







Bali, 6 September

2023





FOREWORDS



Learning from experience during the pandemic, to create sustainable economic growth, Bali must rely on more than just the tourism sector. Therefore, the Government of Bali has drawn up a roadmap, "Nangun Sat Kerthi Loka Bali" towards a new era of green, resilient, and prosperous Bali. Bali's future economic growth will be supported by six leading sectors, namely agriculture, marine, and fisheries; the Bali branding industry; Micro, Small, and Medium Enterprises (MSMEs); the creative and digital economy; and tourism.

To encourage higher growth, Bali needs investment that does not only come from the government but also from the private sector. With the characteristics of Bali, which has the strength of tradition and culture based on Tri Hita Karana, namely the harmony between humans and nature, humans and creators, as well as humans and each other, investment development in Bali leads to green investment and creates a balance between regions and the balance of local community life.

Departing from the roadmap for the development of Bali going forward to support increased quality investment, trade and tourism, the Provincial Government of Bali built the Pusat Investasi Kerthi Bali Sadhana (PIKBS) on June 6, 2023. PIKBS regularly publishes presentation books on investment, trade and quality tourism promotion programs. This edition, September 2023, focuses on efforts to "Accelerate Economic Recovery through Synergy and Collaboration". Through synergy and collaboration, Bali is ready to step into the New Era of Bali.

Denpasar, September 2023
Chairman of Pusat Investasi Kerthi Bali Sadhana (PIKBS)

OUTLINE

- Indonesia Economic Performance
- Bali Economic Profile
- Bali Future Development Plan
- Investment Service Guidelines

- 5 Bali Potential Projects
- Bali Towards Quality Tourism
- Potential SME Export Product









INDONESIA ECONOMIC PERFORMANCE

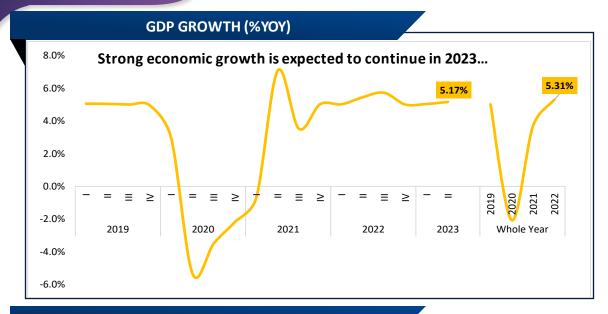
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Indonesia Economic Growth Remains Solid...



GDP GROWTH COMPARED TO PEERS

Country	2019	2020	2021	2022	2023*
World	2.8	-2.8	6.3	3.5	2.7
Advanced Economies	1.7	-4.2	5.4	2.7	1.3
United States Europe Japan	2.3 1.6 -0.4	-2.8 -6.1 -4.3	5.9 5.3 2.2	2.1 3.5 1.1	1.6 0.6 1.3
Emerging Economies	3.6	-1.8	6.8	4.0	3.7
China India ASEAN-5 Latin America Emerging Euro Middle East & Central Asia	6.0 4.8 4.3 0.2 2.5 1.6	2.2 -6.6 -4.4 -6.8 -1.6 -2.7	8.4 8.3 4.0 7.0 7.3 4.4	3.0 6.8 5.5 3.9 0.8 5.4	5.0 6.2 4.4 1.5 1.0 2.9

2023 GROWTH PROJECTIONS

4.5 - 5.3	
5.3	
4.9	
5.0	
4.7	
4.8	
_	4.9 5.0 4.7

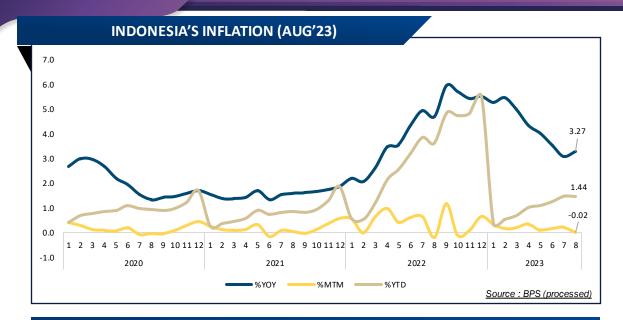
Economic growth in the second quarter of 2023 was recorded at 5.17%

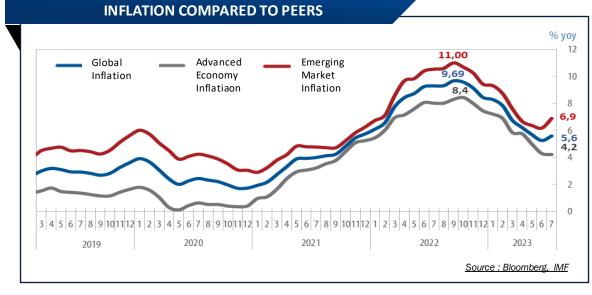
(yoy), up from 5.04% (yoy) in the previous period The main sources of growth are strong domestic demand in line with higher household and government consumption growth, coupled with increasing investment, despite declining export performance due to global economic headwinds and softer international commodity prices.

Moving forward, Bank Indonesia projects solid economic growth in 2023 with a bias towards the upper bound of the 4.5-5.3% range, on the back of improving domestic demand and persistently strong export performance.



Inflationary Pressures Continue To Ease, Manageable In The Target Corridor...





Consumer Price Index (CPI) inflation in August 2023 stood at 3.27% (yoy), within the $3.0\% \pm 1\%$ target corridor.

Lower headline inflation within the target range is the positive outcome of monetary policy consistency and close synergy to control inflation between Bank Indonesia and the (central and regional) Government through the Central and Regional Inflation Control Teams (TPIP and TPID) as well as the National Movement for Food Inflation Control (GNPIP) in various regions.

2023 INFLATION PROJECTIONS

INSTITUTIONS	INFLATION
Bank Indonesia	3.0% ± 1.0%
IMF	4.4%
Asian Development Bank	4.2%
Trading Economics	2.8%
Statista	4.4%



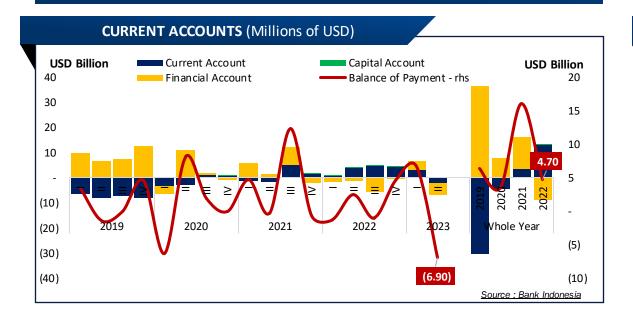
External Sector Remains Resilient...

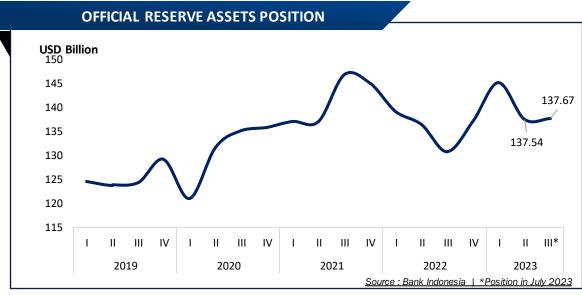
External Sector remains resilient supported by adequate reserves and sound balance of payment.

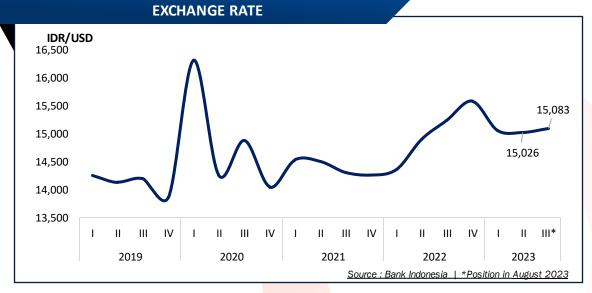
The position of reserve assets at the end of July 2023 remained high at USD137.7 billion, equivalent to 6.2 months of imports or 6.0 months of imports and servicing government external debt, which is above the international adequacy standard of 3 months of imports.

BOP performance in 2023 is forecasted to remain sound, supported by a manageable current account maintained in the range of a 0.4% surplus to a 0.4% deficit of GDP. In addition, the capital and financial account will be maintained on the back of foreign capital inflows in the form of foreign direct investment (FDI) and portfolio investment in line with positive investor perception concerning the national economic outlook.

Rupiah exchange rates remain under control in line with the stabilisation measures implemented by Bank Indonesia.

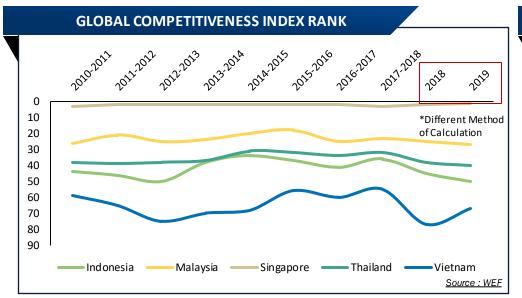


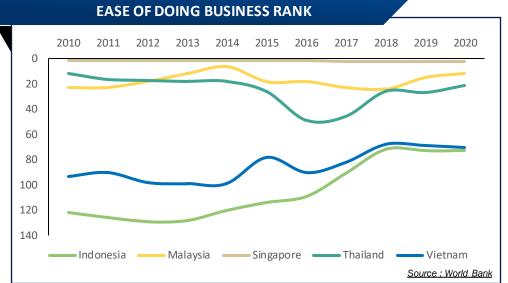


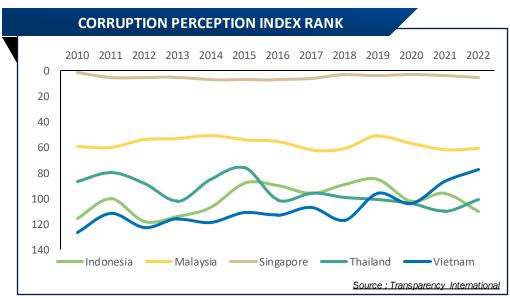




Global Perception Towards Indonesia Improving Steadily...









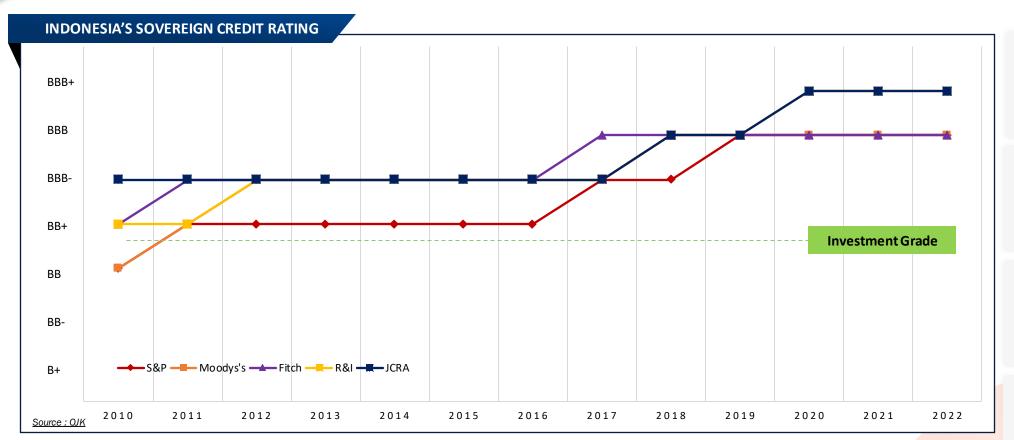
In the past ten years, the ease of doing business in Indonesia has improved steadily. This is supported by various policies implemented by the government to facilitate investment in Indonesia.

The development of the tourism sector has also grown significantly, making Indonesia one of the main tourist destinations, particularly in the ASEAN region.

Furthermore, compared to other developing countries, Indonesia has a moderate value for the global competitiveness index and transparency, enabling it to compete with other emerging markets.



Improved Outlook and A Well Maintained of Indonesia's Sovereign Credit Rating Amid Global Economy Uncertainties



In the midst of high global economic uncertainty, Indonesia sovereign credit rating remains at investment grade, which recorded around BBB and BBB+ with stable outlook. Stable outlook shows strong international confidence on Indonesia's maintained macroeconomic stability and medium-term economic prospects. This is supported by the credibility and the effectiveness of Central Bank policy mix as well as policy synergy between The Government and Bank Indonesia. Furthermore, Bank Indonesia will continue to closely monitor global and domestic economic and financial developments, formulate and execute the necessary policy measures to ensure macroeconomic and financial stability, including adjusting policy stances, and strengthen the synergy with the Government to accelerate the national economic recovery.



