to bring you our best products. And we are looking for distributors throughout Indonesia or abroad.



Dewa Agro Lestari




 [agrifresh.id](https://www.instagram.com/agrifresh.id)
 08113854404
 sales@theagrifresh.id

CV. Dewa Agro Lestari is a supplier, wholesale, and fruits exporter from Indonesia. Founded in 2017, we aspire to bring the best production of Indonesian exotic fruits to the world. We strive to distribute our high-quality products from the best growers to the customer. We always work with our growers to harvest the best products ready to export.

All of our products are the best selected fresh fruits from Indonesia. We are working with a lot of well-trained and educated farmers who understand the export standard quality products.



D'best Honey

 [d.bestmadu](https://www.instagram.com/d.bestmadu)
 085792398716
 [d.bestmadubali](https://www.tiktok.com/@d.bestmadubali)




D'best Bali Honey has been established since 2020 with the aim of continuously growing to become a leading company in the field of honey. The honey produced comes from our own bee farms, featuring the Trigona levicep, Apis cerana, and Mellifera bee species. Currently, D'Best Bali Honey is equipped with halal certification and PIRT (Food and Drug Control Agency) certification.



Craft products from Bali have variety of types, materials and contain classic and modern cultural values, of course, carrying trendy and contemporary concepts.

DARMAWAN SILVER




Darmawan Silver produces bracelets, rings, earrings, pendants, pins, cufflins, and cuff bracelets. Darmawan silver has the advantage of carrying out all production processes in-house, including design, wax carving, 3D printing, rubber processing, laser processing, wax injection process, casting process, and finishing. Moreover, Darmawan Silver always prioritizes quality and customer satisfaction.

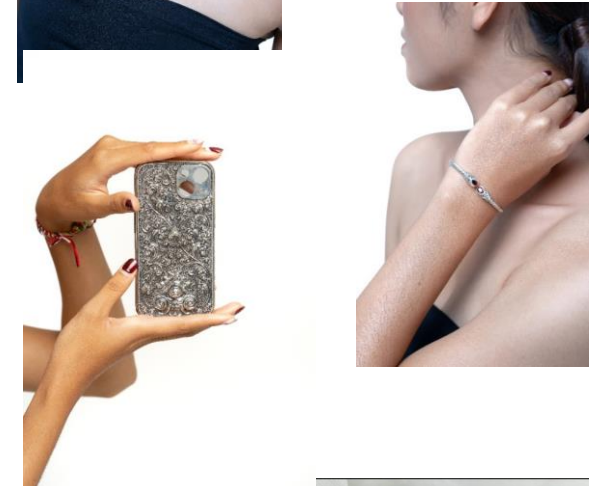
 @darmawansilver
 081916656896
 Darmawan.silver@gmail.com

BARA SILVER

Bara Silver was founded in 2008, starting from the desire to develop the potential expertise of silver craftsmen that they already have from generation to generation. Bara Silver aimed to be more known by local and foreign people. Many stories behind each product are designed to give a deeper impression on buyers.

Bara Silver continues to create with many types of metals such as silver, gold, copper, and brass alpaca by presenting many types of jewelry designs that have never been produced before.

 @barasilverbali dan barasilver_owner
 087727582499/081236110693
 barasilver12@gmail.com






Craft products from Bali have variety of types, materials and contain classic and modern cultural values, of course, carrying trendy and contemporary concepts.

ANOM Gold and Silver

Since 1971, ANOM gold and silver have not only been branding themselves as a retailer and wholesaler factory that manufactures made-to-order jewellery, but they have also been designing and introducing high-quality brands to the world.

In addition, to presenting the beauty of local Balinese culture, they also educate visitors to appreciate art as a part of life. We always show authenticity in the materials and done by expert Balinese silversmith




 @anomsilver
 +62 361 298089
 anom.artshop@gmail.com

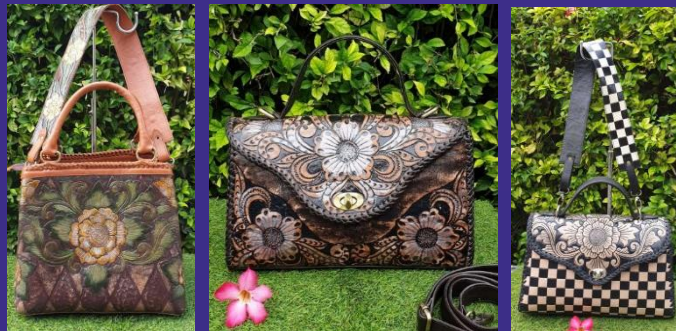


WH BALI

WH Bali produces bags that made of leather combined with various other materials. WH Shoes has a vision to bring Balinese art of painting and carving in form of fashion products, bags and sandals to the world. Various combinations of environmentally friendly materials are used to support a sustainable business.

Until now, WH Bali continues to try to empower communities around the business location who have expertise in painting and carving to be creative and create value in a product.