JULY 2022, RATING AFFIRMED AT BBB+/STABLE

Moody's

FEBRUARY 2022, RATING AFFIRMED AT BAA2/STABLE

S&P Global

Ratings

APRIL 2022, OUTLOOK REVISED TO STABLE; BBB RATINGS AFFIRMED



RATING AFFIRMED AT BBB+/STABLE

FitchRatings

DECEMBER 2022, RATING AFFIRMED AT BBB/STABLE



Bank Indonesia Policy Mix: August 2023



The BI Board of Governors agreed on 23rd and 24th August 2023 to hold the BI 7-Day Reverse Repo Rate at 5.75%, while also maintaining the Deposit Facility (DF) rate at 5.00% and Lending Facility (LF) rate at 6.50%.

Strengthening the monetary, macroprudential and payment system policy mix is also still directed towards maintaining stability and supporting sustainable economic growth.

Hold the BI 7-Day Reverse Repo Rate at 5.75% Strengthening rupiah stabilization policy through foreign exchange market intervention with a focus on spot and Domestic Non-Deliverable Forward (DNDF) transactions.

Issuing Bank Indonesia
Rupiah Securities (SRBI)
as (contractionary) promarket MO
instruments to
strengthen money
market deepening
efforts, attract foreign
capital inflows in the
form of portfolio
investment and
optimize the SBN
assets held by Bank
Indonesia as
underlying.

Continuing prime lending rate (PLR) transparency policy with a focus on interest rates in the housing and tourism sectors.

Accelerating payment system digitalization to expand the digital economy and finance ecosystem by:

- Implementing QRIS
 Withdrawal, Transfer and
 Deposit (TUNTAS) in
 conjunction with the industry,
 and
- Piloting cross-border QRIS with Singapore.

Ensuring a successful ASEAN
Chairmanship in 2023,
especially through the
finance track, with a focus on
five salient achievements,
namely the policy mix, local
currency transactions,
regional payment
connectivity, financial
inclusion and strengthening
the ASEAN finance process.







Indonesia's Commitment to **Sustainability & Preserving Environment**

Bali, 6 September

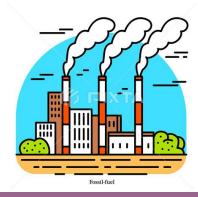
2023





Green Economy Has Become One of Indonesia's Economic Transformation Strategies

- The energy transition is inevitable, and we have to face it. As a country that still relies on fossil energy, Indonesia views the energy transition to reduce the share of fossil energy in the energy mix. This decline in share shortly will not necessarily reduce the amount of fossil energy used.
- For doing so, Indonesia has several policies on compensation and incentives, i.e., clean energy acquisition, energy transition mechanism (coalfired PP early retirement), conversion of dirty energy sources, carbon trading, carbon tax.
- The Carbon Tax will be enforced from April 1, 2022, based on Law Number 7 of 2021 concerning the Harmonization of Tax Regulations.



- Fossil fuel share will be decrease, but the magnitude not necessarily reduced
- Renewable energy share will increase and dominate the energy mix.



- Corporate that still use non-renewable energy
- a) Upgrading technology to clean technology
- b) Use of CCS (Carbon Capture Storage);
- c) Early retirement Coal power plant;
- d) Carbon trading; and
- e) Clean energy R&D investment
- New corporation
- a) Clean energi utilization
- b) Carbon trading
- c) Clean Energy R&D Investment

Policy – Compensation & Incentives

Clean Energy Acquisition

Incentives to companies that conduct R&D and invest in clean/renewable energy (hydrogen, hydro, PLTS, etc.)

Energy Transition Mechanism (Coal-fired PP Early Retirement)

Compensation for early retirement of dirty/nonrenewable energy plants (PLTU)

Conversion of Dirty Energy Sources

Incentives to convert dirty energy sources into clean energy sources (Coal to DME)

Carbon Trading

The mechanism for buying and selling carbon, and emission certificates as securities that can be traded on the carbon exchange

Carbon tax

Dis-incentive on the use of dirty/non-renewable energy, and the use of funds from carbon tax to encourage the development and utilization of clean/renewable energy



INDONESIA'S CLIMATE CHANGE AGENDA

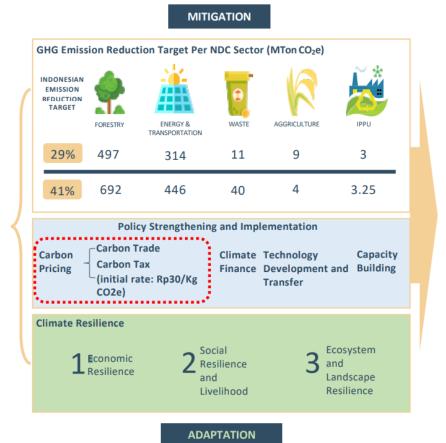
Paris Agreement and Nationally Determined Contribution (NDC) 2030

Target:

31.89% national effort 43.2% with international support

Stated in:

- First NDC (2016)
- Updated NDC (2021)



Long-Term Strategy for Low Carbon and Climate Resilience 2060

Mandate from:

- Paris Agreement Article. 4.19
- Dec.1/CP.21 Para 35

LCCP Scenario:

• Peak emission 5 sector in 2030 =

540 Mton CO2e

- Net-Sink FOLU in 2030
- Net Zero Emission in 2060 or sooner

Toward Net Zero Emission 2060



Background of Commitment

Commitment to Sustainability

Successfully implemented the Sustainable Development Goals by achieving the 2030 development agenda introduced by the United Nations (UN). The Indonesia's Presidential Regulation no. 59/2017 concerning the implementation of SDGs in Indonesia mandated the Ministry of National Development Planning to provide the Roadmap of SDGs in Indonesia

Combining public and private funds to support Sustainable Development Goals (SDG)s

The Government of Indonesia through the Ministry of Finance and PT Sarana Multi Infrastruktur (SMI) seeks to achieve the SDGs through the establishment of an integrated platform called "SDG Indonesia One"1 which combines public and private funds through blended finance schemes to be channeled into infrastructure projects related to the achievement of SDGs

The President's NawacitaProgramme

The Nine Agenda Priorities of the President's priority actions. Shifting to a low-carbon and climate-resilient development path is an integral part of this mission and is integrated in development policies, strategies and programs





































Environment Commitment and Objectives

Mitigation

- Based on the Paris Agreement and Indonesia's Enhanced NDC, gov has committed to reduce greenhouse gas emission by 31.89% in 2030 on unconditional mitigation scenario using self-financing, and by 43.2% in 2030 on conditional mitigation scenario using international financing support
- Based on National Energy Policy, increase New Renewable Energy to 23% of national energy mix by 2025
- Strengthen the Core Actions through strengthening the policy framework, human and institutional capacity, socializing, and researching
- With regards to forestry, the actions should include deforestation prevention, forest degradation prevention, conservation, and others

Adaptation

- Climate Change: Significant risks for Indonesia's natural resources that will impact the production and distribution of food, water, and energy
- National Action Plan on Climate Change Adaptation: National framework for adaptation initiatives mainstreamed into the National Development Plan
- · Medium-term Goal of Indonesia's climate change adaptation strategy: Reduce risks on all development sectors by 2030 through local capacity strengthening, improved knowledge management, convergent policy on climate change adaptation and disaster risks reduction

Biodiversity

- Indonesia is the world's largest archipelago comprising over 16,056 islands with unique ecosystems containing a large number of diverse species.
- Contains the world 3rd largest area ofrainforests
- Biodiversity Strategy and Action Plan 2015-2020 was launched to provide an outline on how biodiversity could be utilized sustainably to improve economic and development opportunities.









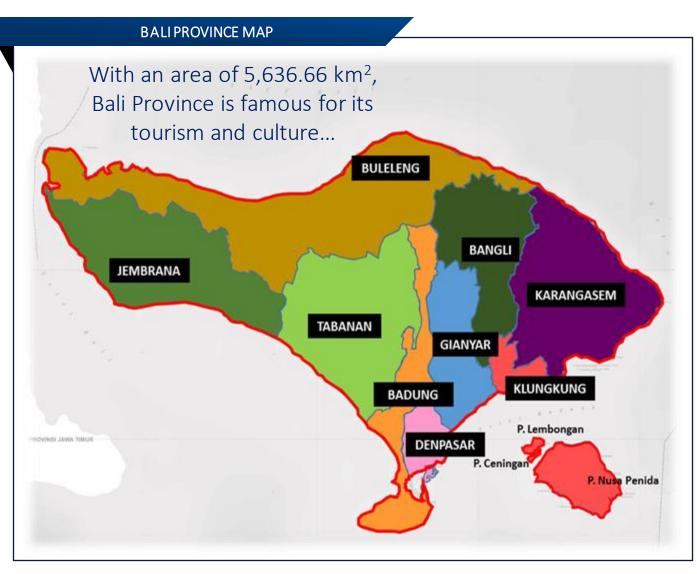
BALI ECONOMIC PROFILE

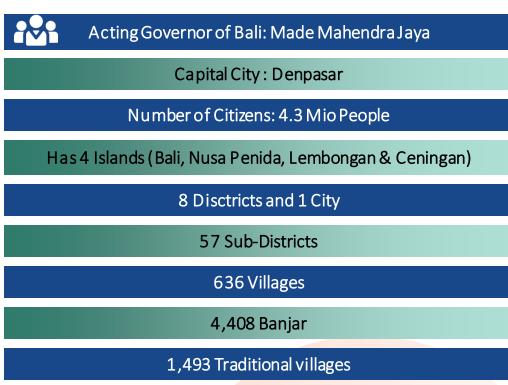
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3,625 Traditional Banjar

Source: Bali Provincial Government



Well Managed Infrastructure Supports Easy Accessibility

With good transport accessibility and infrastructure, Bali is becoming a super hub for cargo and passenger transportation, as well as tourism hub...





LAND ROAD

Road: 7.350,44 km

- Toll Road : 12,7 km



AIRPORTS

I Gusti Ngurah Rai Airport



SEAPORTS

4 (Benoa, Padangbai, Celukan Bawang, Gilimanuk)





Tourism Destination Spread All Over The Region

Bali has various tourist destinations spread across various cities/regencies. Some of them are as follows.



The World's Happiest Holiday Destination 2022 (by Club Med)



Travelers' Choice Best in Asia 2022 (by TripAdvisor)



The Best Island in The World 2022 (by Travel + Leisure)



Travelers' Choice Best in the World 2022 (by TripAdvisor)



Source: https://www.nativeindonesia.com/pantai-lovina-bali/



Source: https://www.idntimes.com/travel/destination/brahm-1/5-tempa





Ubud Paddy Field
https://au.hotels.com/ao/indonesia/best-ubud-

things-to-do

Kintamani Mountain

Source: https://girleatworld.net/nusa-penida-bali-guide/

Source: https://www.kompasiana.com/azkiaanwar/61245b5a06310e21ef 61c812/menonton-tari-kecak-di-pura-luhur-uluwatu

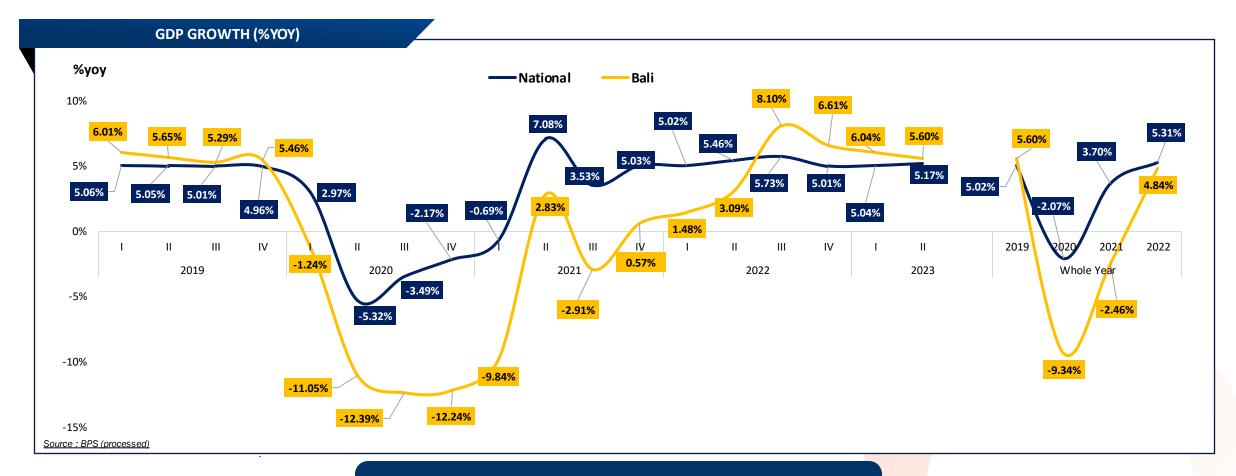
Kecak Dance

Source: Victo Surva Hartono's documentation



Economic Growth Shows Steady Improvement

The economy grew by 5.60% (yoy) in the second quarter of 2023, slowing down from the previous quarter which grew 6.04% (yoy). The economic growth was supported mainly by maintained tourism activity and the low base of the Bali's economy in the first quarter of 2022 (low base effect).



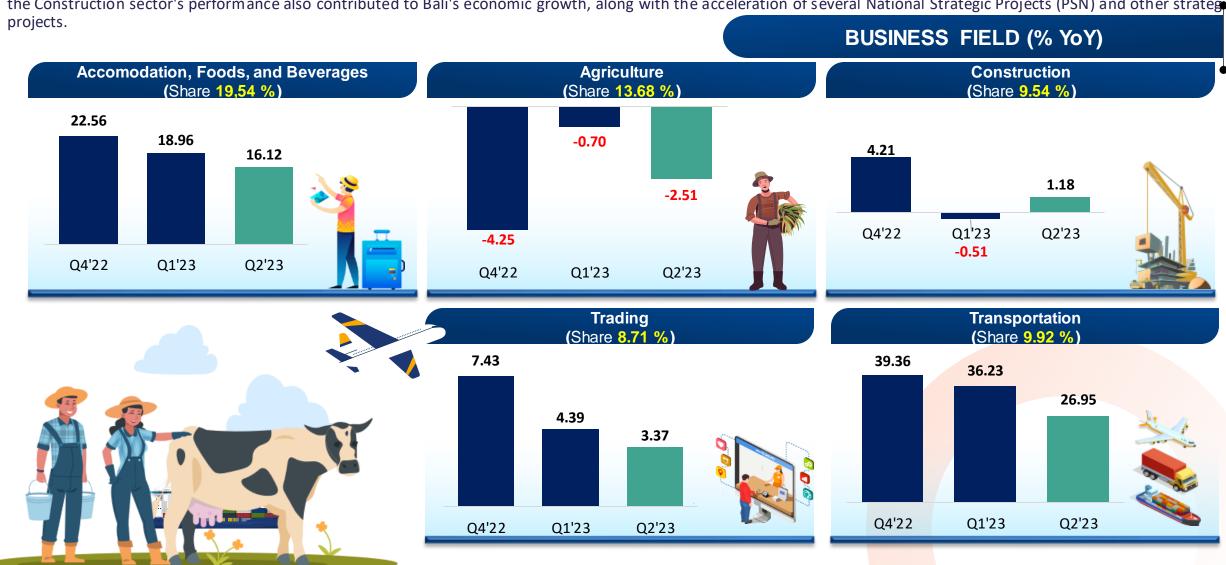
In 2023, Bank Indonesia projects Bali's economic growth is 4.5 – 5.3%



Source: RPS (processed)

The Economic Growth Was Bolstered By A Surge In Tourism Activity

Bali's economic growth was bolstered by tourism-related sectors, which experienced strong growth coinciding with the celebration of the National Religious Holidays of Eid al-Fitr and Eid al-Adha, the addition of public holidays, and mid-year academic vacations that encouraged an increase in domestic tourist visits to Bali. The improvement in the Construction sector's performance also contributed to Bali's economic growth, along with the acceleration of several National Strategic Projects (PSN) and other strategic projects.





Household and Government Consumption Have Grown Significantly

153.34

Q2'23

From the expenditure side, the economic growth is sourced from the sustained household consumption, especially during the National Religious Holidays of Eid al-Fitr and Eid al-Adha, followed by the disbursement of holiday bonuses and the 13th-month salary for civil servants. Growth is also driven by foreign exports, particularly in the service sector, which has remained robust, in line with the continue increase in foreign tourist arrivals until the second quarter of 2023. However, overall growth has experienced a slowdown due to the base effect from the same quarter in the previous year.

EXPENDITURE SIDE(% YoY)

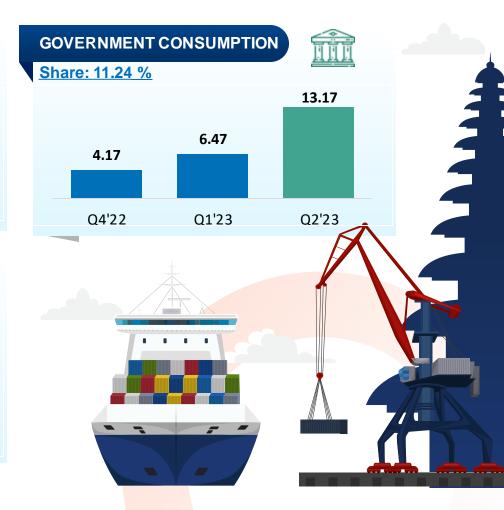


HOUSEHOLD CONSUMPTION



Q1'23

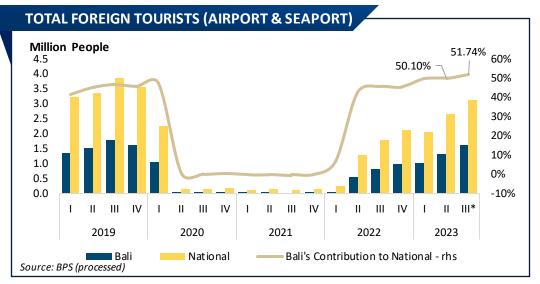
Q4'22

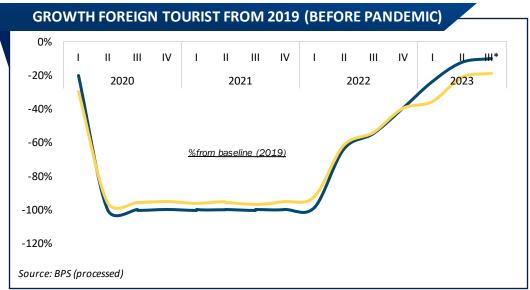


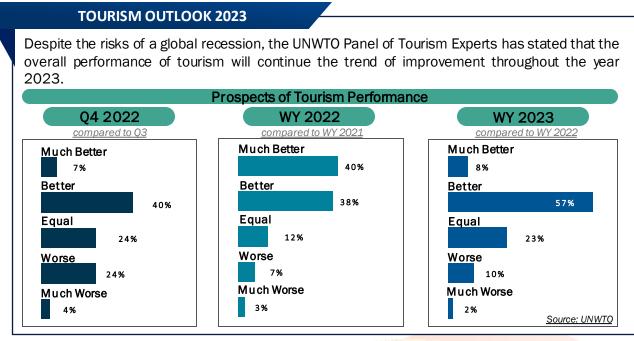


Increasing Tourist Visits Despite Risk of a Global Recession

Tourist visits are predicted to continue to increase in 2023 supported by reactivation and addition of international and domestic direct transportation to Bali..





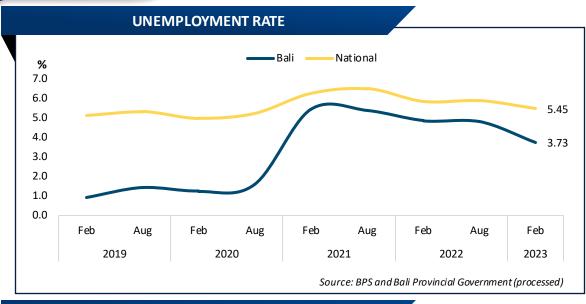


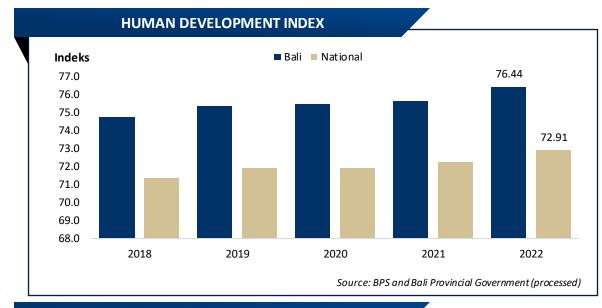


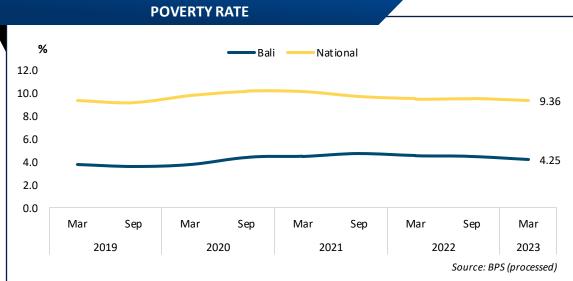


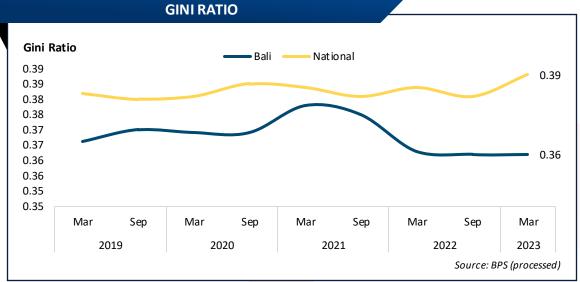
Welfare Indicators Above National Average

Bali's welfare relatively better than National which is reflected by better Unemployment Rate, HDI, Poverty Rate, and Gini Ratio...

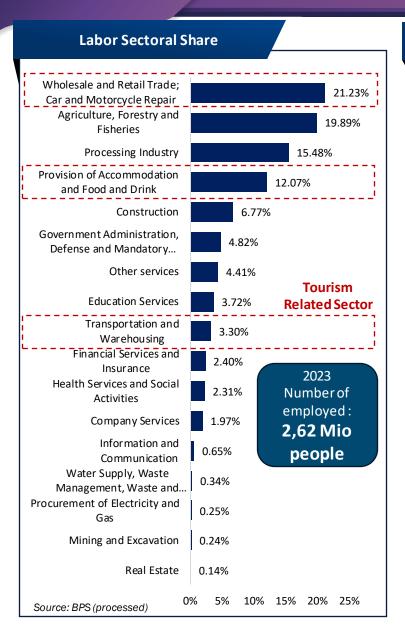








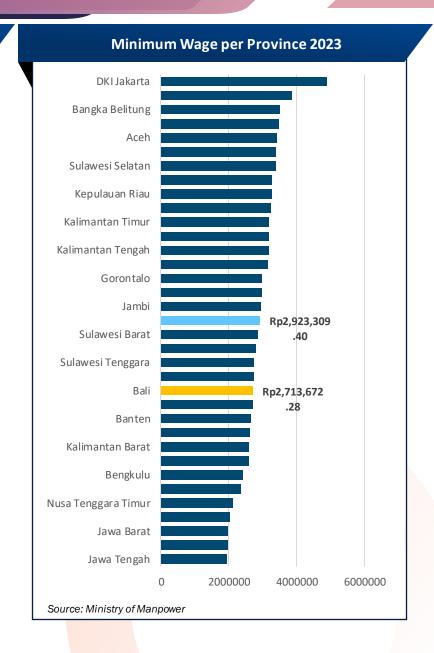




Minimum Wage per Region

Region	Minimum Wage 2023 (IDR)
Badung	3,163,837.32
Denpasar	2,994,646.14
Gianyar	2,837,680.02
Tabanan	2,824,613.12
Jembrana	2,738,698.00
Karangasem	2,730,264.15
Buleleng	2,716,206.49
Klungkung	2,714,642.00
Bangli	2,713,672.28
Bali	2,713,672.28

**) KepGub No. 869/03-M/HK/2022 (24 Nov 2022)

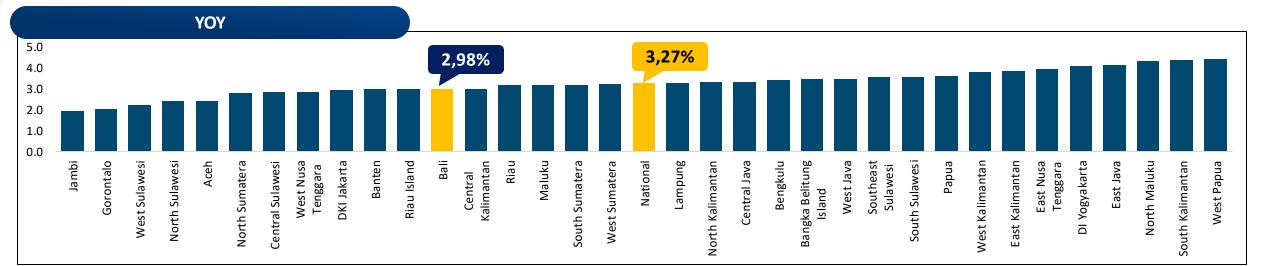


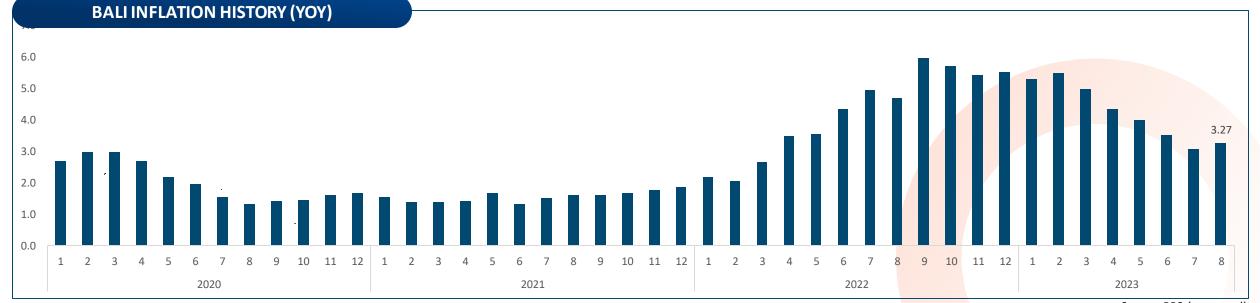


Inflation in Decreasing Trend

Bali's inflation in 2023 is projected to be within the national inflation target of 3.0% ± 1.0%...