 @whbali_
 087852023773
 dwinatajs@gmail.com



SRI INTAN SILVER

Sri Intan is a craftsman of genuine silver and gold from Singapadu Village in Gianyar Regency. Sri Intan has a mission to make its customers look fashionable while also allowing them to invest through its products, which are mostly made from gold, thereby retaining high resale value. Customers can order customized jewelry with budgets and models that can be tailored to their preferences.

 @sriintansilverII
 081999622788

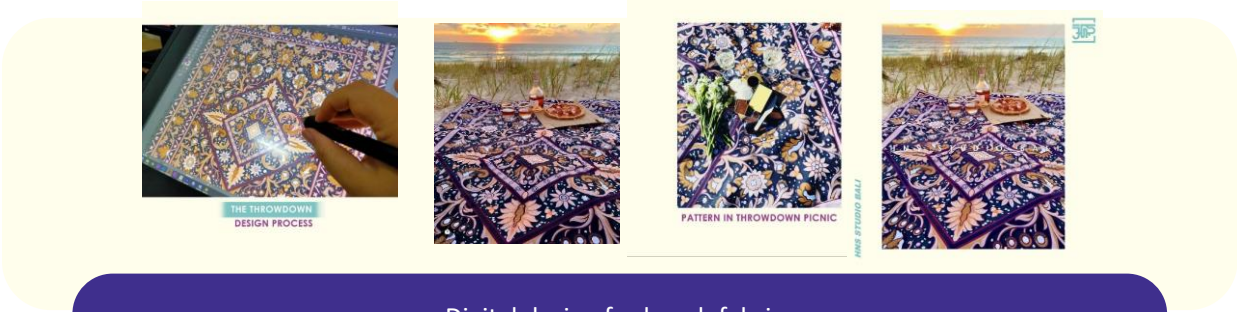


HNS (Hope Never Sleep) STUDIO BALI

HNS Studio Bali was founded in 2013 by Dewa Gede Raka Jana Nuraga and start developing in 2015. Currently, it has penetrated into the international market. One of the designs made by Raka Jana (as Owner) is in collaboration with Google, Bika Fest Prambanan Jazz and many more. Meanwhile, for the convection itself, it has collaborated with Bali Zoo, WaterBoom and many more to work on its merchandise.

Design Services: Illustration design, brochures, design patterns, caricature cartoons, character designs, packaging designs, comics, etc.

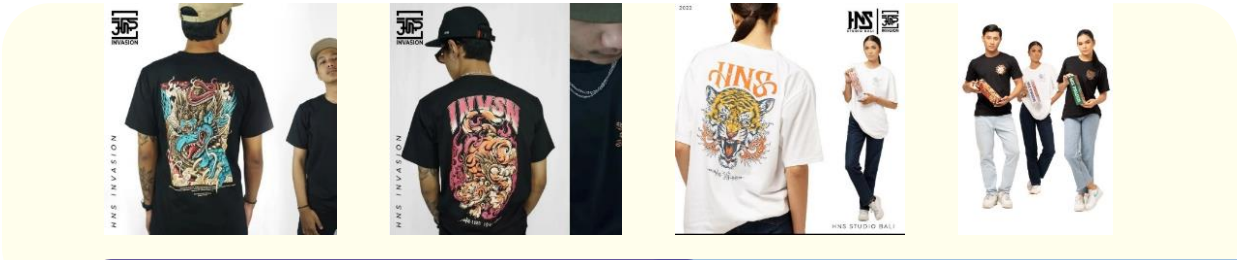
Designs from HNS Studio Bali can be applied to: T-shirts, masks, postcards, mobile phone cases, pins, tote bags, pillows and many more. Meanwhile, convection produces T-shirts, Tote Bags, Jackets, Hats, Shirts, Hoodies and many more



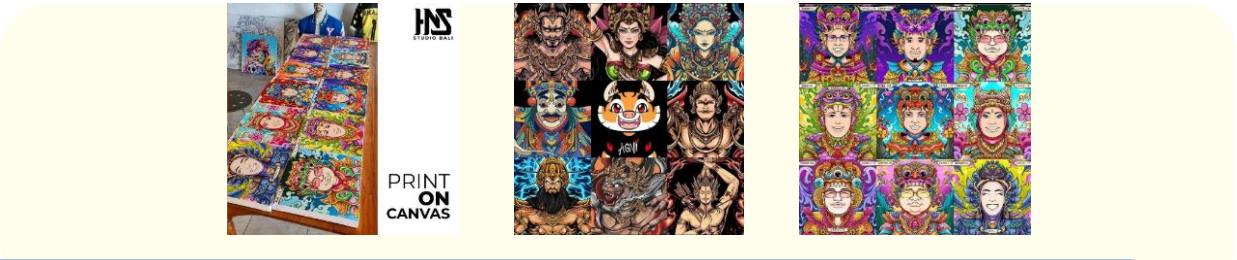
Digital design for beach fabrics



Digital design for product packaging using used goods



Digital design for clothing convection, etc





Matur Sukṣma

Bali, 6 December 2023