The inflation in August 2023 stood at 2.98% (yoy) within the target range of 3% ± 1%. Going forward, Bali inflation is predicted to stay within the target range of 3% ± 1%.



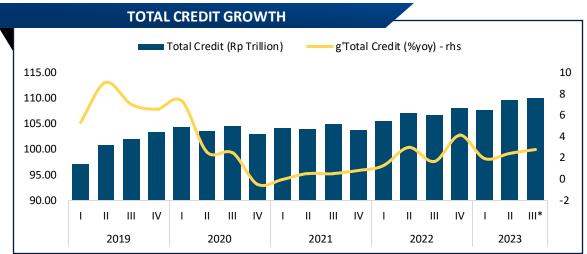


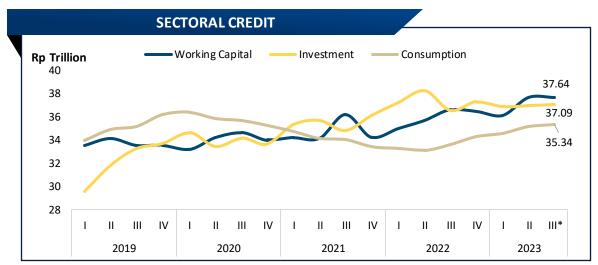
Source: BPS (processed)

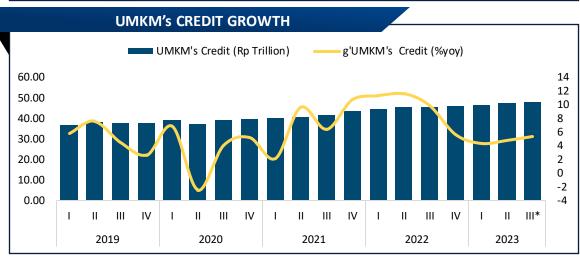


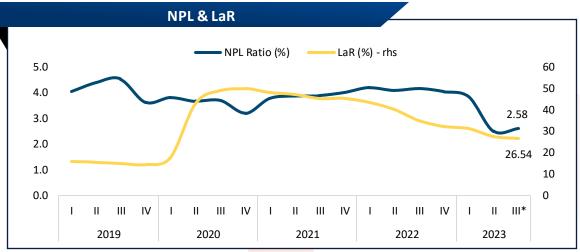
Well Managed Banking Sector Performance Amidst Accelerated Credit Growth...

Bali's economic recovery has contributed to the increase in credit growth, along with well-maintained credit risk. MSME financing remained strong in line with the rise of domestic and foreign tourist arrivals, which encouraged the recovery of business activity.





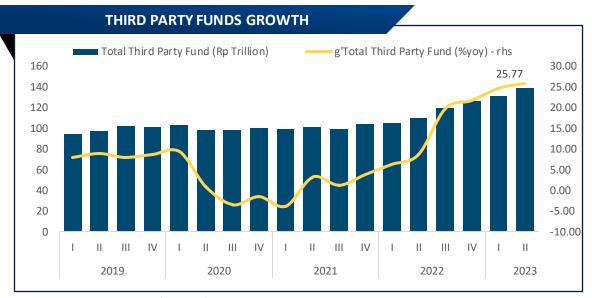


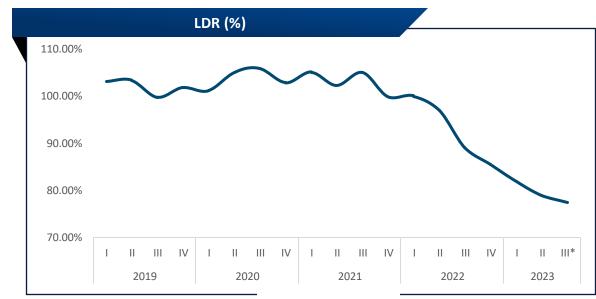




Adequate Liquidity to Stimulate Lending Expansion

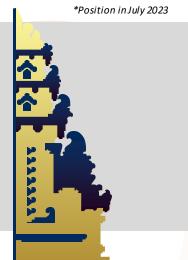
Third-party funds grew significantly, thus supporting commercial banks to intensify their credit disbursement with the incentive policies provided by The Central Bank.





Source: Commercial Bank Report (processed)













BALI FUTURE DEVELOPMENT PLAN

Bali, 6 September

2023



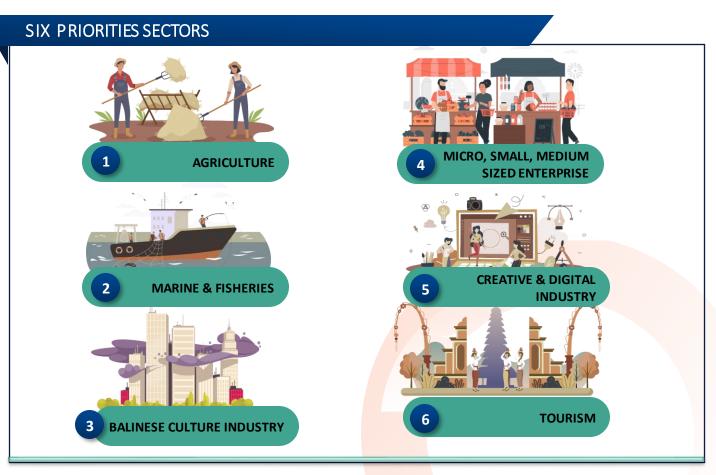




Economic Transformation for Sustainable Economic Growth

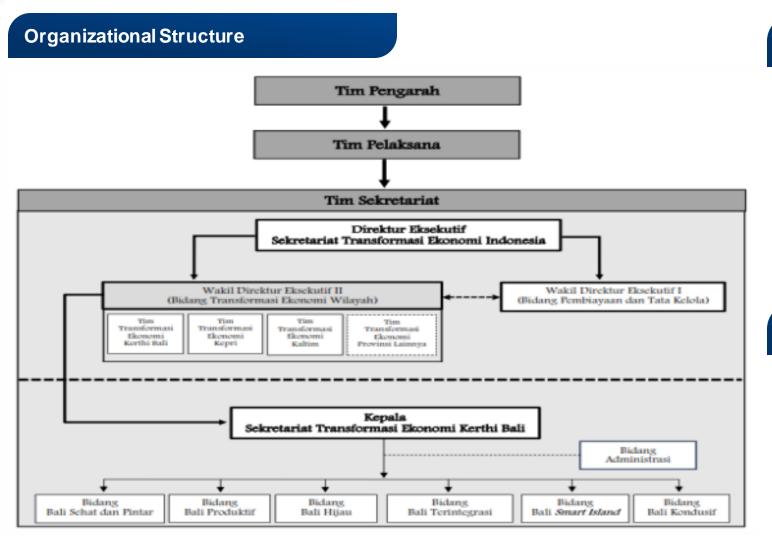
"Nangun Sat Kerthi Loka Bali." is Bali Government's policy guideline for economic transformation towards a new era of of green, resilient, and prosperous Bali. Bali's future economic growth will be supported by six leading sectors, namely 1)agriculture, 2) marine, and fisheries; 3) the Bali branding industry; 4) Micro, Small, and Medium Enterprises (MSMEs); 5) the creative and digital economy; and 6) tourism

BACKGROUND Structure and fundamentals of Bali's economy are still dominated by tourism sector. Bali's economy is highly dependent and very vulnerable to changes in external factors Bali has natural and cultural-based industrial potential that has not been utilized optimally. Bali has excellent of human resources based on the values of cultural traditions and local wisdom. Bali's economic structure needs to be strengthened with science and technology.





The Kerthi Bali Economic Transformation PMO is an integral part of the Indonesian Economic Transformation Team



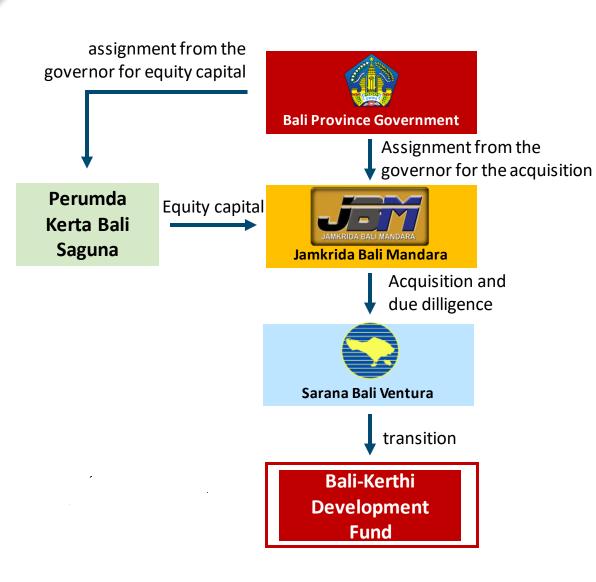
Vision:

- 1. Accelerate the implementation of Bali's Kerthi economic transformation
- 2. Policy input and recommendations
 - 1. Resource gap analysis
 - 2. Feasibility studies
- 3. Activity monitoring and implementation evaluation

Legal Basis

Decree of the Minister of National Development Planning/Head of Bappenas No. 109/M.PPN/HK/08/2023 about Formation of the Kerthi Bali Economic Transformation Management Team, Minister of National Development Planning





BDF roles:

- Special purpose vehicle (SPV) to channel and manage financing for non-government projects and specifically used for development activities related to the Kerthi Bali Economic Transformation
- Forum for synergizing and producing innovative financing for the implementation of Kerthi Bali's Economic Transformation programs
- 3. Financial hub in Bali which analyzes investment needs and the economic impact of investment in Bali to increase investment in line with Bali's development directions





2025

Consolidating the Green, Resilient and Prosperous Kerthi Bali Economy as well as strengthening regional competitiveness

2026

Balancing the structure and fundamentals of the Balinese economy towards Bali New Era

2024

Accelerating the transformation of the Green, **Resilient and Prosperous** Kerthi Bali Economy, as well as increasing regional competitiveness.



New Era of Bali: "Green, Resilience, Prosperous"

6 Major Strategies for The Transformation of Bali's Economy

1. Smart & Healthy

- Healthy and Nutritious Human Resources
- Intelligent and Strong Character Human Resources
- Innovative and Creative Human Resources

4. Integrated

- Improvement of Connectivity Infrastructure
- Development of Bali as an Air Logistics Hub
- Economic Integration of Bali-Nusa Tenggara-Jawa Timur (East Java)

2. Productive

- Labor Productivity Towards Middle-Class Workers
- Agricultural Modernization Towards Organic Bali
- High-Value Added and Export-Oriented Green Industry
- Quality and Sustainable Tourism
- Competitive Creative Economy with a Wide Market
- Resilient and Export-Oriented MSME Ecosystem

5. Bali Smart Island

- Enhancement of Digital Literacy and Human Resources Competence
- Improvement of Digital Infrastructure Quality
- Strengthening Digital Practices in Business and Public Services
- Global Start-up Destination

3. Green

- Development of Clean Energy (Renewable Energy Mix)
- Transformation of Waste Management
- Environmentally Friendly Transportation
- Climate Change Mitigation
- Development of the Blue Economy

6. Conducive

- Strengthening Regional Finance
- Strengthening Financial Institution Support
- Improving Ease of Doing Business
- Bureaucracy and Institutional Reform



development plans

Organic Agriculture System

System based on regional interests.

Provincial Regulation of Bali Number 8 of 2019 Regarding Organic Agriculture System

• The development of the Organic Agriculture System

• The areas designated for the development of the

• The specific production of the Organic Agriculture

in accordance with the stages of regional

Provincial Regulation of Bali Number 9 of 2020 About the General Plan for Energy in Bali Province 2020-2050

• The General Plan for Energy in Bali is a policy of the Bali Provincial Government regarding the management plan for energy, which is a detailed description and implementation plan of the central government's policy. The purpose of this development is to regulate the management and development of an independent, affordable, equitable, sustainable energy system, prioritizing dean, environmentally friendly energy and the harmony of Bali's nature in accordance with the vision of Regional Development, "Nangun Sat Kerthi Loka Bali."

Provincial Regulation of Bali Number 1 of 2023

Plant Protection And Wild Animal

• This regional regulation regulates guidelines in efforts to protect wild plants and animals. The aim is to preserve the noble values of culture and customs as well as local wisdom of the Balinese people in accordance with "Nangun Sat Kerti Loka Bali", especially those related to the implementation of the tumpek uye and tumpek wariga ceremonies to glorify plant and animal life.

Governor Regulation of Bali Number 97 of 2018 Regarding the restriction on single-use plastic waste

Governor Regulation of Bali Number 45 of 2019 Regarding clean energy in Bali

Governor Regulation of Bali Number 47 of 2019 Source-based Waste Management

- Restriction on single-use plastics, including plastic bags, styrofoam, and plastic straws.
- Restriction on the generation of single-use plastic waste, including volume/weight, distribution, and usage.
- Provide guidance in ensuring the fulfillment of all energy needs in a self-reliant, environmentally friendly, sustainable, and equitable manner by utilizing Clean Energy.

This regulation covers rules for the management of household waste and similar household waste as an effort to protect and improve the natural environment of Bali.



Governor Regulation of Bali Number 48 of 2019

Use of Battery-Based Electric Vehicles

- The obligation to use Battery Electric Vehicles based on batteries in industries and government institutions, area management authorities, stateowned enterprises/regional-owned enterprises, as well as companies engaged in public transportation gradually.
- Providing incentives for owners and/or users of Battery Electric Vehicles based on batteries.

Governor Regulation of Bali Number 24 of 2020

Protection Of Lakes, Springs, River And Sea

 Regulates the protection of lakes, springs, rivers and seas. The purpose of this regulation is to maintain the continuity, carrying capacity, and function of lakes, springs, rivers and seas. It also regulates to protect, maintain cleanliness, purity, sanctity, and implement local wisdom of lakes, springs, rivers and seas.

Governor Regulation of Bali Number 15 of 2021

Implementing Regulation Of Local Regulation No. 8 Of 2019 Regarding Organic Agriculture System

 Support the achievement of the Regional Development Vision "Nangun Sat Kerthi Loka Bali" through the Comprehensive Planned Development approach towards the New Era of Bali, particularly in the provision of safe and healthy food, as well as the preservation of the environment and its functions.



Public Investment is Needed To Achieve New Era of Bali

In 2022 – 2025, investment fund of Rp338.80 trillion is necessary, while a cumulative investment of Rp8,939.04 trillion is required from 2022 to 2045. The projection results indicate that the burden of development costs cannot be solely shouldered by government funds, financing support is needed from the private sector, the public and international sources.

INVESTMENT FUND NEED

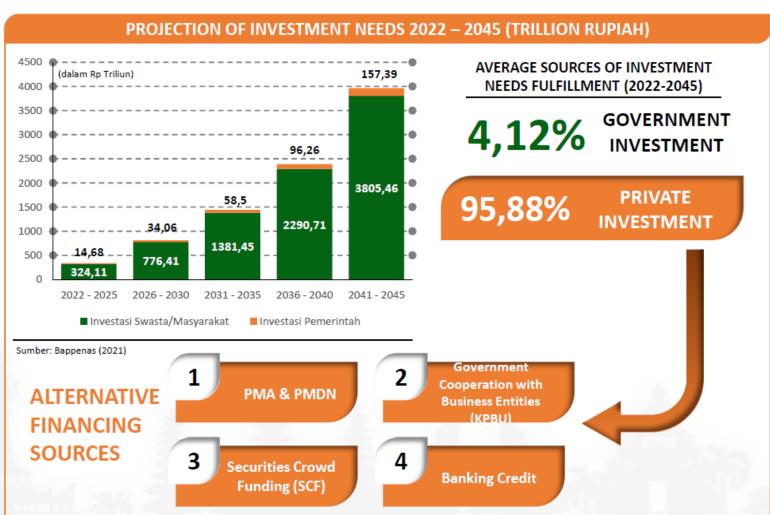
To achieve the long-term target of economic growth in 2022 – 2045, an accumulation of investment funds of:



Rp 8.939,04 Triliun

Source of funds Government Private













INVESTMENT SERVICE **GUIDELINES**

Bali, 6 September









A. INVESTMENT REGULATION

00000

Bali, 6 September





Investment Regulations

Provincial Regulation of Bali Number 1 of 2016

Concerning about Provision of Incentives and/or Facilities to the Community and/or Investors.

Provincial Regulation of Bali Number 2 of 2023

Concerning the Spatial Planning Plan of Bali Province for the Years 2023-2043.

Government Regulation Number 5 of 2021

Concerning Risk-Based Licensing Implementation. The launch of the Electronically Integrated Business Licensing System, also known as the Online Single Submission Risk Based Approach (OSS RBA) is expected to be a breakthrough in the licensing issuing procedure.

Government Regulation Number 6 of 2021

Concerning Business Licensing Implementation in the Region. Governors and mayors/regents delegate regional government's authority in Business Licensing through their respective regional head of (provincial/municipal) Single-Window Integrated Service.

Governor Regulation Number 14 of 2023

Concerning the Regional Development Plan of Bali Province for 2024-2026.

Governor Regulation of Bali Number 15 of 2023

Regarding Amendments to Governor Regulation Number 68 of 2022 concerning Honorarium and Unit Cost of Office Services in Regional Apparatus within the Government of Bali Province.

Law of the Republic of Indonesia Number 25 of 2007

Concerning Investment as amended several times, most recently with Law Number 6 of 2023 regarding the Enactment of Government Regulation in Lieu of Law Number 2 of 2022 concerning Job Creation into Law.







B. INVESTMENT PROCEDURE

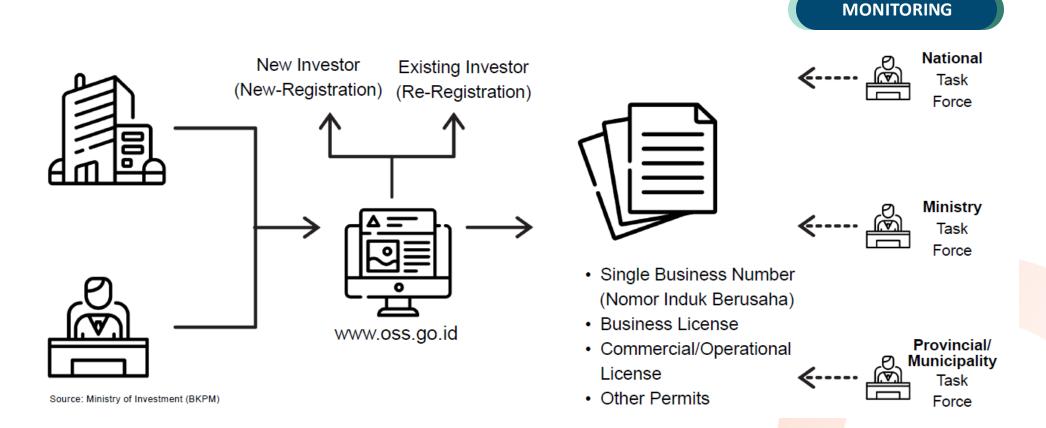
Bali, 6 September



Investment Procedure

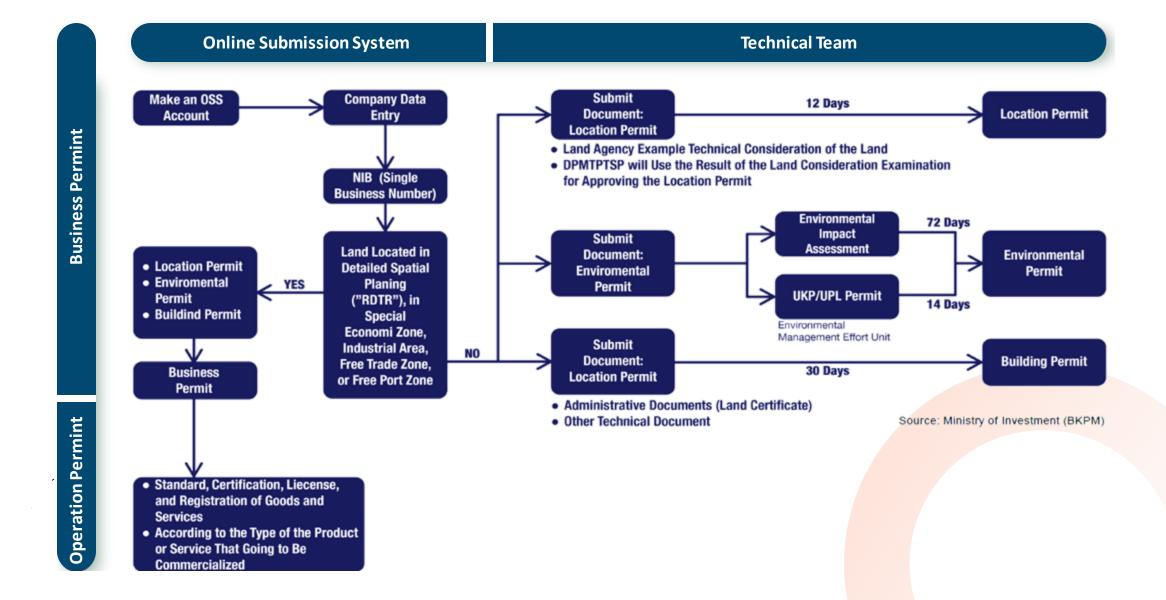
Online Single Submission System (OSS) Accelerate the Business Licensing System through OSS-RBA

The implementation of Risk-Based Business Licensing through the Online Single Submission (OSS) System is the implementation of Law Number 11 of 2020 concerning Job Creation. Risk-Based OSS must be used by Business Actors, Ministries/Institutions, Local Governments, Special Economic Zone Administrators (KEK), and Free Port Free Trade Zones (KPBPB). Based on Government Regulation Number 5 of 2021, there are 1,702 business activities consisting of 1,349 Indonesian Standard Classifications of Business (KBLI) which have been implemented in the Risk-Based OSS System.



Investment Procedure

Online Single Submission System (OSS) Accelerate the Business Licensing System through OSS-RBA





Investment Procedure

e-Permit System

- Licensing services include: a. Business Licensing; b. licensing; and c. Non-licensing.
- Business Licensing as organized through the OSS RBA system managed by the Central Government in accordance with the provisions of the Laws and Regulations.
- Licensing and Non-Licensing are licensing services outside of Business Licensing organized by Department of Investment and One-Stop Integrated Services (DPMPTSP) through the PRESTISE system.

 DPMPTSP serves the process of requesting new permits and non-licensing, extensions, changes and revocations.

- Business Actors and Communities submitting requests for licensing and non-licensing services to DPMPTSP in accordance with the NSPK through the www.dpmptsp.baliprov.go.id page or other electronic media.
- The implementation of licensing and non-licensing services is free of charge
- Consulting services, including: a. technical consultancy for Business Licensing, permits, and Non-licensing; b. consultation on the legal aspects of business licensing, licensing and non-licensing; and c. technical assistance.





Account Registration/Account Login at https://dpmptsp.baliprov.go.id/



Submit a permit application



Download the issuance permit status/submitting complaint messages







C. INVESTMENT **INCENTIVES**

Bali, 6 September



Investment Incentive

New Tax Holiday Policy (Minister of Finance Regulation No. 130/PMK.010/2020)

The Corporate Income Tax reduction can be given for 5 - 20 fiscal years, based on investment value and eligible for projects that considered strategic for the Indonesian economy. This new tax holiday policy is applied for 18 eligible pioneer industries.

- Tax Holiday and Mini Tax Holiday are facilities for reducing corporate income tax (CIT) from the income obtained from Main Business Activities.
- Awarded for new investment and expansion.
- Minimum investment value of IDR 100 billion.
- Awarded to business sectors that are included in the group of 18 Pioneer Industries.
- If they are not included in the group of 18 Pioneer Industries, Taxpayers can apply for tax holiday or mini tax holiday by fulfilling the quantitative criteria for the pioneer industry with a weight of> 80.



NEW TAX HOLIDAY POLICY

MoF Regulation No. 150 of 2018 Minimum investment of 500 bn Rupiah Income Tax **Reduction Rate** 100% Reduction Rate (single rate)

Concession Period Applied to 18 industry groups 1. 5 years 2. 7 years

TAX HOLIDAY

50% CIT Reduction for the next 2

MoF Regulation No. 150 of 2018 Minimum investment of 100 to < 500 bn Rupiah 50% Reduction Rate

MINI TAX HOLIDAY

(single rate)

Concession Period

CIT Reduction for the next 2 years

GENERAL CRITERIA

years

- The taxpayer (company) is incorporated in Indonesia
- Fulfill Debt Equity Ratio for income tax purposes as stipulated on MoF Regulation No. 150/2018

3. 10 years

- 3. Has never had its tax holiday application granted or rejected by the
- 4. Obtain a tax clearance certificate (SKF) issued by DGT

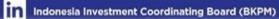
HOW TO APPLY

- Through OSS
- Along with taxpayer's application for New Business License (NIB) to
- Applying within 1 year after the NIB is issued by BKPM





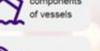


















Investment Incentive

Regional Investment Incentive (Local Government Regulation No. 1 of 2016 concerning Provision Incentive and/or Investment Ease for Public and/or Investor).

Government of Bali is providing the incentive and/or convenience for public and/or investor to invest in Bali, which is adjusted to the authority, condition, and capacity, stated by the provisions of laws and regulations. Government of Bali guarantees business and legal certainty for public and investor who invest in Bali.



PROVIDING INCENTIVES TO THE COMMUNITY MAY TAKE THE FORM OF:

- a. Local tax reduction, relief, or exemption;
- b. Reduction, relief, or exemption from regional levies;
- c. Provision of stimulant funds;
- d. Subsidies



PROVIDING INCENTIVES TO INVESTORS IN THE FORM OF:

- a. Local tax reduction, relief, or exemption;
- b. Reduction, relief, or exemption from regional levies;

can be provided in the form of

- a. Provision of data and information on investment opportunities;
- b. Provision of facilities and infrastructure;
- c. Provision of land or location;
- d. Provision of technical assistance;
- e. Simplifying and accelerating the granting of permits;
- f. Training to increase knowledge and skills of human resources;
- g. Promotion facility.



OTHER REGULATIONS:

- Governor Regulation of Bali Number 63/2014 concerning the General Investment Plan of Bali Province (to be replaced/facilitated by the Ministry of Home Affairs).
- 2. Governor Regulation of Bali Number 46/2022 about Implementation of Licensing and One-Stop Integrated Services



OTHER REGULATION

Second Home Visa

Suitable for foreigners* who come to Indonesia as:

Investors

Travelers

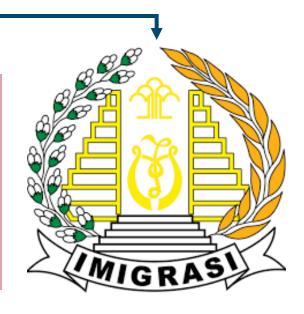
Elderly/retirement tourists

*Holders of A Second-Home Visa can also apply for the same visa for their children, husband/wife, or parents as followers www.imigrasi.go.id / <u>Online Vis</u> <u>Approval application</u>

Related Inquiry Documents



- 1. A valid and still valid national passport with a minimum of 36 months remaining.
- 2. Proof of funds in the form of an account owned by a Foreigner or a Guarantor
- 3. Recent color passport photos with dimensions of 4 cm x 6 cm and a white background.
- 4. Curriculum vitae (CV) or resume.



ADAT Regulation

LEGAL BASIS

- 1. Minister of Law and Human Rights Regulation (Permenkumham) Number 22 of 2023 regarding Visas and Residence Permits
- 2. Minister of Finance Regulation Number 9/PMK.02/2022 on Non-Tax State Revenue on Type and Tariff of Immigration Services in the Ministry of Law and Human Rights
- 3. Letter from the Acting Director General of Immigration Number IMI-0740.GR.01.01 of 2022 concerning the Granting of Visa and Limited Stay Permit for Second Homes.







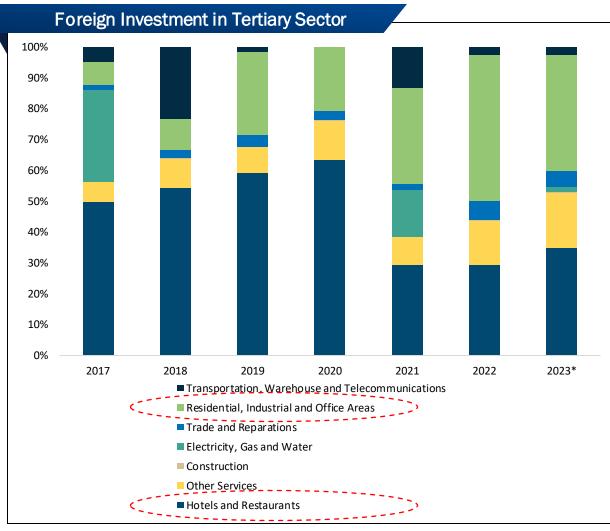
D. INVESTMENT REALIZATION

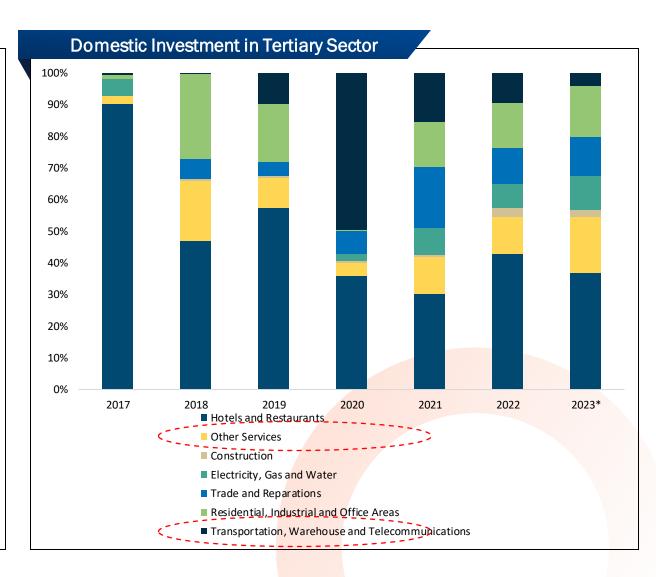
Bali, 6 September





Most of the investment (foreign and domestic investment) is concentrated in Tertiary Sector, specifically at the hotels, restaurants and real estate business fields





^{*)} Data until 2nd Quarter 2023 Source: BKPM, processed









BALI POTENTIAL PROJECTS

Bali, 6 September





Health Special Economic Zone Bali

Project Highlight

Based on data from the ASEN Briefing, every year at least Indonesian citizens spend more than IDR 29 trillion for health services in foreign hospitals. The availability of health services and open access to health facilities are still not optimal in Indonesia so that many people choose to seek treatment abroad. Tourism and hospitality are leading sectors that contribute to the country's foreign exchange earnings and absorblabor, but have been heavily impacted by the COVID-19 pandemic. Seeing the conditions above, the Government has a program to build and develop international scale health services as a center for Health and Wellness Tourism in the form of Health Special Economic Zones ("SEZ") in Bali, covers medical tourism and wellness tourism.

Masterplan KEK Kesehatan dan Pariwisata Sanur



Location	Sanur, Bali	
Estimated Investment Value	IDR 5,5 T	
Total Area/Land Status	Total Area: 41,3 Ha	
Business Scheme	Long least agreement: 30 years	
Project Owner	PT Hotel Internasional Sanur Indonesia	
Source of Revenue	Hospital, Hotel, Convention Centre, others	
Current Status	 Construction of Bali International Hospital Revitalizing hotel to support healthcare for medical tourism 	
Contact Person	Mr. Dody A Matondang – 081314047700, Investor Relation Unit	

SEZ Health Sanur is a special economic zone (SEZ) project located in the Sanur area, Bali, Indonesia. The project aims to develop a comprehensive health and wellness ecosystem that promotes medical tourism and healthcare services in the region. The SEZ Health Sanur project encompasses the development of state-of-the-art medical facilities, specialized clinics, wellness centers, research institutions, and supporting infrastructure. It aims to attract local and international patients seeking high-quality healthcare services in a serene and rejuvenating environment. Key Features and Objectives:

- (1) Medical Facilities: The project will establish modern hospitals equipped with advanced medical technology, including specialized departments such as cardiology, orthopedics, dermatology, and more. These facilities will provide comprehensive healthcare services to cater to various medical needs.
- (2) Wellness and Rehabilitation Centers: SEZ Health Sanur will offer wellness and rehabilitation centers focused on preventive healthcare, holistic treatments, and wellness programs. These centers will provide services such as spa therapies, yoga, meditation, and other wellness practices.
- (3) Research and Development: The project will establish research institutions and collaborations with local and international medical research organizations. This will promote scientific advancements, innovation, and the exchange of knowledge in the healthcare field.
- (4) Infrastructure Development: The SEZ Health Sanur project will include the development of modern infrastructure, including roads, utilities, and transportation systems, to ensure smooth connectivity within the SEZ and with the surrounding areas.
- (5) Medical Tourism Promotion: The project aims to attract medical tourists by promoting the unique selling points of the SEZ Health Sanur, such as the availability of world-class medical facilities, skilled healthcare professionals, and the natural beauty and tranquility of the Sanur area.



Bali Turtle Island Special Economic Zone

Bali Turtle Island Special Economic Zone is designed as an integrated economic environment to support many businesses and communities. Additionally, the project has the Special Economic Zone (SEZ) status. The status offers various incentives to investors in tourism and creative industry. Aligned with the New Era Bali's Kerthi Economy Roadmap, Kura Kura Bali is an excellent vehicle for international direct investment to drive economic development.



Location	Serangan Island, Bali		
Estimated Investment Value	IDR 7,9 T		
Total Area/Land Status	Total Area: 498 Ha		
Business Scheme	Long least agreement: 60 years		
Project Owner	PT Bali Turtle Island Development		
Source of Revenue	Marina, Commercial Area, Accomodation, Creative Industry		
Current Status	 ROW Landscape Work Continuation Construction of Marina Sea Wall Construction of Road ROW Extension to Premium Outler Locations Sewage Treatment Plant (STP) 		
Contact Person	Zakki Hakim Telp: 0811888269 Email: zakki.hakim@kurakurabali.com		

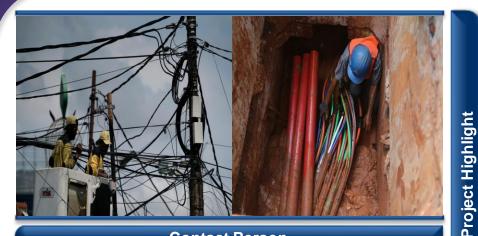
Bali Turtle Island Special Economic Zone (SEZ) set against the dramatic backdrop of Bali's sacred Mount Agung on the horizon, located under the realm of Denpasar city, The Capital of Bali. This unique island is within a minute's reach of the buzz of Kuta, the vibrancy of Seminyak, the resort of Nusa Dua, the mystic of Sanur, and the beauty of Jimbaran Bay. Bali Turtle Island SEZ would be developed into a world class tourism integrated development project and destinations with:

- 1. Main Attraction: Marina Mixed-use Integrated Resort
- 2. Supporting Activities / Attractions:
 - · Accomodation: Hotels / Condotels / Apartments & Resorts; Villa; Senior Independent Living
 - Commercial: Holistic Wellness Centre; mixed-use Development
 - Creative Industry: Tech Park; Education Hub (School and Vocation

In addition to the above, there are a number of supporting activities for the tourism industry and other creative industries



Integrated Utility Networks



Contact Person				
Name	:	I Gusti Ngurah Made Suardika, ST., MT		
Position	:	Head of Bina Marga Division		
Contact	:	08156510295		

Location	Badung- Bali
Estimated Investment Value	IDR 1.055,3 Billion
Total Area/Land Status	18.146 km
Business Scheme	Government Partnership With The Private Sector
Project Owner	Badung Regency Government
Source of Revenue	APBD BADUNG
Current Status	First project Banjar Basang Kasa Road in 2018Second project Siligita – kempinski road in 2022
Expected Start Date	2026 – 2031
Financial Feasibility	 Concession Period: 50 years Projected Revenue: - Project IRR: 11,57% Project NPV: IDR 42.462.747.575,00 Payback Period: 9 years

The increase in population and tourist visits in Badung Regency has resulted in increased development in the Badung Regency area so that it has increased the demand for utility facilities such as electricity networks, clean water networks and telecommunications networks. The problem is, so far efforts to meet the needs of utility facilities have been carried out by sectoral work units without prior coordination. In order to realize maximum service to the community and tourists, the Government of Badung Regency intends to provide an Integrated Utilities Network infrastructure, which is expected to be able to:

- 1. Reducing the disruption of traffic activities and community activities
- 2. Supports urban aesthetics
- 3. Facilitate the maintenance and development of utility networks
- 4. Support services in the tourism sector

Article 10 of Badung Regency Regional Regulation Number 19 of 2016 stipulates that the placement of Utility Networks in Urban Areas must be placed on Integrated Utility Network facilities. The urban area covers five districts, including: Abiansemal, Mengwi, North Kuta, Kuta and South Kuta. Furthermore, in the context of accelerating the development of an integrated utility network in an effort to ease the burden on the Badung Regency Government in financing the construction of the integrated utility network, it is planned to use the Government cooperation scheme with the private sector, including in the form of Keja Sama Penyediaan Infrastruktur (KSPI).









BALI TOWARDS QUALITY TOURISM

Bali, 6 September





LONG-TERM VISION FOR QUALITY TOURISM IN BALI

To preserve the purity and harmony of Bali's natural environment and its contents, in order to achieve a prosperous and happy life for the Balinese community, both in the tangible and intangible realms, towards a self-governing political life, self-reliant economic development, and a culturally distinctive identity, through Comprehensive Planned Development.

Preservation of the Purity, Harmony of Nature & Prioritizing Balinese Culture.

Thematic Economic &
Industrial Development,
Strengthening the
Supporting Tourism Sector,
Optimization of Micro, Small,
and Medium Enterprises
(MSMEs), and Balinese Local
Wisdom

Building Excellent Human Resources, Developing Community Livelihoods, and Meeting the Needs of the Balinese Community.

Considering Life Risk Management, Governing the Authority of Provincial and District/City Governments, Considering Supporting Document Guidelines,

Personnel, and Electronic-Based Funding with Community Contribution and Participation.



The Decision of the Central Indonesian Hindu Dharma Parisada No. 11/Kep/I/PHDIP/1994 regarding the Sacredness of Temples (Pura)

- 1. There is a sacred place (pura) where within a certain distance, it becomes the radius of sanctity.
- 2. The development process needs to involve the Hindu community in the surrounding area starting from the planning, implementation, and supervision stages to ensure the smooth progress of the activities.

Governor Regulation of Bali No. 25 Tahun 2020 Regarding facilitating the protection of temples (pura), sacred items (pratima), and religious symbols.

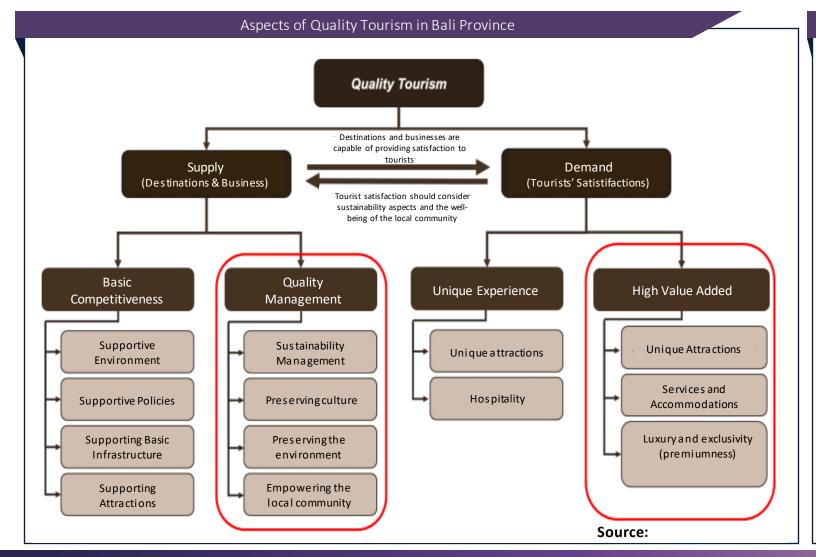
- 1. Realizing the protection of temples (pura), sacred items (pratima), and religious symbols based on integrated legal regulations, both in the physical and metaphysical realms;
- 2. Preventing and addressing damages, theft, desecration, and misuse of temples (pura), sacred items (pratima), and religious symbols of Hindu community, both in the physical and metaphysical realms

Tradition Community Activities

- 1. Nyepi: Melasti ceremony about 1 week prior, ogoh-ogoh parade on the day before Nyepi, and restrictions during Nyepi (lighting fire/lamps, working, leaving the house, having fun/entertainment).
- **2. Purnama and Tilem:** Prayer tradition performed during the full moon and dark moon to purify oneself

STRATEGIES FOR QUALITY TOURISM DEVELOPMENT

ne transition from mass tourism to quality tourism requires a gradual implementation strategy, which necessitates input and support from various stakeholders, including businesses and tourists alike.



Focus of Bali's Development as Quality Tourism

- Focus on high-quality segmentation of foreign tourists: adjusting tour packages, targeted promotions
- **Diversification of high-quality tourism destinations:** health, cultural, education, digital tourism
- Strengthening high-quality tourism human resources: competent and productive
- Implementation of green and sustainable tourism: travel with a purpose: travel with a purpose
- Strengthening law enforcement and providing incentives for businesses and communities
- The development of Bali needs to implement Quality Tourism to attract higher-quality foreign tourists.
- One of the efforts that can be made is by increasing the target total expenditure of tourists per day to a minimum of USD 200 300 by 2026, compared to the average of USD 129.2 in 2019.

Tourism Do's and Don'ts in Bali

To maintain safety and comfort while traveling in Bali, tourists must comply with applicable regulations conveyed through Tourism Do's and Don'ts...





We welcome all foreign tourists to Bali and remind you to

DO and DON'T:



SCAN ME

bit.ly/DoAndDontBali





We welcome all foreign tourists to Bali and remind you to DO:

- A. Respect local religion and their sacred places
- B. Respect Balinese wisdoms including traditional ceremonies
- C. Wear the proper clothes
- D. Behave especially in sacred places
- E. Travel with licensed tour guide if needed
- F. Exchange in legal money changer
- G. Transaction with Indonesian OR standard
- H. Cash transaction with Indonesian Rupiah
- I. Obey the traffic law
- J. Rent vehicles from legal company
- K. Stay in legal accommodation
- L. Obey any rules in tourist spots





We welcome all foreign tourists to Bali and remind you to Don't:

- A. Enter main area of sacred places unless for praying by wearing Balinese traditional clothes and not having period
- B. Climb sacred trees
- C. Take pictures with unproper clothes around sacred places
- D. Do littering
- E. Use Non-recyclable plastics
- F. Misbehave in public areas
- G. Work or do business illegally
- H. Do illegal trading

All offenses subject to law or deportation



CALENDAR OF EVENTS

SEPTEMBER

MASS BAI 2023

Kab. Bangli 1 Sep 2023

Bali Hockey Festival

Kab. Badung 16 s.d. 17 Sep 2023

Besakih Festival

Kab. Karangasem Minggu ke-3 Sep 2023

Sokok Parade

Kab. Buleleng 26 Sep 2023

and Spirit Festival Kab. Badung 14 s.d. 16 Sep 2023

Petitenget Art

Festival Taman Sukasada Ujung

Kab. Karangasem 16 s.d. 17 Sep 2023

Barong Festival Superstar

Kab. Badung Sep 2023



OCTOBER

Buleleng Creative Movement

Kab. Buleleng 1 Okt 2023

Makepung Cup

Kab. Jembrana 15 Okt 2023

Lenggang Bali Pertivi

Kab. Badung 28 Okt 2023

Bali International Triathlon

Kota Denpasar Okt 2023

Festival Jegog

Kab. Jembrana Okt 2023

D'Youth Festival

Kota Denpasar Okt 2023

Festival Seni Bali Jani

Kota Denpasar Okt 2023

NOVEMBER

DCT Cup Final Nasional Piala Gubernur Bali Road to IDCT

Kota Denpasar 1 Nov 2023

Bali Roller Marathon

Kota Denpasar 1 Nov 2023

Pemuteran Bay Festival

Kab. Buleleng Nov 2023

IDCT Cup International Youth Football Tournament

Kota Denpasar Nov 2023

Festival Makepung Lampit

Kota Jembrana 5 Nov 2023

DECEMBER

Penglipuran Village Festival

Kab. Bangli 9 Des 2023

Pandawa Beach Festival

Kab. Badung Des 2023

Tabanan Fun Run

Kab. Tabanan Des 2023

Bali Aga Trail Adventure

Kab. Buleleng Des 2023



Seraya Culture Festival

Kota Denpasar Okt 2023

Nusa Penida

Kab. Klungkung

5 s.d. 8 Okt 2023

Ubud Writers and

Readers Festival

26 s.d 29 Okt 2023

Kab. Gianyar

Denpasar Film

Kota Denpasar

Festival

Okt 2023

Festival

Uluwatu Art Festival

Kab. Badung Okt 2023

Karangasem Bali Timur Fishing Tournament

Kab. Karangasem Okt 2023

Buleleng Creative Movement

Kab. Buleleng Okt 2023

01. Penglipuran Village

To realize sustainable tourism, Bali has a choice of tourist destinations including Tourist Villages...

Address:

Jalan Penglipuran, Kubu, Bangli Regency, Bali, Indonesia

- Contact Person: 0822 6600 7575
- Email: info@desapenglipuran.com
- Instagram, Facebook: @desapenglipuranbali

Penglipuran is one of the traditional villages of Bangli Regency, Bali Province. This village is famous as one of the tourist destinations in Bali because of its people who still carry out and preserve traditional Balinese culture in their daily lives. The architecture of the building and land management still follows the concept of Tri Hita Karana, the Balinese philosophy of the balance of the relationship between God, humans, and the environment.

Penglipuran Bali Village is one of 3 villages that has been named the cleanest village in the world. Thanks to its cleanliness and neatness, this tourism village has also won several awards including Kalpataru, ISTA (Indonesia Sustainable Tourism Award) in 2017, and most recently, this destination was included in the Sustainable Destinations Top 100 version of the Green Destinations Foundation.





02. Mas Village

To realize sustainable tourism, Bali has a choice of tourist destinations including Tourist Villages...

Address:

Jalan Raya Mas No. 110 Desa Mas, Kecamatan Ubud, Kabupaten Gianyar-Bali

- Contact Person: +62 81237 250266
- Email: info@desawisatamas.com
- Instagram, Facebook: @mastourismvillage_

Mas Village, one of the villages in Ubud sub-district, Gianyar Regency, Bali Province, has been known by foreign and domestic tourists since the 1930s as the village is the center of wood carvers on the island of Bali. Most of the residents of Mas Village make their living as wood carvers (Wood Carvers) besides farming paddy fields and fields. Desa Wisata Mas is based on handicrafts, art, culture and nature, very beautiful rice fields which are actualization of the concept of Balinese human life "TRI HITA KARANA" Harmonious life between humans and God, humans and humans and the natural environment.





03. Pemuteran Village

To realize sustainable tourism, Bali has a choice of tourist destinations including Tourist Villages...

Address:

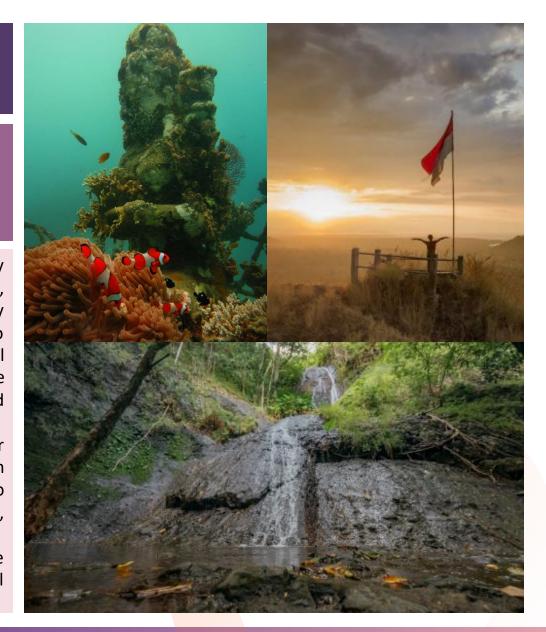
Desa Pemuteran, Kec. Gerokgak, Kab. Buleleng - BALI

- Contact Person: 085935001112
- Email: info@wisatapemuteran.com
- Instagram, Facebook: @pokdarwis_pemuteran

Pemuteran is a great place to visit with its tropical natural conditions. During the rainy season, you will be greeted with lush green mountainous scenery, while in the dry season, the landscape may appear more barren. Moreover, Pemuteran Village is strategically located, offering breathtaking views for trekkers. Heading south, you'll be treated to mountain views, while to the north, you'll see a beautiful stretch of beach with various coral reefs and marine habitats protected by the local community. Pemuteran Beach is a favorite destination due to its unique and captivating coral reef structures, which have received numerous national and international awards.

To reach Pemuteran Village, you can use ground transportation such as local taxis or public buses. The distance from Ngurah Rai International Airport to Pemuteran is 134.0 km via Jl. Singaraja-Gilimanuk, with a travel time of approximately 4 hours. Don't hesitate to visit Pemuteran because accommodation options are plentiful, including homestays, hotels, and villas.

Pemuteran Village also has several souvenir shops that you can find along the village streets, as well as restaurants, minimarkets, money changers, bike or motorbike rental shops, and ATMs.





04. Taro Village

To realize sustainable tourism, Bali has a choice of tourist destinations including Tourist Villages...

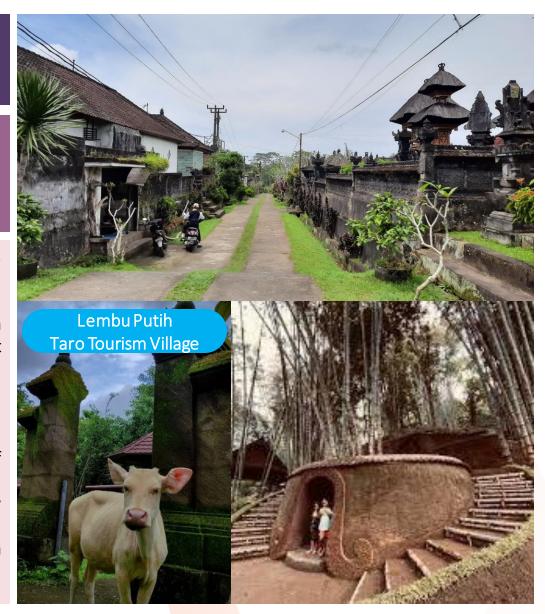
Address:

Taro, Kec. Tegallalang, Kabupaten Gianyar, Bali 80561

- Contact Person: I WAYAN GEDE ARDIKA (087790656650)
- Email: <u>desawisatataro@gmail.com</u>
- Instagram, Facebook: @desawisatataro, Desa Wisata Taro

The Taro Tourism Village is located in the village of Taro, which is one of the ancient villages in Bali. Taro Village boasts a captivating natural beauty and an admirable cultural heritage. Formerly known as Bhumi Sarwaada, Taro Village is the birthplace of the Traditional Village and the Subak irrigation system. The Taro Tourism Village is managed by the Taro Tourism Village Community Organization (Pokdarwis) through the Village Tourism Business Unit under the Village-Owned Enterprises (Bumdes). Its management involves full collaboration between the Taro Village community and all tourism stakeholders, including homestays, restaurants, destinations, cafes, and other tourist attractions.

Based on the foundation of Tri Hita Karana, the Taro Tourism Village promotes the theme of an Eco-Spiritual Destination. This theme emphasizes the harmonious balance between humans, nature, and the Creator that must always be preserved. That's why our primary duty is to protect and preserve all available resources, including nature, culture, and human resources. Sustaining these assets leads to economic benefits known as tourism. Tourism development is a bonus resulting from farming activities, cultural preservation, and environmental conservation.



05. Undisan Village

To realize sustainable tourism, Bali has a choice of tourist destinations including Tourist Villages...

Address: Undisan Village, Tembuku, Bangli, Bali

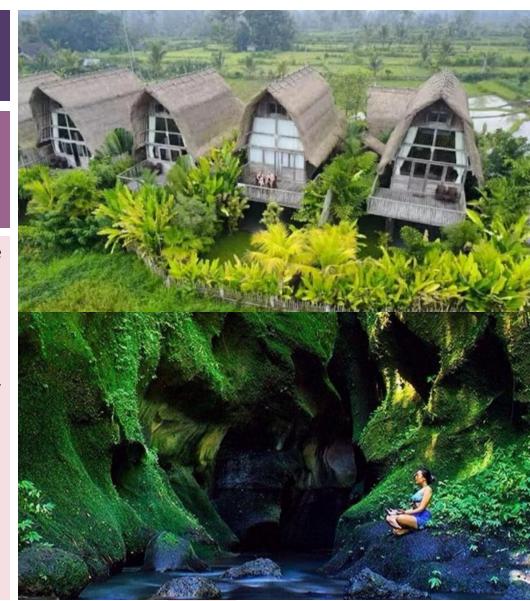
- Contact Person: 08124610261
- Email: bbmtours1@gmail.com
- Instagram, Facebook: @desawisata.undisan

Undisan Tourism Village is located in the Tembuku District, Bangli Regency. The majority of the people in Undisan Village work as farmers, livestock breeders, and craftsmen specializing in gold and silver flower crafts. This aspect of the village is well-packaged and managed by the Undisan Tourism Village administration.

Supported by its pristine and cool natural surroundings, Undisan Tourism Village offers high-appeal, quality, and sustainable tourism. It operates under the auspices of the Undisan Kelod Customary Village, which is dedicated to preserving art and culture, enforced by customary village regulations (awig-awig).

Several cultural activities that continue to be practiced include traditional ceremonies (peparuman adat), temple preservation, subak (traditional irrigation system), Ngaben Ceremony preparations, and the preservation of sacred dances.

In Undisan Tourism Village, there are various homestays that offer facilities and interesting activities for tourists. Among them, you can learn traditional dances and watch performances by dancers dressed in regional attire, savor local cuisine, and even participate in the crafting process.











POTENTIAL SME **EXPORT PRODUCTS**

Bali, 6 September

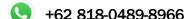


01. WOVEN FABRIC AND FASHION

Balinese woven and fashion fabrics have uniqueness and beauty that are different from other Indonesian woven fabrics. This cloth is made of cotton, silk or other materials with various motifs that have stories and culture typical of the region. The colors of this woven fabric are made from natural dyes (wood, leaves, flowers and others), as well as environmentally friendly synthetic dyes.



Agung_bali-collection



agungbalicollection@gmail.com



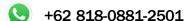
Woven with Balinese and contemporary motifs that can be used as clothing, home decor, as well as craft materials. This fabric is made of cotton and silk using natural and synthetic dyes.

HALUAN BALI

Contemporary fashion with patterns of Indonesian, cultural and historical nuances. The concept of sustainable fashion by prioritizing the concept of long lasting fashion and minimal waste in production. Interestingly, some of the characters in this fashion can tell stories through Al media.



haluan.bali



haluan.id@gmail.com



pagimotley

+62 813-3758-6061

pagimotley19@gmail.com

PUTRIMAS

Jembrana's Songket with patra, flower and philosophy motifs made from cotton and silk combined with natural dyes from plants. This songket can be used as clothing material, crafts and home decor.

PAGI MOTLEY

Contemporary fabrics with a variety of classic and modern designs. This fabric is made using full natural colors prioritizing the sustainability of products and environmental sustainability.

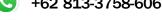


+62 819-9785-4765

luhwayansriadi@gmail.com









02. FOOD & BEVERAGE (1/2)

Food/beverage products produced by MSME assisted/partnered by Bank Indonesia Bali uses local materials from Bali by promoting workforce empowerment, environmental sustainability and business sustainability.

SESE HERBAL DRINK



@sehat_segar_herbal_drink



08123958606/08563714590



sehat.segar.herbal.drink@gmail.com

Sese herbal drink is herbal extract with various variants such as ginger, turmeric, curcuma, etc. The raw materials for this product come from local Balinese farmers who are cultivated in various areas of Bali.

This product already has P-IRT and halal certification to guarantee product quality.



BALI ARABICA KINTAMANI



kopi kintamani



081916143022



kopikintamani@yahoo.com

It is an arabica variety coffee bean from MPGI
Kintamani which carries the local values of coffee in
Bali. "Good, Quality and Nature" as a business
development principle with the synergy of coffee
plantation businesses with tourism through the
"Journey of Bali Coffee" is an activity created
specifically for tourists to introduce Balinese coffee
farming methods,

get to know the local traditions, culture and life of the farmers in the region

Kintamani. Activities from gardens to cups.



GRADE AA FERMENTED COCOA MERTA ABADI GROUP



Girialamcoffee



081337038182



iketutputrawijaya@gmail.com

Cocoa beans with "grade AA" became the prima donna of the Merta Abadi Group located in Ekasari Village, Kab. Jembrana.

The farmers in this farmer group consistently cultivate cocoa plants using organic treatment. The cocoa beans are fermented consistently to get the best quality beans.



COFFEE WINE FROM GIRI ALAM COFFEE



kakao ekasari



08123601062



suantarakd76@gmail.com

Coffee wine is coffee-flavored wine developed by Giri Alam Kopi as one of the "best sellers" of processed coffee derivative products. This product synergizes with companies for licensing and marketing.

This wine contains 20% alcohol content



02. FOOD & BEVERAGE (2/2)

Local company in the field of food commodities at an export scale

PT SES Tropical Fruits



www.sestropicalfruits.com



081397700823



info@sestropicalfruits.com

PT. SES Tropical Fruits is a company engaged in exporting fruits to foreign countries, this company was established in 2015. PT. SES Tropical Fruits has penetrated the export market to several continents, namely the Continent of Europe, the Americas, the Continent of Asia and the Continent of Australia.

Our office is located at Jalan Cargo Taman II No 234 Denpasar, Bali.



PT Mandailing Coffee Prima



www.mandailingestatecoffee.com



0361 861 9419



sale@mandailingestatecoffee.com

We have a coffee plantation in the highlands of Mandailing, Sumatra. We regularly transport coffee beans to Bali for production. From processing to production, everything is handled by skilled staff, resulting in high-quality products. Our Roast Master always ensures the quality of the raw materials before and after roasting through cupping tests. Not only is the quality excellent, but the packaging is also attractive, making it a perfect gift for your loved ones. We constantly innovate to bring you our best products. And we are looking for distributors throughout Indonesia or abroad.



Dewa Agro Lestari



agrifresh.id



08113854404



sales@theagrifresh.ic

CV. Dewa Agro Lestari is a supplier, wholesale, and fruits exporter from Indonesia. Founded in 2017, we aspire to bring the best production of Indonesian exotic fruits to the world. We strive to distribute our high-quality products from the best growers to the customer. We always work with our growers to harvest the best products ready to export. All of our products are the best selected fresh fruits from Indonesia. We are working with a lot of well-trained and educated farmers who understand the export standard quality products.





03. HANDICRAFT (1/2)

Craft products from Bali have variety of types, materials and contain classic and modern cultural values, of course, carrying trendy and contemporary concepts.









DARMAWAN SILVER

Darmawan Silver produces Bracelets,
Rings, Earrings, Pendants, Pins,
Cufflinks, and Cuff Bracelets.
Darmawan Silver has the advantage
of carrying out all production
processes in-house, including design,
wax carving, 3D printing, rubber
processing, laser processing, wax
injection process, casting process,
and finishing. Moreover, Darmawan
Silver always prioritizes quality and
customer satisfaction..



@darmawansilver



081916656896



Darmawan.silver@gmail.com

BARA SILVER

Bara Silver was founded in 2008, starting from the desire to develop the potential expertise of silver craftsmen that they already have from generation to generation. Bara Silver aimed to be more known by local and foreign people. Many stories behind each product are designed to give a deeper impression on buyers.

Bara Silver continues to create with many types of metals such as silver, gold, copper, and brass alpaca by presenting many types of jewelry designs that have never been produced before.



@barasilverbali dan barasilver_owner



087727582499/081236110693



barasilver12@gmail.com











BARA SILVEI

03. HANDICRAFT (2/2)

Craft products from Bali have variety of types, materials and contain classic and modern cultural values, of course, carrying trendy and contemporary concepts.

ANOM Gold and Silver

Since 1971, ANOM gold and silver have not only been branding themselves as a retailer and wholesaler factory that manufactures made-to-order jewellery, but they have also been designing and introducing high-quality brands to the world.

In addition to presenting to beauty of the local Balinese culture, they also educate visitors to appreciate art as a part of life. We always show authenticity in the materials and done by expert Balinese silversmith.

0

@anomsilver



+62 361 298089



anom.artshop@gmail.com







WH BALI

WH Bali was established in 2005 under the brand name WH Shoes. It started by recognizing the many talented artists who lost their jobs due to the Bali bombing in 2002. WH Bali felt compelled to help by founding a business specializing in hand-painted sandals. Today, in addition to producing hand-painted sandals, WH Bali also manufactures carved leather bags with Balinese ornament motifs. WH Bali's vision is to bring the art of Balinese painting and carving into the world of fashion through bags and sandals.



@whbali_



087852023773



dwinatajs@gmail.com



SRI INTAN SILVER

Sri Intan is a craftsman of genuine silver and gold from Singapadu Village in Gianyar Regency. Sri Intan has a mission to make its customers look fashionable while also allowing them to invest through its products, which are mostly made from gold, thereby retaining high resale value. Customers can order customized jewelry with budgets and models that can be tailored to their preferences.



@sriintansilverII











HNS (HOPE NEVER SLEEP) STUDIO BALI

HNS Studio Bali was founded in 2013 by Dewa Gede Raka Jana Nuraga and start developing in 2015. Currently, it has penetrated into the international market. One of the designs made by Raka Jana (as Owner) is in collaboration with Google, Bika Fest Prambanan Jazz and many more. Meanwhile, for the convection itself, it has collaborated with Bali Zoo, WaterBoom and many more to work on its merchandise.

Design Services: Illustration design, brochures, design patterns, caricature cartoons, character designs, packaging designs, comics, etc.

Designs from HNS Studio Bali can be applied to: T-shirts, masks, postcards, mobile phone cases, pins, tote bags, pillows and many more. Meanwhile, convection produces Tshirts, Tote Bags, Jackets, Hats, Shirts, Hoodies and many more









Digital design for beach fabrics

















Digital design for product packaging using used goods

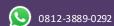




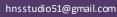














@raka jana

